

Global Binders and Scaffolders for Meat & Meat Substitutes Market Size study, by Type (Binders for Meat & Meat Substitutes, Scaffolders for Cultured Meat), by Application (Meat Products, Meat Substitutes, Cultured Meat), by Meat Type (Beef, Pork, Fish, Poultry, Other Meat) and Regional Forecasts 2022-2028

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Abstracts

Global Binders and Scaffolders for Meat & Meat Substitutes Market is valued at approximately USD 3.70 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 2.5% over the forecast period 2022-2028. Meat binders are naturally occurred compounds which are abundant in a variety of vegetables, cereal flours, fruits, and other foods. Aside from these benefits, a high fibre diet lowers the risk of colon cancer, cardiovascular disease, obesity, and a variety of other diseases. Furthermore, due to their physicochemical properties, many fibres can help to improve the colour, texture, and sensorial characteristics of foods rather than providing nutritional benefits. Fiber inclusions may aid in the reduction of calorie content in foods. The growing demand for non-meat and greener alternatives has fueled the global cultured meat market. Over the forecast period, rising demand for global cultured meat is expected to drive growth in the scaffolders market. Data from the Food and Agriculture Organization (FAO) predict that by 2025, global meat output would have increased by 16% compared to the base period of 2013–2015. Rising meat consumption, combined with rising demand for nutritional meat, is expected to support the growth of the cultured meat market during the forecast period. Matrix Meats expanded its team and accelerated production in January 2021 by collaborating with 14 cultivated meat producers from seven countries. Similarly, Myoworks is developing a scaffolding technique for meat manufacturers to accelerate product development processes (2020). However,

international regulatory bodies are tightening food safety and quality regulations. In addition to food testing and certification, these international regulatory bodies require manufacturers to adhere to food labelling rules and regulations which is expected to hamper the market growth. The eco-friendliness of cultured meat, on the other hand, may pique the interest of researchers, eco-activists, scientists, and non-profit organisations for product development and commercialization due to its 99 percent lower land consumption, up to 96 percent lower greenhouse gas emissions, and up to 90 percent lower water consumption.

The key regions considered for the global Binders and Scaffolders for Meat & Meat Substitutes Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Because of the shift from a cereal-based diet to a protein-based diet, developing regions such as Asia Pacific and Africa are expected to account for significant growth over the next ten years. This rising protein consumption trend is expected to present a number of opportunities for meat processors and food companies to invest in alternative meat proteins such as cultured meat to meet consumer demand.

Major market players included in this report are:

Archer Daniels Midland Company

DuPont

Kerry

Ingredion

Roquette Freres

DaNaGreen

Excell

Matrix Meats

Myoworks

Mosa Meat

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Application offerings of

key players. The detailed segments and sub-segment of the market are explained below:

ByType:

Binders for meat & meat substitutes

Scaffolders for cultured meat

By Application:

Meat Products

Meat Substitutes

Cultured Meat

By Meat Type:

Beef

Pork

Fish

Poultry

Other Meat

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Binders and Scaffolders for Meat & Meat Substitutes
Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
 - 1.2.1. Binders and Scaffolders for Meat & Meat Substitutes Market, by Region, 2020-2028 (USD Million)
 - 1.2.2. Binders and Scaffolders for Meat & Meat Substitutes Market, by Type, 2020-2028 (USD Million)
 - 1.2.3. Binders and Scaffolders for Meat & Meat Substitutes Market, by Application, 2020-2028 (USD Million)
 - 1.2.4. Binders and Scaffolders for Meat & Meat Substitutes Market, by Meat Type, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET DYNAMICS

- 3.1. Binders and Scaffolders for Meat & Meat Substitutes Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand for alternative protein
 - 3.1.1.2. Enhanced food safety
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent regulatory scrutiny of scaffold meat
 - 3.1.3. Market Opportunities

3.1.3.1. Exploring Technological Advancements to Develop New Product Lines

CHAPTER 4. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)

4.2. PEST Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

4.5. Top investment opportunity

4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

5.1.1. Assessment of the overall impact of COVID-19 on the industry

5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET, BY TYPE

6.1. Market Snapshot

6.2. Global Binders and Scaffolders for Meat & Meat Substitutes Market by Type, Performance - Potential Analysis

6.3. Global Binders and Scaffolders for Meat & Meat Substitutes Market Estimates & Forecasts by Type, 2018-2028 (USD Million)

6.4. Binders and Scaffolders for Meat & Meat Substitutes Market, Sub Segment Analysis

6.4.1. Binders for meat & meat substitutes

6.4.2. Scaffolders for cultured meat

CHAPTER 7. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Binders and Scaffolders for Meat & Meat Substitutes Market by Application, Performance - Potential Analysis
- 7.3. Global Binders and Scaffolders for Meat & Meat Substitutes Market Estimates & Forecasts by Application, 2018-2028 (USD Million)
- 7.4. Binders and Scaffolders for Meat & Meat Substitutes Market, Sub Segment Analysis
 - 7.4.1. Meat Products
 - 7.4.2. Meat Substitutes
 - 7.4.3. Cultured Meat

CHAPTER 8. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET, BY MEAT TYPE

- 8.1. Market Snapshot
- 8.2. Global Binders and Scaffolders for Meat & Meat Substitutes Market by Meat Type, Performance - Potential Analysis
- 8.3. Global Binders and Scaffolders for Meat & Meat Substitutes Market Estimates & Forecasts by Meat Type, 2018-2028 (USD Million)
- 8.4. Binders and Scaffolders for Meat & Meat Substitutes Market, Sub Segment Analysis
 - 8.4.1. Beef
 - 8.4.2. Pork
 - 8.4.3. Fish
 - 8.4.4. Poultry
 - 8.4.5. Other Meat

CHAPTER 9. GLOBAL BINDERS AND SCAFFOLDERS FOR MEAT & MEAT SUBSTITUTES MARKET, REGIONAL ANALYSIS

- 9.1. Binders and Scaffolders for Meat & Meat Substitutes Market, Regional Market Snapshot
- 9.2. North America Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.2.1. U.S. Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.2.1.1. Type breakdown estimates & forecasts, 2018-2028

- 9.2.1.2. Application breakdown estimates & forecasts, 2018-2028
- 9.2.1.3. Meat Type breakdown estimates & forecasts, 2018-202
- 9.2.2. Canada Binders and Scaffolders for Meat & Meat Substitutes Market
- 9.3. Europe Binders and Scaffolders for Meat & Meat Substitutes Market Snapshot
 - 9.3.1. U.K. Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.3.2. Germany Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.3.3. France Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.3.4. Spain Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.3.5. Italy Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.3.6. Rest of Europe Binders and Scaffolders for Meat & Meat Substitutes Market
- 9.4. Asia-Pacific Binders and Scaffolders for Meat & Meat Substitutes Market Snapshot
 - 9.4.1. China Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.4.2. India Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.4.3. Japan Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.4.4. Australia Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.4.5. South Korea Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.4.6. Rest of Asia Pacific Binders and Scaffolders for Meat & Meat Substitutes Market
- 9.5. Latin America Binders and Scaffolders for Meat & Meat Substitutes Market Snapshot
 - 9.5.1. Brazil Binders and Scaffolders for Meat & Meat Substitutes Market
 - 9.5.2. Mexico Binders and Scaffolders for Meat & Meat Substitutes Market
- 9.6. Rest of The World Binders and Scaffolders for Meat & Meat Substitutes Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Archer Daniels Midland Company
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Type Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. DuPont
 - 10.2.3. Kerry
 - 10.2.4. Ingredion
 - 10.2.5. Roquette Freres
 - 10.2.6. DaNaGreen
 - 10.2.7. Excell

10.2.8. Matrix Meats

10.2.9. Myoworks

10.2.10. Mosa Meat

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Binders and Scaffolders for Meat & Meat Substitutes Market, report scope

TABLE 2. Global Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by Region 2018-2028 (USD Million)

TABLE 3. Global Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by Type 2018-2028 (USD Million)

TABLE 4. Global Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by Application 2018-2028 (USD Million)

TABLE 5. Global Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by Meat Type 2018-2028 (USD Million)

TABLE 6. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, estimates & forecasts, 2018-2028 (USD Million)

TABLE 7. Global Binders and Scaffolders for Meat & Meat Substitutes Market by region, estimates & forecasts, 2018-2028 (USD Million)

TABLE 8. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, estimates & forecasts, 2018-2028 (USD Million)

TABLE 9. Global Binders and Scaffolders for Meat & Meat Substitutes Market by region, estimates & forecasts, 2018-2028 (USD Million)

TABLE 10. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, estimates & forecasts, 2018-2028 (USD Million)

TABLE 11. Global Binders and Scaffolders for Meat & Meat Substitutes Market by region, estimates & forecasts, 2018-2028 (USD Million)

TABLE 12. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, estimates & forecasts, 2018-2028 (USD Million)

TABLE 13. Global Binders and Scaffolders for Meat & Meat Substitutes Market by region, estimates & forecasts, 2018-2028 (USD Million)

TABLE 14. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, estimates & forecasts, 2018-2028 (USD Million)

TABLE 15. Global Binders and Scaffolders for Meat & Meat Substitutes Market by region, estimates & forecasts, 2018-2028 (USD Million)

TABLE 16. U.S. Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 17. U.S. Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 18. U.S. Binders and Scaffolders for Meat & Meat Substitutes Market estimates

& forecasts by segment 2018-2028 (USD Million)

TABLE 19. Canada Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 20. Canada Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. Canada Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 22. UK Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 23. UK Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. UK Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 25. Germany Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 26. Germany Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. Germany Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 28. RoE Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 29. RoE Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. RoE Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 31. China Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 32. China Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. China Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 34. India Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 35. India Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. India Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 37. Japan Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 38. Japan Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 39. Japan Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 40. RoAPAC Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 41. RoAPAC Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 42. RoAPAC Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 43. Brazil Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 44. Brazil Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Brazil Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 46. Mexico Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 47. Mexico Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. Mexico Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 49. RoLA Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 50. RoLA Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. RoLA Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 52. Row Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 53. Row Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. Row Binders and Scaffolders for Meat & Meat Substitutes Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 55. List of secondary sources, used in the study of global Binders and Scaffolders for Meat & Meat Substitutes Market

TABLE 56. List of primary sources, used in the study of global Binders and Scaffolders for Meat & Meat Substitutes Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Binders and Scaffolders for Meat & Meat Substitutes Market, research methodology
- FIG 2. Global Binders and Scaffolders for Meat & Meat Substitutes Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Binders and Scaffolders for Meat & Meat Substitutes Market, key trends 2021
- FIG 5. Global Binders and Scaffolders for Meat & Meat Substitutes Market, growth prospects 2022-2028
- FIG 6. Global Binders and Scaffolders for Meat & Meat Substitutes Market, porters 5 force model
- FIG 7. Global Binders and Scaffolders for Meat & Meat Substitutes Market, pest analysis
- FIG 8. Global Binders and Scaffolders for Meat & Meat Substitutes Market, value chain analysis
- FIG 9. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Binders and Scaffolders for Meat & Meat Substitutes Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Binders and Scaffolders for Meat & Meat Substitutes Market, regional snapshot 2018 & 2028
- FIG 15. North America Binders and Scaffolders for Meat & Meat Substitutes Market 2018 & 2028 (USD Million)
- FIG 16. Europe Binders and Scaffolders for Meat & Meat Substitutes Market 2018 & 2028 (USD Million)
- FIG 17. Asia Pacific Binders and Scaffolders for Meat & Meat Substitutes Market 2018 & 2028 (USD Million)
- FIG 18. Latin America Binders and Scaffolders for Meat & Meat Substitutes Market 2018 & 2028 (USD Million)

FIG 19. Global Binders and Scaffolders for Meat & Meat Substitutes Market, company market share analysis (2021)

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