

# **Global Biogas Plant Market Size study & Forecast, by Feedstock (Bio-Municipal Waste, Agriculture Residue, Energy Crops, Others), by Digester Type (Wet Anaerobic Digestion, Dry Anaerobic Digestion), by Application (Power Generation, Heat Generation, Transportation) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G5AF87C287E5EN.html>

Date: June 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G5AF87C287E5EN

## **Abstracts**

Global Biogas Plant Market is valued approximately USD 4.05 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 9.3% over the forecast period 2023-2030. Biogas plants are facilities that use organic waste, such as agricultural or food waste, to produce biogas through a process called anaerobic digestion. During anaerobic digestion, microorganisms break down the organic waste in the absence of oxygen, producing biogas, which is primarily composed of methane and carbon dioxide. The Biogas Plant market is expanding because of factors such as expanding utilization of organic waste for energy production and increasing adoption of renewables.

According to the IEA, a sizable fraction of the biogas produced globally is used for co-generation and power production. For instance, in 2019, of the entire amount of biogas produced, about 65% was used for power and cogeneration, and the remaining 20% was converted to bio-methane or used for building heating. The market size has been positively impacted by new energy targets that have been introduced by various governments to encourage the tendency towards sustainable electricity. For instance, by the end of 2023, Brazil intends to obtain 42.5% of its main energy from renewable sources. The United Kingdom's government plans to have nearly 50% of its electricity come from renewable sources by 2025, according to a Carbon Brief estimate. Thus, rising demand for renewable energy power generation is driving the market growth. In

addition, rising government support to the industry and increasing share of biogas and biomethane blends is creating lucrative opportunity for market growth. However, high initial investments for Establishing Plants stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Biogas Plant Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe dominated the market in 2022 owing to the dominance of branded products and rising development and new biogas plants projects in the region. Asia Pacific is expected to grow significantly during the forecast period, owing to factors such rising government support to the industry and rising biogas plants investment activities in the region.

Major market player included in this report are:

Future Biogas Limited  
PlanET Biogas Global GmbH  
WELTEC BIOPOWER GmbH  
Scandinavian Biogas Fuels International AB  
EnviTec Biogas AG  
Quantum Green Private Limited  
AB HOLDING SPA  
RENERGON International AG  
StormFisher  
Strabag

Recent Developments in the Market:

In June 2021, EnviTec and Liquind 24/7 have a contract in place for the selling of Bio-LNG. The new liquefaction facility that EnviTec will construct in Pomerania, Germany, will produce this bio-LNG. Liquind oversees managing the distribution and transportation of bio-LNG to heavy-duty customers at its truck fueling stations.

In Aug 2021, Greenlane Renewables Inc. stated that its whollyowned subsidiary, Greenlane Biogas North America Ltd, had secured contracts worth a total of USD 10.2 million for renewable natural gas (RNG) projects in the US.

Global Biogas Plant Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Feedstock, Digester Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Feedstock:

Bio-Municipal Waste

Agriculture Residue

Energy Crops

Others

By Digester Type

Wet Anaerobic Digestion

Dry Anaerobic Digestion

By Application:

Power Generation

Heat Generation

Transportation

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Biogas Plant Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Biogas Plant Market, by Feedstock, 2020-2030 (USD Billion)
  - 1.2.3. Biogas Plant Market, by Digester Type, 2020-2030 (USD Billion)
  - 1.2.4. Biogas Plant Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL BIOGAS PLANT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL BIOGAS PLANT MARKET DYNAMICS**

- 3.1. Biogas Plant Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Expanding Utilization of Organic Waste for Energy Production
    - 3.1.1.2. Increasing Adoption of Renewables
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Initial Investments for Establishing Plants
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising government support to the industry
    - 3.1.3.2. Increasing share of biogas and biomethane blends

### **CHAPTER 4. GLOBAL BIOGAS PLANT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BIOGAS PLANT MARKET, BY FEEDSTOCK**

- 5.1. Market Snapshot
- 5.2. Global Biogas Plant Market by Feedstock, Performance - Potential Analysis
- 5.3. Global Biogas Plant Market Estimates & Forecasts by Feedstock 2020-2030 (USD Billion)
- 5.4. Biogas Plant Market, Sub Segment Analysis
  - 5.4.1. Bio-Municipal Waste
  - 5.4.2. Agriculture Residue
  - 5.4.3. Energy Crops
  - 5.4.4. Others

## **CHAPTER 6. GLOBAL BIOGAS PLANT MARKET, BY DIGESTER TYPE**

- 6.1. Market Snapshot
- 6.2. Global Biogas Plant Market by Digester Type, Performance - Potential Analysis
- 6.3. Global Biogas Plant Market Estimates & Forecasts by Digester Type 2020-2030 (USD Billion)
- 6.4. Biogas Plant Market, Sub Segment Analysis
  - 6.4.1. Wet Anaerobic Digestion

#### 6.4.2. Dry Anaerobic Digestion

### **CHAPTER 7. GLOBAL BIOGAS PLANT MARKET, BY APPLICATION**

#### 7.1. Market Snapshot

#### 7.2. Global Biogas Plant Market by Application, Performance - Potential Analysis

#### 7.3. Global Biogas Plant Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

#### 7.4. Biogas Plant Market, Sub Segment Analysis

##### 7.4.1. Power Generation

##### 7.4.2. Heat Generation

##### 7.4.3. Transportation

### **CHAPTER 8. GLOBAL BIOGAS PLANT MARKET, REGIONAL ANALYSIS**

#### 8.1. Top Leading Countries

#### 8.2. Top Emerging Countries

#### 8.3. Biogas Plant Market, Regional Market Snapshot

#### 8.4. North America Biogas Plant Market

##### 8.4.1. U.S. Biogas Plant Market

###### 8.4.1.1. Feedstock breakdown estimates & forecasts, 2020-2030

###### 8.4.1.2. Digester Type breakdown estimates & forecasts, 2020-2030

###### 8.4.1.3. Application breakdown estimates & forecasts, 2020-2030

##### 8.4.2. Canada Biogas Plant Market

#### 8.5. Europe Biogas Plant Market Snapshot

##### 8.5.1. U.K. Biogas Plant Market

##### 8.5.2. Germany Biogas Plant Market

##### 8.5.3. France Biogas Plant Market

##### 8.5.4. Spain Biogas Plant Market

##### 8.5.5. Italy Biogas Plant Market

##### 8.5.6. Rest of Europe Biogas Plant Market

#### 8.6. Asia-Pacific Biogas Plant Market Snapshot

##### 8.6.1. China Biogas Plant Market

##### 8.6.2. India Biogas Plant Market

##### 8.6.3. Japan Biogas Plant Market

##### 8.6.4. Australia Biogas Plant Market

##### 8.6.5. South Korea Biogas Plant Market

##### 8.6.6. Rest of Asia Pacific Biogas Plant Market

#### 8.7. Latin America Biogas Plant Market Snapshot

- 8.7.1. Brazil Biogas Plant Market
- 8.7.2. Mexico Biogas Plant Market
- 8.8. Middle East & Africa Biogas Plant Market
  - 8.8.1. Saudi Arabia Biogas Plant Market
  - 8.8.2. South Africa Biogas Plant Market
  - 8.8.3. Rest of Middle East & Africa Biogas Plant Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Future Biogas Limited
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Recent Developments
  - 9.3.2. PlanET Biogas Global GmbH
  - 9.3.3. WELTEC BIOPOWER GmbH
  - 9.3.4. Scandinavian Biogas Fuels International AB
  - 9.3.5. EnviTec Biogas AG
  - 9.3.6. Quantum Green Private Limited
  - 9.3.7. AB HOLDING SPA
  - 9.3.8. RENERGON International AG
  - 9.3.9. StormFisher
  - 9.3.10. Strabag

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing



10.2. Research Attributes

10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Biogas Plant Market, report scope

TABLE 2. Global Biogas Plant Market estimates & forecasts by Region 2020-2030  
(USD Billion)

TABLE 3. Global Biogas Plant Market estimates & forecasts by Feedstock 2020-2030  
(USD Billion)

TABLE 4. Global Biogas Plant Market estimates & forecasts by Digester Type  
2020-2030 (USD Billion)

TABLE 5. Global Biogas Plant Market estimates & forecasts by Application 2020-2030  
(USD Billion)

TABLE 6. Global Biogas Plant Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 7. Global Biogas Plant Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 8. Global Biogas Plant Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 9. Global Biogas Plant Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 10. Global Biogas Plant Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 11. Global Biogas Plant Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 12. Global Biogas Plant Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 13. Global Biogas Plant Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 14. Global Biogas Plant Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 15. Global Biogas Plant Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 16. U.S. Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Biogas Plant Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 18. U.S. Biogas Plant Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 19. Canada Biogas Plant Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 20. Canada Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. RoE Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Biogas Plant Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Biogas Plant Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 64. RoLA Biogas Plant Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Biogas Plant Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 66. RoLA Biogas Plant Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 67. Saudi Arabia Biogas Plant Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 68. South Africa Biogas Plant Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 69. RoMEA Biogas Plant Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 70. List of secondary sources, used in the study of global Biogas Plant Market

TABLE 71. List of primary sources, used in the study of global Biogas Plant Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Biogas Plant Market, research methodology
  - FIG 2. Global Biogas Plant Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Biogas Plant Market, key trends 2022
  - FIG 5. Global Biogas Plant Market, growth prospects 2023-2030
  - FIG 6. Global Biogas Plant Market, porters 5 force model
  - FIG 7. Global Biogas Plant Market, pest analysis
  - FIG 8. Global Biogas Plant Market, value chain analysis
  - FIG 9. Global Biogas Plant Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Biogas Plant Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Biogas Plant Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Biogas Plant Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Biogas Plant Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Biogas Plant Market, regional snapshot 2020 & 2030
  - FIG 15. North America Biogas Plant Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Biogas Plant Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Biogas Plant Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Biogas Plant Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Biogas Plant Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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