

# **Global Automotive Window & Exterior Sealing System Market Size Study, by Component Type (Exterior Sealing, Glass Run Channel Seals, Roof Ditch Molding Seals), by Application (Aftermarket, OEM), by Vehicle (Agricultural Vehicles, Buses & Coaches, Forklift, Port Vehicle & Internal Container Handling Vehicle, Heavy & Special Duty Truck, Light Electric Vehicle, Medium & Heavy Duty Vehicle, Passenger Cars) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G7DECFAC6840EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G7DECFAC6840EN

## **Abstracts**

The Global Automotive Window & Exterior Sealing System Market is valued at approximately USD 26.62 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.65% over the forecast period 2024-2032. Automotive window and exterior sealing systems are vital for ensuring a weather-tight seal around the windows, doors, and other body closures of a vehicle. These systems are engineered to prevent water, air, and noise infiltration into the vehicle cabin, enhancing overall driving comfort and interior climate control. The primary drivers of the Automotive Window and Exterior Sealing System Market include the growing automotive production globally and the increasing demand for vehicles that require highly efficient sealing systems to maintain battery performance. Advances in material technology that offer greater durability and performance for vehicles under a wider range of temperatures and conditions also propel market growth. Additionally, consumer demand for quieter, more comfortable vehicles has bolstered the development of advanced sealing solutions.

Despite the growth prospects, the high cost of raw materials and environmental

regulations regarding the recyclability and sustainability of materials used in sealing systems present a substantial challenge for the Automotive Window and Exterior Sealing System Market. However, the development of smart sealing solutions integrated with sensors for advanced functionality, such as automatic window sealing. Additionally, the burgeoning electric and automatic vehicle market continues to offer new opportunities for the design and manufacture of specialized sealing systems that meet the unique requirements of automotive manufacturers.

The key regions considered in the Global Automotive Window & Exterior Sealing System Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. The Automotive Window and Exterior Sealing System Market in the North America is dominating which is driven by the demand in the United States, which hosts some major automotive manufacturers. A growing inclination towards lightweight and durable sealing solutions to meet stringent efficiency standards in the region also contributes to the market growth. Asia-Pacific is witnessing fastest growth in the Automotive Window and Exterior Sealing System Market, primarily owing to the expanding automotive industry in China, India, and Southeast Asian countries. The EMEA region presents a diverse Automotive Window and Exterior Sealing System Market. European countries have a strong presence of global automotive manufacturers, emphasizing quality and innovation. Regulatory frameworks focusing on environmental sustainability and CO2 emissions are pushing manufacturers to invest in research and development for eco-friendly and high-performance materials. In the Middle East and Africa, market growth is influenced by economic diversification away from oil dependency, leading to investments in automotive sectors in select countries.

Major market players included in this report are:

ABB Ltd.

Adolf Würth GmbH & Co. KG

AGC Inc.

Anagha ASF LLP

Chemische Global Pvt. Ltd.

Compagnie de Saint-Gobain S.A.

Cooper-Standard Holdings Inc.

DBA Shiloh Industries LLC

deVan Sealants, Inc.

Fuyao Glass Industry Group Co., Ltd.

Henkel AG & Co. KGaA

Henniges Automotive

Hutchinson SA

Magna International Inc.

Minth Group Co., Ltd.

The detailed segments and sub-segment of the market are explained below:

By Component Type:

Exterior Sealing

Glass Run Channel Seals

Roof Ditch Molding Seals

By Application:

Aftermarket

OEM

By Vehicle:

Agricultural Vehicles

Buses & Coaches

Forklift, Port Vehicle & Internal Container Handling Vehicle

Heavy & Special Duty Truck

Light Electric Vehicle

Medium & Heavy Duty Vehicle

Passenger Cars

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET EXECUTIVE SUMMARY**

- 1.1. Global Automotive Window & Exterior Sealing System Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Component Type
  - 1.3.2. By Application
  - 1.3.3. By Vehicle
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Growing Automotive Production
- 3.1.2. Increasing Demand for Efficient Sealing Systems

### **3.2. Market Challenges**

- 3.2.1. High Cost of Raw Materials
- 3.2.2. Environmental Regulations

### **3.3. Market Opportunities**

- 3.3.1. Development of Smart Sealing Solutions
- 3.3.2. Growth of Electric and Autonomous Vehicles

## **CHAPTER 4. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top investment opportunity**

### **4.4. Top winning strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET SIZE & FORECASTS BY COMPONENT TYPE 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Automotive Window & Exterior Sealing System Market: Component Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Exterior Sealing

#### 5.2.2. Glass Run Channel Seals

#### 5.2.3. Roof Ditch Molding Seals

## **CHAPTER 6. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Automotive Window & Exterior Sealing System Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Aftermarket

#### 6.2.2. OEM

## **CHAPTER 7. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET SIZE & FORECASTS BY VEHICLE 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Automotive Window & Exterior Sealing System Market: Vehicle Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Agricultural Vehicles

#### 7.2.2. Buses & Coaches

#### 7.2.3. Forklift, Port Vehicle & Internal Container Handling Vehicle

#### 7.2.4. Heavy & Special Duty Truck

#### 7.2.5. Light Electric Vehicle

#### 7.2.6. Medium & Heavy Duty Vehicle

#### 7.2.7. Passenger Cars

## **CHAPTER 8. GLOBAL AUTOMOTIVE WINDOW & EXTERIOR SEALING SYSTEM MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 8.1. North America Automotive Window & Exterior Sealing System Market

#### 8.1.1. U.S. Automotive Window & Exterior Sealing System Market

#### 8.1.2. Canada Automotive Window & Exterior Sealing System Market

### 8.2. Europe Automotive Window & Exterior Sealing System Market

#### 8.2.1. UK Automotive Window & Exterior Sealing System Market

- 8.2.2. Germany Automotive Window & Exterior Sealing System Market
- 8.2.3. France Automotive Window & Exterior Sealing System Market
- 8.2.4. Spain Automotive Window & Exterior Sealing System Market
- 8.2.5. Italy Automotive Window & Exterior Sealing System Market
- 8.2.6. Rest of Europe Automotive Window & Exterior Sealing System Market
- 8.3. Asia-Pacific Automotive Window & Exterior Sealing System Market
  - 8.3.1. China Automotive Window & Exterior Sealing System Market
  - 8.3.2. India Automotive Window & Exterior Sealing System Market
  - 8.3.3. Japan Automotive Window & Exterior Sealing System Market
  - 8.3.4. Australia Automotive Window & Exterior Sealing System Market
  - 8.3.5. South Korea Automotive Window & Exterior Sealing System Market
  - 8.3.6. Rest of Asia Pacific Automotive Window & Exterior Sealing System Market
- 8.4. Latin America Automotive Window & Exterior Sealing System Market
  - 8.4.1. Brazil Automotive Window & Exterior Sealing System Market
  - 8.4.2. Mexico Automotive Window & Exterior Sealing System Market
  - 8.4.3. Rest of Latin America Automotive Window & Exterior Sealing System Market
- 8.5. Middle East & Africa Automotive Window & Exterior Sealing System Market
  - 8.5.1. Saudi Arabia Automotive Window & Exterior Sealing System Market
  - 8.5.2. South Africa Automotive Window & Exterior Sealing System Market
  - 8.5.3. Rest of Middle East & Africa Automotive Window & Exterior Sealing System Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2 Company
  - 9.1.3 Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1 ABB Ltd.
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Adolf Wurfth GmbH & Co. KG
  - 9.3.3. AGC Inc.
  - 9.3.4. Anagha ASF LLP



- 9.3.5. Chemische Global Pvt. Ltd.
- 9.3.6. Compagnie de Saint-Gobain S.A.
- 9.3.7. Cooper-Standard Holdings Inc.
- 9.3.8. DBA Shiloh Industries LLC
- 9.3.9. deVan Sealants, Inc.
- 9.3.10. Fuyao Glass Industry Group Co., Ltd.
- 9.3.11. Henkel AG & Co. KGaA
- 9.3.12. Henniges Automotive
- 9.3.13. Hutchinson SA
- 9.3.14. Magna International Inc.
- 9.3.15. Minth Group Co., Ltd.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Automotive Window & Exterior Sealing System market, report scope

TABLE 2. Global Automotive Window & Exterior Sealing System market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Automotive Window & Exterior Sealing System market estimates & forecasts by Component Type 2022-2032 (USD Billion)

TABLE 4. Global Automotive Window & Exterior Sealing System market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 5. Global Automotive Window & Exterior Sealing System market estimates & forecasts by Vehicle 2022-2032 (USD Billion)

TABLE 6. Global Automotive Window & Exterior Sealing System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Automotive Window & Exterior Sealing System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Automotive Window & Exterior Sealing System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Automotive Window & Exterior Sealing System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Automotive Window & Exterior Sealing System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Automotive Window & Exterior Sealing System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Automotive Window & Exterior Sealing System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. U.S. Automotive Window & Exterior Sealing System market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. U.S. Automotive Window & Exterior Sealing System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 15. U.S. Automotive Window & Exterior Sealing System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. Canada Automotive Window & Exterior Sealing System market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Canada Automotive Window & Exterior Sealing System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Automotive Window & Exterior Sealing System market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Automotive Window & Exterior Sealing System market, research methodology
- FIG 2. Global Automotive Window & Exterior Sealing System market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Automotive Window & Exterior Sealing System market, key trends 2023
- FIG 5. Global Automotive Window & Exterior Sealing System market, growth prospects 2022-2032
- FIG 6. Global Automotive Window & Exterior Sealing System market, porters 5 force model
- FIG 7. Global Automotive Window & Exterior Sealing System market, PESTEL analysis
- FIG 8. Global Automotive Window & Exterior Sealing System market, value chain analysis
- FIG 9. Global Automotive Window & Exterior Sealing System market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Automotive Window & Exterior Sealing System market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Automotive Window & Exterior Sealing System market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Automotive Window & Exterior Sealing System market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Automotive Window & Exterior Sealing System market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Automotive Window & Exterior Sealing System market, regional snapshot 2022 & 2032
- FIG 15. North America Automotive Window & Exterior Sealing System market 2022 & 2032 (USD Billion)
- FIG 16. Europe Automotive Window & Exterior Sealing System market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Automotive Window & Exterior Sealing System market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Automotive Window & Exterior Sealing System market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Automotive Window & Exterior Sealing System market 2022 & 2032 (USD Billion)

FIG 20. Global Automotive Window & Exterior Sealing System market, company market share analysis (2023)

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