

Global Autonomous Last Mile Delivery Market Size study & Forecast, by Application (Logistics, Healthcare and Pharmaceutical, Food and Beverage, Retail and Others), by Solution (Hardware, Software and Services), by Range (Short Range and Long Range), by Vehicle Type (Aerial Delivery Drones, Ground Delivery Bots, Self-driving Trucks and Vans) and Regional Analysis, 2022-2029

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Abstracts

Global Autonomous Last Mile Delivery Market is valued at approximately USD 12.88 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 24.1% over the forecast period 2022-2029. Autonomous Last Mile Delivery refers to the shipment of e-commerce deliveries through the application of autonomous vehicles including aerial delivery drones, self-driving vehicles, and automated delivery robots among others. Moreover, companies are opting for autonomous vehicles to process fast delivery of packages. The increasing expansion of last mile delivery market and growing penetration of e-commerce platforms as well as strategic initiatives from leading market players are key factors accelerating the market growth.

The increasing expansion of last mile delivery services across the globe is contributing towards the growth of the Global Autonomous Last Mile Delivery Market. For instance, according to Statista – in 2020, the global market for last mile deliveries was estimated at USD 108.1 billion, and the market is projected to grow to USD 200 billion by 2027, witnessing a compound annual growth rate of over 9.09 percent. Moreover, the rising growth of the e-commerce industry is another factor driving the market space. For instance – as per India Brand Equity Foundation (IBEF) estimates – as of 2022, the

Indian E-commerce market is valued at USD 74.8 billion, and the market is projected to grow to USD 111 billion by 2024 and USD 200 billion by 2026. Also, growing emergence of AI and ML technologies and increase in demand for fast delivery of packages would create a lucrative growth prospectus for the market over the forecast period. However, lack of penetration of Autonomous Last Mile Delivery in emerging markets stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Autonomous Last Mile Delivery Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the presence of leading market players offering autonomous last mile delivery and availability of required technological infrastructure in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising expansion of e-commerce platforms and increasing penetration of leading market players in the region.

Major market players included in this report are:

Matternet

Flirtey

Drone Delivery Canada

Flytrex

Amazon.com

JD.com Inc.

Marble Robot

Starship Technologies

Savioke Inc.

DHL International GmbH

Recent Developments in the Market:

In October 2021, British startup Wayve, and UK-based online retailer Ocado commenced testing of autonomous technology for its last-mile delivery operations in London. The retailer invested over USD 13 million in the business in October 2021 to advance the development of automated food delivery across metropolitan regions. Moreover, Wayve teamed with Microsoft to acquire access to the supercomputing infrastructure in order to scale its artificial intelligence (AI) models for self-driving cars.

In January 2022, Flirtey announced rebranding for its autonomous last-mile drone delivery business. The company rebranded itself as SkyDrop.

Global Autonomous Last Mile Delivery Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Solution, Range, Vehicle Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application

Logistics

Healthcare and Pharmaceutical

Food and Beverage

Retail

Others

By Solution

Hardware

Software

Services

By Range

Short Range

Long Range

By Vehicle Type

Aerial Delivery Drones
Ground Delivery Bots
Self-driving Trucks and Vans

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Autonomous Last Mile Delivery Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Autonomous Last Mile Delivery Market, by Application, 2019-2029 (USD Billion)
 - 1.2.3. Autonomous Last Mile Delivery Market, by Solution, 2019-2029 (USD Billion)
 - 1.2.4. Autonomous Last Mile Delivery Market, by Range, 2019-2029 (USD Billion)
 - 1.2.5. Autonomous Last Mile Delivery Market, by Vehicle Type, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET DYNAMICS

- 3.1. Autonomous Last Mile Delivery Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing expansion of last mile delivery market
 - 3.1.1.2. Growing penetration of e-commerce platforms
 - 3.1.1.3. Strategic initiatives from leading market players
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of penetration in emerging markets
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing emergence of AI and ML technologies
 - 3.1.3.2. Increasing demand for fast delivery of packages

CHAPTER 4. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Autonomous Last Mile Delivery Market by Application, Performance - Potential Analysis
- 6.3. Global Autonomous Last Mile Delivery Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 6.4. Autonomous Last Mile Delivery Market, Sub Segment Analysis
 - 6.4.1. Logistics
 - 6.4.2. Healthcare and Pharmaceutical
 - 6.4.3. Food and Beverage
 - 6.4.4. Retail

6.4.5. Others

CHAPTER 7. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET, BY SOLUTION

7.1. Market Snapshot

7.2. Global Autonomous Last Mile Delivery Market by Solution, Performance - Potential Analysis

7.3. Global Autonomous Last Mile Delivery Market Estimates & Forecasts by Solution 2019-2029 (USD Billion)

7.4. Autonomous Last Mile Delivery Market, Sub Segment Analysis

7.4.1. Hardware

7.4.2. Software

7.4.3. Services

CHAPTER 8. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET, BY RANGE

8.1. Market Snapshot

8.2. Global Autonomous Last Mile Delivery Market by Range, Performance - Potential Analysis

8.3. Global Autonomous Last Mile Delivery Market Estimates & Forecasts by Range 2019-2029 (USD Billion)

8.4. Autonomous Last Mile Delivery Market, Sub Segment Analysis

8.4.1. Short Range

8.4.2. Long Range

CHAPTER 9. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET, BY VEHICLE TYPE

9.1. Market Snapshot

9.2. Global Autonomous Last Mile Delivery Market by Vehicle Type, Performance - Potential Analysis

9.3. Global Autonomous Last Mile Delivery Market Estimates & Forecasts by Vehicle Type 2019-2029 (USD Billion)

9.4. Autonomous Last Mile Delivery Market, Sub Segment Analysis

9.4.1. Aerial Delivery Drones

9.4.2. Ground Delivery Bots

9.4.3. Self-Driving Trucks and vans

CHAPTER 10. GLOBAL AUTONOMOUS LAST MILE DELIVERY MARKET, REGIONAL ANALYSIS

- 10.1. Autonomous Last Mile Delivery Market, Regional Market Snapshot
- 10.2. North America Autonomous Last Mile Delivery Market
 - 10.2.1. U.S. Autonomous Last Mile Delivery Market
 - 10.2.1.1. Application breakdown estimates & forecasts, 2019-2029
 - 10.2.1.2. Solution breakdown estimates & forecasts, 2019-2029
 - 10.2.1.3. Range breakdown estimates & forecasts, 2019-2029
 - 10.2.1.4. Vehicle Type breakdown estimates & forecasts, 2019-2029
 - 10.2.2. Canada Autonomous Last Mile Delivery Market
- 10.3. Europe Autonomous Last Mile Delivery Market Snapshot
 - 10.3.1. U.K. Autonomous Last Mile Delivery Market
 - 10.3.2. Germany Autonomous Last Mile Delivery Market
 - 10.3.3. France Autonomous Last Mile Delivery Market
 - 10.3.4. Spain Autonomous Last Mile Delivery Market
 - 10.3.5. Italy Autonomous Last Mile Delivery Market
 - 10.3.6. Rest of Europe Autonomous Last Mile Delivery Market
- 10.4. Asia-Pacific Autonomous Last Mile Delivery Market Snapshot
 - 10.4.1. China Autonomous Last Mile Delivery Market
 - 10.4.2. India Autonomous Last Mile Delivery Market
 - 10.4.3. Japan Autonomous Last Mile Delivery Market
 - 10.4.4. Australia Autonomous Last Mile Delivery Market
 - 10.4.5. South Korea Autonomous Last Mile Delivery Market
 - 10.4.6. Rest of Asia Pacific Autonomous Last Mile Delivery Market
- 10.5. Latin America Autonomous Last Mile Delivery Market Snapshot
 - 10.5.1. Brazil Autonomous Last Mile Delivery Market
 - 10.5.2. Mexico Autonomous Last Mile Delivery Market
 - 10.5.3. Rest of Latin America Autonomous Last Mile Delivery Market
- 10.6. Rest of The World Autonomous Last Mile Delivery Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Matternet
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview

- 11.2.1.3. Financial (Subject to Data Availability)
- 11.2.1.4. Product Summary
- 11.2.1.5. Recent Developments
- 11.2.2. Flirtey
- 11.2.3. Drone Delivery Canada
- 11.2.4. Flytrex
- 11.2.5. Amazon.com
- 11.2.6. JD.com Inc.
- 11.2.7. Marble Robot
- 11.2.8. Starship Technologies
- 11.2.9. Savioke Inc.
- 11.2.10. DHL International GmbH

CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Process
 - 12.1.1. Data Mining
 - 12.1.2. Analysis
 - 12.1.3. Market Estimation
 - 12.1.4. Validation
 - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Autonomous Last Mile Delivery Market, report scope
- TABLE 2. Global Autonomous Last Mile Delivery Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Autonomous Last Mile Delivery Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 4. Global Autonomous Last Mile Delivery Market estimates & forecasts by Solution 2019-2029 (USD Billion)
- TABLE 5. Global Autonomous Last Mile Delivery Market estimates & forecasts by Range 2019-2029 (USD Billion)
- TABLE 6. Global Autonomous Last Mile Delivery Market estimates & forecasts by Vehicle Type 2019-2029 (USD Billion)
- TABLE 7. Global Autonomous Last Mile Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Autonomous Last Mile Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Autonomous Last Mile Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Autonomous Last Mile Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Autonomous Last Mile Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Autonomous Last Mile Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Autonomous Last Mile Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Autonomous Last Mile Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Autonomous Last Mile Delivery Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. Global Autonomous Last Mile Delivery Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 18. U.S. Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. U.S. Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. Canada Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. Canada Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. UK Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. UK Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. Germany Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. Germany Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. France Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. France Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Italy Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Italy Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. Spain Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. Spain Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Autonomous Last Mile Delivery Market estimates & forecasts,

2019-2029 (USD Billion)

TABLE 39. RoE Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. RoE Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. China Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. China Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. India Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. India Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. Japan Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. Japan Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. South Korea Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. South Korea Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. Australia Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. Australia Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. RoAPAC Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. RoAPAC Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Brazil Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Brazil Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 63. Mexico Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. Mexico Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. RoLA Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. RoLA Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Autonomous Last Mile Delivery Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 69. Row Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. Row Autonomous Last Mile Delivery Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Autonomous Last Mile Delivery Market

TABLE 72. List of primary sources, used in the study of global Autonomous Last Mile Delivery Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Autonomous Last Mile Delivery Market, research methodology
- FIG 2. Global Autonomous Last Mile Delivery Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Autonomous Last Mile Delivery Market, key trends 2021
- FIG 5. Global Autonomous Last Mile Delivery Market, growth prospects 2022-2029
- FIG 6. Global Autonomous Last Mile Delivery Market, porters 5 force model
- FIG 7. Global Autonomous Last Mile Delivery Market, pest analysis
- FIG 8. Global Autonomous Last Mile Delivery Market, value chain analysis
- FIG 9. Global Autonomous Last Mile Delivery Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Autonomous Last Mile Delivery Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Autonomous Last Mile Delivery Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Autonomous Last Mile Delivery Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Autonomous Last Mile Delivery Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Autonomous Last Mile Delivery Market, regional snapshot 2019 & 2029
- FIG 15. North America Autonomous Last Mile Delivery Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Autonomous Last Mile Delivery Market 2019 & 2029 (USD Billion)
- FIG 17. Asia Pacific Autonomous Last Mile Delivery Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Autonomous Last Mile Delivery Market 2019 & 2029 (USD Billion)
- FIG 19. Global Autonomous Last Mile Delivery Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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