

Global Biocatalyst Market Size Study, by Source (Plant, Animal, Micro-organism), by Type (Oxidoreductases, Transferases, Hydrolases, Others), by End-use Industry (Pharmaceutical, Food and Beverage, Water Treatment, Biofuel, Others) and Regional Forecasts 2022-2032

https://marketpublishers.com/r/G4C6F3723F7AEN.html

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G4C6F3723F7AEN

Abstracts

The Global Biocatalyst Market is valued at approximately USD 1.17 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.67% over the forecast period 2024-2032. Biocatalysts, derived primarily from enzymes and whole cells, facilitate a myriad of chemical reactions by expediting the conversion of substrates into products. Leveraging the specificity and efficiency of these biological catalysts, biocatalysis emerges as a pivotal process in the realm of sustainable chemical transformations. The mild reaction conditions under which biocatalysts operate render them highly advantageous, particularly from an environmental and energy efficiency perspective. Biocatalysts have garnered significant traction across various industries including pharmaceuticals, food and beverages, biofuels, and agriculture due to their superior selectivity, reduced energy requirements, and eco-friendly nature compared to traditional chemical catalysts.

The drive towards greener, more sustainable processes is further propelling the market growth. Advances in biotechnology and protein engineering are continually expanding the capabilities and applications of biocatalysts, allowing for the modification of existing enzymes and the discovery of novel ones from extremophilic organisms, thereby broadening their industrial utility. The burgeoning demand in the biopharmaceutical sector for efficient synthesis and modification of biologically active compounds underscores the crucial role of biocatalysts. Additionally, the heightened emphasis on



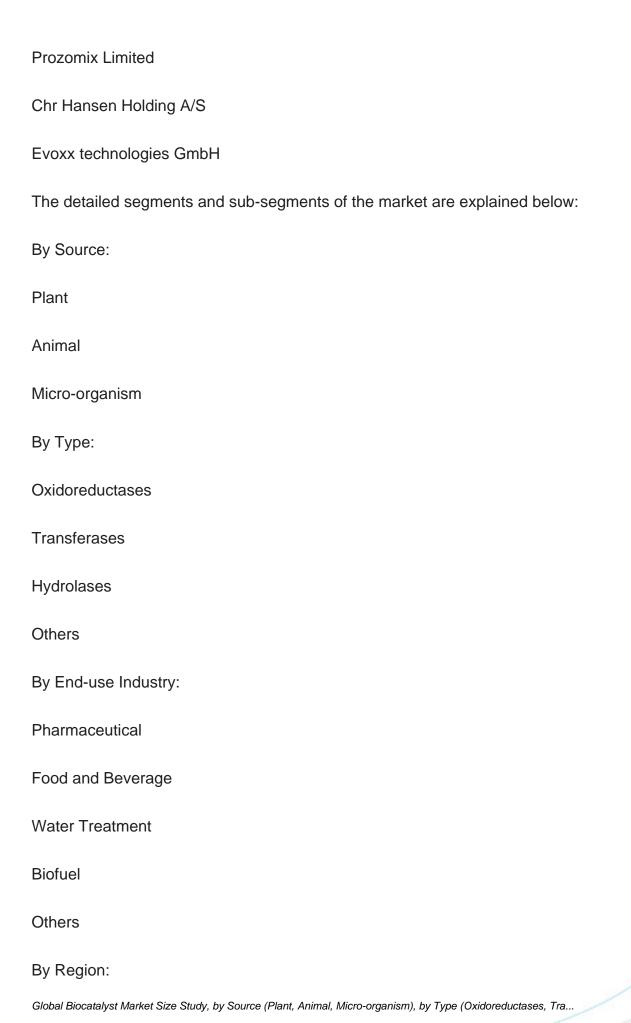
sustainable and environmentally friendly processes creates a favorable backdrop for the biocatalyst market's expansion. However, the high initial costs associated with the development and production of biocatalysts, coupled with challenges related to their stability and shelf life, particularly under harsh operating conditions, pose constraints to market growth.

The key region in the Global Biocatalyst Market includes North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. In 2023, Asia-Pacific dominates the market and is projected as the fastest-growing region during the forecast period 2024-2032. This growth is driven by significant investments in biocatalyst research and development, coupled with the extensive application of biocatalysts in the region's burgeoning food and beverage sector. The region's focus on sustainable industrial practices and the integration of biocatalysis in various manufacturing processes further bolster market growth.

Major market players	
Novozymes	
DuPont	
DSM	
Codexis	
BASF SE	
Lonza	
Amano Enzyme Inc.	
Dyadic International Inc.	
Biocatalysts Limited	
Piramal Pharma Solutions	

AB Enzymes







North America
J.S.
Canada
Europe
JK
Germany
France
Spain
taly
ROE
Asia Pacific
China
ndia
Japan
Australia
South Korea
RoAPAC
_atin America

Brazil



Mexico
Rest of Latin America
Middle East & Africa
Saudi Arabia
South Africa
RoMEA
Years considered for the study are as follows:
Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032
Key Takeaways:
Market Estimates & Forecast for 10 years from 2022 to 2032.
Annualized revenues and regional level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.



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