

# **Global Automotive Turbo Charger Market Size study, by Vehicle Type (Passenger Car, Light Commercial Vehicle (LCV), Truck and Bus) by Fuel Type (Diesel and Gasoline) by Technology (VGT/VNT Turbocharger, Wastegate Turbocharger and Electric Turbocharger) by Material (Cast Iron, Aluminum and Others) by Hybrid & Plug in Hybrid Vehicle (Hybrid & Plug in Hybrid Vehicle) by Application (Agricultural Tractor, Construction Equipment and Locomotive) and by Vehicle Type (Light Commercial Vehicle (LCV) and Heavy Commercial Vehicle) and Regional Forecasts 2018-2025.**

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## **Abstracts**

Global Automotive Turbo Charger Market to reach USD 31.5 billion by 2025.

Global automotive turbo charger market valued approximately USD 14.6 billion in 2017 is anticipated to grow with a healthy growth rate of more than 9.75% over the forecast period 2018-2025. The rapid growth of commercial vehicles across the globe is fueling the growth of global automotive turbocharger market. Stringent government regulation regarding carbon emission is also driving the market growth over the forecast period. According to report of China Association of Automobile Manufacturers (CAAM) in 2018, the production and sales of commercial vehicles reached 295,000 and 313,000 units respectively in China. According to report of American Automobile Council in 2016, United States automotive production is expected to exceed 12 million units per year by

2019 - and reach 13 million by 2020. Thus, increasing production and sales of commercial vehicles across the globe is expected to fuel the market growth over the forecast period.

On the basis of segmentation, the automotive turbo charger market is segmented into Vehicle Type, Fuel Type, Technology, Material Hybrid & Plug in Hybrid Vehicle Application and Vehicle Type. Fuel Type segment is further divided into Diesel and Gasoline. by Technology segment includes VGT/VNT Turbocharger, Wastegate Turbocharger and Electric Turbocharger, additionally by Material segment is further classified into Cast Iron, Aluminum and Others, Hybrid & Plug in Hybrid Vehicle segment is sub segmented into Hybrid & Plug in Hybrid Vehicle, Application segment divided into Agricultural Tractor, Construction Equipment and Locomotive. and by Vehicle Type segment is further categorized into Light Commercial Vehicle (LCV) and Heavy Commercial Vehicle.

The regional analysis of Global Automotive Turbo Charger Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the dominating region across the world in terms of market share region over the forecast period 2018-2025. Owing to the countries such as China, Japan, and India.

The leading market players mainly include-

Honeywell

Continental AG

Borgwarner

Mitsubishi Heavy Industries

IHI

Eaton

Bosch Mahle

Cummins

ABB

Tel

Delphi Technologies

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Fuel Type:

Diesel

Gasoline

By Technology:

VGT/VNT Turbocharger

Wastegate Turbocharger

Electric Turbocharger

By Material:

Cast Iron

Aluminium

Others

By Hybrid & Plug in Hybrid Vehicle:

HEV

PHEV

By Application:

Agricultural Tractor

Construction Equipment

Locomotive

By Vehicle Type:

Light Commercial Vehicle (LCV)

Heavy Commercial Vehicle

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Automotive Turbo Charger Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET DEFINITION AND SCOPE**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Scope of The Study
- 1.4. Years Considered for The Study
- 1.5. Currency Conversion Rates
- 1.6. Report Limitation

### **CHAPTER 2. RESEARCH METHODOLOGY**

- 2.1. Research Process
  - 2.1.1. Data Mining
  - 2.1.2. Analysis
  - 2.1.3. Market Estimation
  - 2.1.4. Validation
  - 2.1.5. Publishing
- 2.2. Research Assumption

### **CHAPTER 3. EXECUTIVE SUMMARY**

- 3.1. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 3.2. Key Trends

### **CHAPTER 4. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET DYNAMICS**

- 4.1. Growth Prospects
  - 4.1.1. Drivers
  - 4.1.2. Restraints
  - 4.1.3. Opportunities
- 4.2. Industry Analysis
  - 4.2.1. Porter's 5 Force Model
  - 4.2.2. PEST Analysis
  - 4.2.3. Value Chain Analysis
- 4.3. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY FUEL TYPE**

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Global Automotive Turbo Charger Market, Sub Segment Analysis
  - 5.3.1. Diesel
    - 5.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.2. Gasoline
    - 5.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 6. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY TECHNOLOGY**

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Global Automotive Turbo Charger Market, Sub Segment Analysis
  - 6.3.1. VGT/VNT Turbocharger
    - 6.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 6.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 6.3.2. Wastegate Turbocharger
    - 6.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 6.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 6.3.3. Electric Turbocharger
    - 6.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 6.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 7. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY MATERIAL**

- 7.1. Market Snapshot
- 7.2. Market Performance - Potential Model
- 7.3. Global Automotive Turbo Charger Market, Sub Segment Analysis
  - 7.3.1. Cast Iron
    - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.2. Aluminium
    - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)



### 7.3.3. Others

7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 8. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY HYBRID & PLUG IN HYBRID VEHICLE**

### 8.1. Market Snapshot

### 8.2. Market Performance - Potential Model

### 8.3. Global Automotive Turbo Charger Market, Sub Segment Analysis

#### 8.3.1. HEV

8.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 8.3.2. PHEV

8.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 9. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY APPLICATION**

### 9.1. Market Snapshot

### 9.2. Market Performance - Potential Model

### 9.3. Global Automotive Turbo Charger Market, Sub Segment Analysis

#### 9.3.1. Agricultural Tractor

9.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

9.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 9.3.2. Construction Equipment

9.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

9.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 9.3.3. Locomotive

9.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

9.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 10. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY VEHICLE TYPE**

### 10.1. Market Snapshot

### 10.2. Market Performance - Potential Model

### 10.3. Global Automotive Turbo Charger Market, Sub Segment Analysis

- 10.3.1. Light Commercial Vehicle (LCV)
  - 10.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 10.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 10.3.2. Heavy Commercial Vehicle
  - 10.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 10.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 11. GLOBAL AUTOMOTIVE TURBO CHARGER MARKET, BY REGIONAL ANALYSIS**

- 11.1. Automotive Turbo Charger Market, Regional Market Snapshot (2015-2025)
- 11.2. North America Automotive Turbo Charger Market Snapshot
  - 11.2.1. U.S.
    - 11.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.1.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.2.2. Canada
    - 11.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.2.2.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.3. Europe Automotive Turbo Charger Market Snapshot
  - 11.3.1. U.K.
    - 11.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.3.1.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.3.1.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.3.1.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.3.1.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.3.1.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

- 11.3.1.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.3.2. Germany
  - 11.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.2.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.3.3. France
  - 11.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.3.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.3.4. Rest of Europe
  - 11.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.3.4.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4. Asia Automotive Turbo Charger Market Snapshot
  - 11.4.1. China
    - 11.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.4.1.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.2. India

- 11.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.2.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.3. Japan
  - 11.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.3.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.4.4. Rest of Asia Pacific
  - 11.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.4.4.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.5. Latin America Automotive Turbo Charger Market Snapshot
  - 11.5.1. Brazil
    - 11.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.1.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.5.2. Mexico
    - 11.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.5.2.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

- 11.5.2.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.5.2.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.5.2.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.5.2.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.5.2.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 11.6. Rest of The World
  - 11.6.1. South America
    - 11.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.1.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 11.6.2. Middle East and Africa
    - 11.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.2. Fuel Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.3. Technology breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.4. Material breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.5. Hybrid & Plug in Hybrid Vehicle breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.6. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 11.6.2.7. Vehicle Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 12. COMPETITIVE INTELLIGENCE**

- 12.1. Company Market Share (Subject to Data Availability)
- 12.2. Top Market Strategies
- 12.3. Company Profiles
  - 12.3.1. Honeywell
    - 12.3.1.1. Overview
    - 12.3.1.2. Financial (Subject to data availability)
    - 12.3.1.3. Product summary
    - 12.3.1.4. Recent developments
  - 12.3.2. Continental AG
  - 12.3.3. Borgwarner
  - 12.3.4. Mitsubishi Heavy Industries

- 12.3.5. IHI
- 12.3.6. Eaton
- 12.3.7. Bosch Mahle
- 12.3.8. Cummins
- 12.3.9. ABB
- 12.3.10. Tel
- 12.3.11. Delphi Technologies



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