

# **Global Automotive Traction Inverters Market Size study, by Propulsion Type (BEV, HEV, PHEV) by Output Power (Less Than or Equal to 130 kW, More Than 130 kW), by Semiconductor Material (Gallium Nitride (GaN), Silicon (Si), Silicon Nitride (SiC)) by Technology Type (IGBT, MOSFET), by Vehicle Type (Passenger Vehicles, Light Commercial Vehicles, Heavy Commercial Vehicles) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Automotive Traction Inverters Market is valued approximately USD 5.6 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 17.57% over the forecast period 2024-2032. An automotive traction inverter serves as a critical component in electric and hybrid vehicles, facilitating the transformation of direct current (DC) sourced from the vehicle's battery pack into alternating current (AC). This conversion is pivotal for regulating the speed and torque of the electric motor or motors, ensuring the vehicle operates efficiently and seamlessly. Additionally, traction inverters contribute to regenerative braking systems by converting kinetic energy from braking into electrical energy, which is subsequently stored in the battery pack for future utilization. The increasing demand for automotive traction inverters has led to the emergence of new market players, including startups and technology companies specializing in electric vehicle components. This influx of new players is fostering competition and innovation in the traction inverter market, leading to a broader range of product offerings and technological advancements.

The growth of charging infrastructure for electric vehicles, including fast chargers and

high-power charging stations, is driving the demand for high-capacity traction inverters capable of fast charging capabilities. Traction inverters with bidirectional power flow capabilities also support vehicle-to-grid (V2G) and vehicle-to-home (V2H) applications, further enhancing their value proposition. Furthermore, the Automotive Traction Inverters Market is driven by rise in electric vehicle (EV) adoption and the expansion of charging infrastructure. The push for energy-efficient vehicles and the expansion of charging infrastructure worldwide are contributing to the rising adoption of electric vehicles, further boosting the traction inverters market. The growing awareness among consumers about the benefits of electric vehicles, including lower operational costs and reduced carbon footprint, is another significant factor supporting market expansion. However, high initial investment costs associated with Automotive Traction Inverters and availability of alternatives would stifle market growth between 2022 and 2032.

The key regions considered for the global Automotive Traction Inverters market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Asia Pacific was the largest regional market in terms of revenue. In its long-term strategy, The Asia-Pacific region is poised to experience a notable surge in automotive traction inverter market share. This growth is particularly fueled by countries like China, Japan, and South Korea, which serve as pivotal centers for automotive component production. A key driving force behind this uptick is the increasing adoption of electric vehicles (EVs) in the region. The market in North America is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Denso Corporation  
Robert Bosch GmbH  
BorgWarner Inc.  
Hitachi, Ltd.  
TDK Electronics  
Mitsubishi Electric Corporation  
Valeo SA  
Eaton Corporation  
Vitesco Technologies Group  
Curtiss-Wright Corporation

The detailed segments and sub-segment of the market are explained below:

By Propulsion Type

*Global Automotive Traction Inverters Market Size study, by Propulsion Type (BEV, HEV, PHEV) by Output Power (L...*

BEV  
HEV  
PHEV

By Output Power  
Less Than or Equal to 130 kW  
More Than 130 kW

By Semiconductor Material:  
Gallium Nitride (GaN)  
Silicon (Si)  
Silicon Nitride (SiC)

By Technology Type:  
IGBT  
MOSFET

By Vehicle Type:  
Passenger Vehicles  
Light Commercial Vehicles  
Heavy Commercial Vehicles

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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