

Global Automotive Tensioner Market Size study & Forecast, by Type (Automotive Belt Tensioner, Automotive Chain Tensioner) By Application (Passenger Cars, Commercial Vehicles) and Regional Analysis, 2023-2030

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Abstracts

Global Automotive Tensioner Market is valued approximately at USD xx billion in 2022 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2023-2030. Automotive Tensioner referred to as a timing belt tensioner or a serpentine belt tensioner, is a component used in internal combustion engines to maintain proper tension on the timing belt or serpentine belt. These belts are crucial for synchronizing the rotation of the engine's camshaft(s) and crankshaft, as well as driving various auxiliary components such as the alternator, water pump, power steering pump and air conditioning compressor. The Automotive Tensioner market is expanding because of factors such as rising number of passenger cars and growing demand for light weight commercial vehicles. As a result, the demand for Automotive Tensioner has progressively increased in the international market during the forecast period 2023-2030.

Automotive tensioners are essential components of engines that help maintain optimum tension in belts such as timing and ancillary belts. According to the Statista, in 2020, the global passenger car sales accounts 53.92 million units in number and reached up to 57.49 million units in number in 2022. Furthermore, Original Equipment Manufacturers (OEMs) supplying parts to automakers also benefit from the increasing number of passenger cars. Another important factor driving the Automotive Tensioner market is increasing demand for light weight commercial vehicles. Lightweight commercial vehicles are designed to be more fuel efficient than their heavy duty vehicles. Automotive tensioners help to maintain optimum tension in engine belts, which

improves the overall efficiency of the engine system. Properly tensioned belts reduce friction and power loss, resulting in improved fuel economy. In addition, as per Statista, the global Light Commercial Vehicles market accounts 19.89 million unit sales and projected to reach up to 20.47 million unit sales by the year 2029. Moreover, growing awareness regarding environmental issues and technological advancement in automotive tensioner is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, high cost of automotive tensioner and chances of failures in tensioner impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Automotive Tensioner Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 with largest market share owing to the rising production of automobiles in the region. Modern vehicles are equipped with more sophisticated engine systems, including those requiring advanced tensioner designs to meet performance and efficiency standards. This drives innovation and development in the automotive tensioner market, as manufacturers strive to meet the requirements of newer vehicle models. The region's dominant performance is anticipated to propel the overall demand of Automotive Tensioner. Europe is expected to grow as the fastest growing region during the forecast period, owing to factors such as stringent government regulations towards vehicle emission in the region.

Major market player included in this report are:

Continental AG

Dayco LLC

Gates Industrial Corporation plcLitens Automotive Group

NTN Corporation

Mubea Group

Tsubakimoto Chain Co.

KMC Chain Industrial Co., Ltd.

Pricol Limited

Aba Automotive Ltd

Recent Developments in the Market:

In June 2023, NTN Corporation has developed a 'Twin Arm Auto Tensioner for Accessory Drive Belt System' that automatically and properly changes the belt tension of the auxiliary drive belt system used in engines of mild hybrid electric vehicles. In addition to the interlocking mechanism of the two arms, the product incorporates the industry's first mechanism that suppresses excessive belt runout to optimise belt tension of the accessory drive belt in each driving mode of MHEVs, thereby reducing engine vibration and noise and improving fuel efficiency.

Global Automotive Tensioner Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Automotive Belt Tensioner

Automotive Chain Tensioner

By Application

Passenger Cars

Commercial Vehicles

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Automotive Tensioner Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Automotive Tensioner Market, by Type, 2020-2030 (USD Billion)
 - 1.2.3. Automotive Tensioner Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AUTOMOTIVE TENSIONER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTOMOTIVE TENSIONER MARKET DYNAMICS

- 3.1. Automotive Tensioner Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising number of passenger cars
 - 3.1.1.2. Growing demand for light weight commercial vehicles
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of automotive tensioner
 - 3.1.2.2. Chances of failures in tensioner
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing awareness regarding environmental issues
 - 3.1.3.2. Technological advancement in automotive tensioner

CHAPTER 4. GLOBAL AUTOMOTIVE TENSIONER MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AUTOMOTIVE TENSIONER MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Automotive Tensioner Market by Type, Performance - Potential Analysis
- 5.3. Global Automotive Tensioner Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Automotive Tensioner Market, Sub Segment Analysis
 - 5.4.1. Automotive Belt Tensioner
 - 5.4.2. Automotive Chain Tensioner

CHAPTER 6. GLOBAL AUTOMOTIVE TENSIONER MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Automotive Tensioner Market by Application, Performance - Potential Analysis
- 6.3. Global Automotive Tensioner Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Automotive Tensioner Market, Sub Segment Analysis

- 6.4.1. Passenger Cars
- 6.4.2. Commercial Vehicles

CHAPTER 7. GLOBAL AUTOMOTIVE TENSIONER MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Automotive Tensioner Market, Regional Market Snapshot
- 7.4. North America Automotive Tensioner Market
 - 7.4.1. U.S. Automotive Tensioner Market
 - 7.4.1.1. Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Automotive Tensioner Market
- 7.5. Europe Automotive Tensioner Market Snapshot
 - 7.5.1. U.K. Automotive Tensioner Market
 - 7.5.2. Germany Automotive Tensioner Market
 - 7.5.3. France Automotive Tensioner Market
 - 7.5.4. Spain Automotive Tensioner Market
 - 7.5.5. Italy Automotive Tensioner Market
 - 7.5.6. Rest of Europe Automotive Tensioner Market
- 7.6. Asia-Pacific Automotive Tensioner Market Snapshot
 - 7.6.1. China Automotive Tensioner Market
 - 7.6.2. India Automotive Tensioner Market
 - 7.6.3. Japan Automotive Tensioner Market
 - 7.6.4. Australia Automotive Tensioner Market
 - 7.6.5. South Korea Automotive Tensioner Market
 - 7.6.6. Rest of Asia Pacific Automotive Tensioner Market
- 7.7. Latin America Automotive Tensioner Market Snapshot
 - 7.7.1. Brazil Automotive Tensioner Market
 - 7.7.2. Mexico Automotive Tensioner Market
- 7.8. Middle East & Africa Automotive Tensioner Market
 - 7.8.1. Saudi Arabia Automotive Tensioner Market
 - 7.8.2. South Africa Automotive Tensioner Market
 - 7.8.3. Rest of Middle East & Africa Automotive Tensioner Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis

- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Continental AG
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Dayco LLC
 - 8.3.3. Gates Industrial Corporation plc
 - 8.3.4. Litens Automotive Group
 - 8.3.5. NTN Corporation
 - 8.3.6. Mubea Group
 - 8.3.7. Tsubakimoto Chain Co.
 - 8.3.8. KMC Chain Industrial Co., Ltd.
 - 8.3.9. Pricol Limited
 - 8.3.10. Aba Automotive Ltd

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Automotive Tensioner Market, report scope

TABLE 2. Global Automotive Tensioner Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3. Global Automotive Tensioner Market estimates & forecasts by Type
2020-2030 (USD Billion)

TABLE 4. Global Automotive Tensioner Market estimates & forecasts by Application
2020-2030 (USD Billion)

TABLE 5. Global Automotive Tensioner Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6. Global Automotive Tensioner Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Automotive Tensioner Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Automotive Tensioner Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Automotive Tensioner Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Automotive Tensioner Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Automotive Tensioner Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Automotive Tensioner Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Automotive Tensioner Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Automotive Tensioner Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. U.S. Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 16. U.S. Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17. U.S. Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. Canada Automotive Tensioner Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 19. Canada Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Automotive Tensioner Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Automotive Tensioner Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 59. Brazil Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 60. Mexico Automotive Tensioner Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 61. Mexico Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 62. Mexico Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 63. RoLA Automotive Tensioner Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 64. RoLA Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 65. RoLA Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Automotive Tensioner Market estimates & forecasts,
2020-2030 (USD Billion)

TABLE 67. South Africa Automotive Tensioner Market estimates & forecasts by
segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Automotive Tensioner Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Automotive Tensioner
Market

TABLE 70. List of primary sources, used in the study of global Automotive Tensioner
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Automotive Tensioner Market, research methodology
- FIG 2. Global Automotive Tensioner Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Automotive Tensioner Market, key trends 2022
- FIG 5. Global Automotive Tensioner Market, growth prospects 2023-2030
- FIG 6. Global Automotive Tensioner Market, porters 5 force model
- FIG 7. Global Automotive Tensioner Market, pest analysis
- FIG 8. Global Automotive Tensioner Market, value chain analysis
- FIG 9. Global Automotive Tensioner Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Automotive Tensioner Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Automotive Tensioner Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Automotive Tensioner Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Automotive Tensioner Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Automotive Tensioner Market, regional snapshot 2020 & 2030
- FIG 15. North America Automotive Tensioner Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Automotive Tensioner Market 2020 & 2030 (USD Billion)

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