

Global Bedroom Linen Market Size study & Forecast, by Application (Residential, Commercial), By Distribution Channel (Online, Offline), By Product (Pillowcases & Covers, Sheets & Mattress Covers, Blanket/Quits/Comforters, Others), and Regional Analysis, 2022-2029

https://marketpublishers.com/r/G572495F9304EN.html

Date: April 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G572495F9304EN

Abstracts

Global Bedroom Linen Market is valued at approximately USD 26.1 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.6% over the forecast period 2022-2029. Bedroom linen refers to the bedding and other textiles used in a bedroom, such as sheets, pillowcases, duvet covers, bedspreads, blankets, and decorative cushions. These items are typically made of various materials such as cotton, linen, silk, or synthetic fabrics and come in various sizes, colors, and patterns to match the decor and personal preferences of the individual. Good quality bedroom linen can provide comfort, warmth, and a cozy atmosphere to a bedroom, making it a pleasant space to rest and relax in. The market demand is primarily driven by the factors such as increasing focus on home aesthetics, consumers are willing to invest in quality bedding and other bedroom textiles that complement their interior design, coupled with the rising public awareness towards health and wellness and are looking for bedding and linen made of natural, organic materials that are hypoallergenic and gentle on the skin. This trend is driving the demand for sustainable and eco-friendly bedroom linen products.

In addition, with the growth of the hospitality industry, there is a rising demand for high-quality bedroom linen in hotels, resorts, and other hospitality settings, driving the market growth. According to Statista, the global hospitality industry was estimated to be worth 3486.77 billion USD in 2020 and was projected to increase to 4132.5 billion USD in



2021 at a compound annual growth rate of 18.5%. Thus, in turn, these factors are expected to escalate the demand for vaccines in the global market. Furthermore, as consumers become more environmentally conscious, the demand for sustainable and eco-friendly bedroom linen products is expected to rise. Manufacturers can leverage this opportunity by offering eco-friendly options that use organic and recycled materials, as well as Advances in technology can provide opportunities for the bedroom linen market. For instance, manufacturers can use innovative materials and manufacturing processes to develop products that are more durable, comfortable, and affordable are presenting lucrative opportunities for market growth over the forthcoming years. However, the prices of raw materials such as cotton, silk, and linen can be volatile, which can affect the profitability of manufacturers. Moreover, the quality of raw materials can also impact the quality of the finished products is restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global Bedroom Linen Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the rapid expansion of housing and hospitality industries in this region. Whereas, Middle East & Africa is also expected to grow at the highest growth rate over the forecasting period. Factors such as throngs of tourists all year long, The hospitality sector is anticipated to expand with further investments in the tourism sectors of places such as Qatar, Dubai, Abu Dhabi, and Cairo are burgeoning the market growth in the forecasting years.

Major market players included in this report are:
Serta Simmons Bedding, LLC
Bed Bath & Beyond Inc.
Tempur Sealy International, Inc.
Pacific Coast Feather Company
Acton & Acton Ltd.
Beaumont & Brown Ltd.
Boll & Branch LLC
Crane and Canopy Inc.
American Textile Co.
Trident Group

Recent Developments in the Market:

In March 2023, American Textile Company (ATC), a maker of bedding, partnered up with HeiQ, a Swiss firm that develops innovative materials, to launch a number of bedding goods featuring HeiQ Allergy Tech for the North American market. In order to



provide allergy sufferers with greater relief, ATC and HeiQ announced a partnership for the application of HeiQ Allergen Tech to mattress and pillow protectors, pillows, mattress pads, comforters, as well as blankets, throws, and other categories of bedding products across the USA, Canada, and Mexico.

In October 2022, Tempur Sealy International, Inc., the business renowned for mattress industry innovation, announced the launch of Sealy FlexGrid, a new mattress series featuring a proprietary and revolutionary hyper-elastic polymer pressure-relieving layer. A pressure-relieving gel material in the shape of a honeycomb that was specially created by Tempur Sealy's premier development team is included exclusively in the new Sealy FlexGrid mattress range. The hyper-elastic polymer used in HexGel technology can stretch when pressure is applied and rebound when it is not, giving products a distinctive feel.

In June 2022, Serta Simmons Bedding, LLC, launched a limited-edition sleep collection designed by Nate Berkus. This line includes a waterproof mattress covering as well as unique design prints. Ocean-derived recycled plastic is the substance used.

Global Bedroom Linen Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Application, Distribution Channel, Product, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:



Residential Commercial
By Distribution Channel: Online Offline
By Product: Pillowcases & Covers Sheets & Mattress Covers Blanket/Quilt/Comforters Others
By Region: North America U.S. Canada

Europe UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

ROLA

Rest of the World



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