

Global Bariatric Transport Wheelchairs Market Size study, by Technology (Manual, Automated) by End-User (Hospital, Home Care, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Bariatric Transport Wheelchairs Market is valued approximately at USD 1021.2 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.70% over the forecast period 2024-2032. Bariatric transport wheelchairs are specifically crafted mobility devices tailored to provide enhanced stability and support for individuals with larger body sizes or weights. With weight capacities ranging from 300 to 600 pounds or higher, these wheelchairs feature reinforced frames, wider seats, and robust components to ensure durability and safety during the transport of bariatric patients. They serve as vital tools in offering comfortable and secure mobility solutions for individuals dealing with challenges associated with obesity or weight-related mobility issues. The rising preference for personalized and innovative solutions with advanced technology is a significant trend that is supporting the expansion of the global market for bariatric transport wheelchairs over the forecast period 2024-2032. The need for customized features and improved functionality in bariatric transport wheelchairs is rising due to the increased global incidence of obesity and associated mobility issues. For bariatric patients, wheelchair manufacturers are concentrating on creating chairs with height-adjustable armrests, sophisticated suspension systems, and ergonomic designs that offer the best possible comfort and support.

The key driver of the market is the rising incidence of obesity globally, which raises demand for bariatric transport wheelchairs made to fit larger body types. According to the WHO report as of March 2024, in 2022, one out of every eight people worldwide was affected by obesity. The prevalence of adult obesity has more than doubled since 1990, while adolescent obesity has quadrupled during the same period. In 2022, there

were 2.5 billion overweight adults (aged 18 and above), with 890 million of them living with obesity. Additionally, 43% of adults aged 18 and over were classified as overweight, with 16% living with obesity. Among children under the age of 5, 37 million were overweight in 2022. Furthermore, there were over 390 million overweight children and adolescents aged 5 to 19 in 2022, including 160 million living with obesity. Additionally, factors such as heightened disease awareness, the emphasis on early detection, and increased investments in managing chronic conditions are propelling market growth across the globe. Furthermore, the growing number of bariatric surgeries and continuous advancements in medical device technologies aimed at improving healthcare services and facilities is further acts as a catalyzing factor for the demand of the bariatric transport wheelchairs at a substantial rate. However, the high initial investment and ongoing maintenance costs, as well as the dearth of skilled professionals to operate this equipment effectively are likely to hamper market growth between 2022 and 2032.

The key regions considered for the global Bariatric Transport Wheelchairs Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue owing to the rising obese population throughout the region. According to the 2022 Canadian Community Health Survey, nearly one-third of Canadians aged 18 and above (30%) were classified as obese in 2022, showing an increase from just over one-fifth (21%) in 2003. While obesity rates were equal for both women and men in 2022 (each at 30%), there were differences across age brackets. The lowest obesity rate among adults was observed in the age group of 18 to 34, with 25% affected. In contrast, obesity peaked at 34% among those aged 50 to 64, then slightly decreased to 29% among individuals aged 65 to 79. Additionally, the market growth is fueled by improved healthcare infrastructure and heightened awareness of available facilities for obese individuals. The substantial number of overweight and obese individuals is expected to boost the demand for bariatric transport wheelchairs. Whereas, the market in Asia Pacific is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

21st Century Scientific Inc.

Bios Medical

Drive Medical Design and Manufacturing

GF Health Products Inc.

Invacare Corporation

Karman Healthcare

Medline Industries Inc.

Pride Mobility
Sunrise Medical LLC
Dynarex Corporation

The detailed segments and sub-segment of the market are explained below:

By Technology

Manual

Automated

By End-User

Hospital

Home Care

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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