

# **Global Aviation asset management Market Size study & Forecast, by End Use (Commercial Platforms, MRO Services), by Service Type (Leasing Services, Technical Services, Regulatory Certifications) and by Type (Direct Purchase, Operating Lease, Finance Lease, Sale Lease Back) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Aviation asset management Market is valued approximately at USD 120.8 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.0% over the forecast period 2023-2030. Aviation asset management is the practice of managing aircraft assets in order to maximize their financial performance, minimize risk and ensure safety. This includes monitoring and controlling flight operations, maintenance, and other related activities. The Aviation asset management market is expanding because of factors such as increased demand for advanced aircraft and rise in air traffic. However, its prevalence has progressively increased during the last few decades.

According to a study done by the International Air Transport Association, the global number of passengers is predicted to exceed seven billion, with an annual growth rate of 4.1 percent. There has been an increase in the profitability of airlines due to increased fuel efficiency of aircraft operations. Furthermore, Air travel has become more inexpensive as per capita income has increased across countries. This has led to the global surge in aviation passenger travel, another important component driving rise in air traffic. According to International Air Transport Association, Asia-Pacific airlines increased by 378.7%, in between 2022 to 2023 in February and maintaining the very positive momentum of the past few months since the lifting of travel restrictions in the

region. Capacity rose 176.4% and the load factor increased 34.9 percentage points to 82.5%, the second highest among the regions. In addition, lower ownership costs, airline operators are turning to leasing services and growing air traffic is anticipated to create new growth opportunities for the aviation asset management market. However, numerous audit reports point to agencies acquiring aircraft on the lease without proper justification and lacking accurate cost data, which may act as a barrier for the aviation industry stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Aviation asset management Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominates the aviation asset management market and will continue to flourish its trend of dominance during the forecast period owing to the rising procurement of technologically advanced aircraft. According to Statista by 2027, the market is predicted to reach a value of US\$168.50 billion, with revenue estimated to rise at a 2.90% CAGR over that period. Asia Pacific is expected to fastest growing region during the forecast period, owing to factors such as development in the aviation industry, rising commuters and increasing personal disposable income across the region.

Major market player included in this report are

- Acumen
- AerData (Boeing Company)
- Airbus Group
- AerCap Holdings N.V
- Aviation Asset Management Inc
- BBAM Aircraft Leasing & Management
- Charles Taylor Aviation (Asset Management) Ltd
- GE Capital Aviation Services (General Electric Company)
- GA Telesis
- Skyworks Capital, LLC.

Recent Developments in the Market:

In November 2021, AerCap Holdings, a market leader in aircraft leasing, acquired General Electric's GE Capital Aviation Service, making it the largest customer of Boeing and Airbus with roughly 300 clients worldwide.

In February 2022, AirAsia made a deal with Avolon, an aircraft leasing company based in Ireland, to lease at least 100 VX4 eVTOL planes. This deal is expected to help the former change the way people travel by air by giving passengers better mobility in the

air. This will help the airline stay ahead of the competition.

Global Aviation asset management Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - End Use, Service Type , Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By End Use:

Commercial Platforms,  
MRO Services

By Service Type:

Leasing Services  
Technical Services  
Regulatory Certifications

By Type:

Direct Purchase  
Operating Lease  
Finance Lease  
Sale Lease Back

**By Region:****North America**

U.S.

Canada

**Europe**

UK

Germany

France

Spain

Italy

ROE

**Asia Pacific**

China

India

Japan

Australia

South Korea

RoAPAC

**Latin America**

Brazil

Mexico

**Middle East & Africa**

Saudi Arabia

South Africa

Rest of Middle East &amp; Africa

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