

Global Biocides for Leather Market Size study & Forecast, by Product Type (Bactericides, Fungicides), by Process (Curing, Tanning & Dyeing, Beamhouse, Finishing) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G2FEA1E94196EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G2FEA1E94196EN

Abstracts

Global Biocides for Leather Market is valued at approximately USD 491.5 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2022-2029. The use of biocides, which prevent bacteria and fungus from growing inside the leather product, helps to ensure quality and avoid damage throughout the leather production process. Manufacturers are obviously eager to take advantage of the biocides, but there are several environmental and safety issues, as well as severe EU rules, with which they must manage. The market growth is driven by key factors such as changing lifestyles, disposable income, and increasing environmental concerns.

The need for leather chemicals is anticipated to increase in a variety of applications including jackets, wallets, upholstery, shoes, and belts due to changing consumer lifestyles and increased disposable income. The application's demand is anticipated to shift based on variations in seasonality. As one of the most widely used materials, leather is used to create a wide range of products, including shoes, apparel, car seats, wallets, coats, bags, pouches, smartphone covers, dog collars, and belts. According to Statista, when adjusted for purchasing power parity, Luxembourg had the second-highest household disposable income per capita among the OECD nations in 2020. Their per capita disposable income was 49,860 dollars. With 54,854 U.S. dollars per capita, the United States had the highest gross adjusted household disposable income in the OECD in 2019. Additionally, a number of research projects have been carried out to develop plant-based fungicides as an alternative to risky chemical biocides for use in the leather industry. For instance, Ege University in Turkey conducted a study on the

use of Origanum plants to extract essential oils and discovered that this plant's essential oil exhibits antifungal qualities during the pickling process and that this effect may be enhanced with an increase in concentration. However, toxicity concerns of the product stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Biocides For Leather Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is expected to dominate the market during the forecast years owing to abundant availability of raw materials and the high concentration of leather manufacturers present in the region. On the other side, Latin America is anticipated to experience the fastest growth due to the presence of major leather-producing nations like Brazil and Argentina, among others, which is anticipated to have a positive impact on the region's leather production and, in turn, drive the production of biocides over the forecast period.

Major market players included in this report are:

Buckman Laboratories International, Inc.

Stahl Holdings B.V.

LANXESS

Chemtan Company, Inc.

DuPont de Nemours, Inc.

SCHILL+SEILACHER GMBH

Indofil Industries Limited

Pulcra Chemicals GmbH

Rock Chemie Co.

Hubei Jinghong Chemical Co., Ltd.

Global Biocides for Leather Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Process, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Bactericides

Fungicides

By Process:

Curing

Tanning & Dyeing

Beamhouse

Finishing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico
RoLA
Rest of the World

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