

Global Biometrics and Identity Management Market Size Study, by Component (Data Storage, Input Extraction, Quality Assessment, Transmission & Signal Processing), by System (Behavioural Biometrics, Physiological Biometrics), by Deployment (On-Cloud, On-Premise), by Application (Banking & Financial Institutions, Border Control & Airport Security, Consumer Electronics, Enterprise, Government & Law Enforcement, Healthcare, Retail & Commerce) and Regional Forecasts 2022-2032

https://marketpublishers.com/r/G393E62B66ECEN.html

Date: July 2024 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: G393E62B66ECEN

### **Abstracts**

The Global Biometrics and Identity Management Market is valued at approximately USD 36.86 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 9.87% over the forecast period 2024-2032. Biometrics and identity management technologies have revolutionized the way individuals are authenticated, providing robust security solutions across various sectors. By leveraging intrinsic physical or behavioural traits, these technologies ensure secure and reliable authentication, significantly reducing the risks associated with identity theft and security breaches. The rise in security concerns, coupled with the increasing prevalence of identity theft, has necessitated the adoption of advanced biometric systems.

The global push towards digitalization and the implementation of stringent government regulations for public safety and national identification projects have further fuelled market growth. Innovations in artificial intelligence and machine learning are enhancing the accuracy and efficiency of biometric systems, thereby expanding their applications



in banking, finance, healthcare, law enforcement, travel, and consumer electronics. Cloud-based biometric solutions are gaining traction due to their scalability and ease of integration. These solutions offer cost-effective and flexible deployment options, catering to the dynamic needs of various organizations. Additionally, the postpandemic era has witnessed a surge in demand for contactless authentication methods, driving the adoption of biometrics in sectors such as travel and healthcare. However, the high costs associated with biometric systems and privacy & data protection concerns are anticipated to restrain market growth between 2024 and 2032.

The key regions considered for the Global Deep Brain Stimulation Devices Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America leads the market, with significant advancements and investments in biometric technologies. The presence of major market players and extensive government initiatives, such as the Next Generation Identification (NGI) system in the United States, underscore the region's dominance. Furthermore, the Asia-Pacific region is poised for rapid growth, driven by large-scale government projects such as India's Aadhaar biometric database and China's social credit system, alongside burgeoning economic development and technological adoption.

Major market players included in this report are:

Apple Inc.

**NEC** Corporation

**Thales Group** 

**IDEMIA France SAS** 

Fujitsu Limited

Assa Abloy AB

Aware, Inc.

Sensory Inc.

FaceTec, Inc.



Imprivata, Inc.

Iris ID Systems, Inc.

Precise Biometrics AB

Johnson Control International PLC

Allegion PLC

**Unisys** Corporation

The detailed segments and sub-segment of the market are explained below:

By Component

Data Storage

Input Extraction

**Quality Assessment** 

Transmission & Signal Processing

By System

**Behavioural Biometrics** 

**Physiological Biometrics** 

By Deployment

On-Cloud

**On-Premise** 

By Application

**Banking & Financial Institutions** 



Border Control & Airport Security

**Consumer Electronics** 

Enterprise

Government & Law Enforcement

Healthcare

Retail & Commerce

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China



India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year - 2022

Base year - 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

Global Biometrics and Identity Management Market Size Study, by Component (Data Storage, Input Extraction, Qua...



regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



### Contents

### CHAPTER 1. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET EXECUTIVE SUMMARY

- 1.1. Global Biometrics and Identity Management Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
- 1.3.1. By Component
- 1.3.2. By System
- 1.3.3. By Deployment
- 1.3.4. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

## CHAPTER 2. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
  - 2.3.3.4. Market Competition
  - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates



## CHAPTER 3. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET DYNAMICS

- 3.1. Market Drivers
  - 3.1.1. Increasing security concerns and need for reliable authentication systems
  - 3.1.2. Government initiatives for implementing biometrics in public safety
  - 3.1.3. Advancements in artificial intelligence and machine learning
- 3.2. Market Challenges
  - 3.2.1. High costs associated with biometric systems
  - 3.2.2. Privacy and data protection concerns
- 3.3. Market Opportunities
  - 3.3.1. Growing adoption of cloud-based biometric solutions
  - 3.3.2. Integration of AI and IoT technologies
  - 3.3.3. Rising demand for contactless authentication methods post-pandemic

### CHAPTER 4. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion



## CHAPTER 5. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET SIZE & FORECASTS BY COMPONENT 2022-2032

5.1. Segment Dashboard

5.2. Global Biometrics and Identity Management Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Data Storage
- 5.2.2. Input Extraction
- 5.2.3. Quality Assessment
- 5.2.4. Transmission & Signal Processing

## CHAPTER 6. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET SIZE & FORECASTS BY SYSTEM 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Biometrics and Identity Management Market: System Revenue Trend Analysis, 2022 & 2032 (USD Billion)
- 6.2.1. Behavioural Biometrics
- 6.2.2. Physiological Biometrics

### CHAPTER 7. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET SIZE & FORECASTS BY DEPLOYMENT 2022-2032

- 7.1. Segment Dashboard
- 7.2. Global Biometrics and Identity Management Market: Deployment Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 7.2.1. On-Cloud
  - 7.2.2. On-Premise

### CHAPTER 8. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

8.1. Segment Dashboard

8.2. Global Biometrics and Identity Management Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 8.2.1. Banking & Financial Institutions
- 8.2.2. Border Control & Airport Security
- 8.2.3. Consumer Electronics
- 8.2.4. Enterprise



- 8.2.5. Government & Law Enforcement
- 8.2.6. Healthcare
- 8.2.7. Retail & Commerce

## CHAPTER 9. GLOBAL BIOMETRICS AND IDENTITY MANAGEMENT MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Biometrics and Identity Management Market 9.1.1. U.S. Biometrics and Identity Management Market 9.1.1.1. Component breakdown size & forecasts, 2022-2032 9.1.1.2. System breakdown size & forecasts, 2022-2032 9.1.1.3. Deployment breakdown size & forecasts, 2022-2032 9.1.1.4. Application breakdown size & forecasts, 2022-2032 9.1.2. Canada Biometrics and Identity Management Market 9.1.2.1. Component breakdown size & forecasts, 2022-2032 9.1.2.2. System breakdown size & forecasts, 2022-2032 9.1.2.3. Deployment breakdown size & forecasts, 2022-2032 9.1.2.4. Application breakdown size & forecasts, 2022-2032 9.2. Europe Biometrics and Identity Management Market 9.2.1. U.K. Biometrics and Identity Management Market 9.2.2. Germany Biometrics and Identity Management Market 9.2.3. France Biometrics and Identity Management Market 9.2.4. Spain Biometrics and Identity Management Market 9.2.5. Italy Biometrics and Identity Management Market 9.2.6. Rest of Europe Biometrics and Identity Management Market 9.3. Asia-Pacific Biometrics and Identity Management Market 9.3.1. China Biometrics and Identity Management Market 9.3.2. India Biometrics and Identity Management Market 9.3.3. Japan Biometrics and Identity Management Market 9.3.4. Australia Biometrics and Identity Management Market 9.3.5. South Korea Biometrics and Identity Management Market 9.3.6. Rest of Asia Pacific Biometrics and Identity Management Market 9.4. Latin America Biometrics and Identity Management Market 9.4.1. Brazil Biometrics and Identity Management Market 9.4.2. Mexico Biometrics and Identity Management Market 9.4.3. Rest of Latin America Biometrics and Identity Management Market 9.5. Middle East & Africa Biometrics and Identity Management Market 9.5.1. Saudi Arabia Biometrics and Identity Management Market 9.5.2. South Africa Biometrics and Identity Management Market



9.5.3. Rest of Middle East & Africa Biometrics and Identity Management Market

#### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
- 10.3.1. Apple Inc.
  - 10.3.1.1. Key Information
- 10.3.1.2. Overview
- 10.3.1.3. Financial (Subject to Data Availability)
- 10.3.1.4. Product Summary
- 10.3.1.5. Market Strategies
- 10.3.2. NEC Corporation
- 10.3.3. Thales Group
- 10.3.4. IDEMIA France SAS
- 10.3.5. Fujitsu Limited
- 10.3.6. Assa Abloy AB
- 10.3.7. Aware, Inc.
- 10.3.8. Sensory Inc.
- 10.3.9. FaceTec, Inc.
- 10.3.10. Imprivata, Inc.
- 10.3.11. Iris ID Systems, Inc.
- 10.3.12. Precise Biometrics AB
- 10.3.13. Johnson Control International PLC
- 10.3.14. Allegion PLC
- 10.3.15. Unisys Corporation

#### CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing



+44 20 8123 2220 info@marketpublishers.com

11.2. Research Attributes



### List Of Tables

#### LIST OF TABLES

TABLE 1. Global Biometrics and Identity Management market, report scope TABLE 2. Global Biometrics and Identity Management market estimates & forecasts by Region 2022-2032 (USD Billion) TABLE 3. Global Biometrics and Identity Management market estimates & forecasts by Component 2022-2032 (USD Billion) TABLE 4. Global Biometrics and Identity Management market estimates & forecasts by System 2022-2032 (USD Billion) TABLE 5. Global Biometrics and Identity Management market estimates & forecasts by Deployment 2022-2032 (USD Billion) TABLE 6. Global Biometrics and Identity Management market estimates & forecasts by Application 2022-2032 (USD Billion) TABLE 7. Global Biometrics and Identity Management market by segment, estimates & forecasts, 2022-2032 (USD Billion) TABLE 8. Global Biometrics and Identity Management market by region, estimates & forecasts, 2022-2032 (USD Billion) TABLE 9. U.S. Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 10. Canada Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 11. U.K. Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 12. Germany Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 13. France Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 14. Spain Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 15. Italy Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 16. China Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 17. India Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion) TABLE 18. Japan Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion)



TABLE 19. Australia Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. South Korea Biometrics and Identity Management market estimates & forecasts, 2022-2032 (USD Billion)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.



### **List Of Figures**

#### **LIST OF FIGURES**

FIG 1. Global Biometrics and Identity Management market, research methodology FIG 2. Global Biometrics and Identity Management market, market estimation techniques FIG 3. Global market size estimates & forecast methods. FIG 4. Global Biometrics and Identity Management market, key trends 2023 FIG 5. Global Biometrics and Identity Management market, growth prospects 2022-2032 FIG 6. Global Biometrics and Identity Management market, porters 5 force model FIG 7. Global Biometrics and Identity Management market, PESTEL analysis FIG 8. Global Biometrics and Identity Management market, value chain analysis FIG 9. Global Biometrics and Identity Management market by Component, 2022 & 2032 (USD Billion) FIG 10. Global Biometrics and Identity Management market by System, 2022 & 2032 (USD Billion) FIG 11. Global Biometrics and Identity Management market by Deployment, 2022 & 2032 (USD Billion) FIG 12. Global Biometrics and Identity Management market by Application, 2022 & 2032 (USD Billion) FIG 13. Global Biometrics and Identity Management market by segment, 2022 & 2032 (USD Billion) FIG 14. Global Biometrics and Identity Management market, regional snapshot 2022 & 2032 FIG 15. North America Biometrics and Identity Management market 2022 & 2032 (USD Billion) FIG 16. Europe Biometrics and Identity Management market 2022 & 2032 (USD Billion) FIG 17. Asia Pacific Biometrics and Identity Management market 2022 & 2032 (USD Billion) FIG 18. Latin America Biometrics and Identity Management market 2022 & 2032 (USD Billion) FIG 19. Middle East & Africa Biometrics and Identity Management market 2022 & 2032 (USD Billion) FIG 20. Global Biometrics and Identity Management market, company market share analysis (2023) This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.



#### I would like to order

| Product name: | Global Biometrics and Identity Management Market Size Study, by Component (Data         |
|---------------|---|
|               | Storage, Input Extraction, Quality Assessment, Transmission & Signal Processing), by    |
|               | System (Behavioural Biometrics, Physiological Biometrics), by Deployment (On-Cloud,     |
|               | On-Premise), by Application (Banking & Financial Institutions, Border Control & Airport |
|               | Security, Consumer Electronics, Enterprise, Government & Law Enforcement, Healthcare,   |
|               | Retail & Commerce) and Regional Forecasts 2022-2032                                     |

Product link: https://marketpublishers.com/r/G393E62B66ECEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G393E62B66ECEN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms



& Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970