

# **Global Automotive Seat Belt Pretensioner Market Size study, by Technology (Retractor Pretensioner and Buckle Pretensioner) by Seat Type (Rear and Front), by Vehicle Type (Passenger Cars and Commercial Vehicles), by End-user Type (OEM and Aftermarket) and Regional Forecasts 2022-2028**

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## **Abstracts**

Global automotive seat belt pretensioner market is valued approximately at USD 13.03 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 17.27% over the forecast period 2022-2028. Automotive seat belt pretensioner is equipped in automotives to secure the occupant safely to their seat belt, to reduce the risk of an injury. Seat belt pretensioner prevents driver and passengers from impacting the steering and dashboard or from sliding out of their seats. Safety regulations by government, growing number of road accidents and growing sales of passenger and commercial vehicles are driving the demand for automotive seat belt pretensioner. According to National Safety Council (United States), 42,060 people are estimated to have died in motor vehicle crashes in 2020 in the United States, an increase of 8% over 2019. Also, passenger car sales in India were 3.22 million in 2017, that increased to 3.39 million in 2018. Furthermore, technological advancements and research and development projects taking place globally are expected to inject growth in automotive seat belt pretensioners market. However, requirement of high investment in developing this technology is expected to hamper growth in coming years.

Asia Pacific, North America, Europe, Latin America and Rest of the World are the regions considered for the geographical analysis of automotive seat belt pretensioner market. Asia Pacific is leading the global markets in terms of revenue and is also expected to witness significant growth in coming years owing to growing sales of

automobiles in countries such as China and India coupled with presence of prominent players in countries such as China, South Korea, Japan and others producing automotive seat belt pretensioners.

Major market player included in this report are:

Autoliv Inc.

Joyson Safety Systems

Tokai Rika Co. Ltd

Iron Force Industrial Co. Ltd

ZF Friedrichshafen AG

Takata Corporation

Delphi Automotive

TRW Automotive Holdings

Special Devices, Inc.

Far Europe Holding Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Retractor Pretensioner

Buckle Pretensioner

By Seat Type:

Rear

Front

By Vehicle Type:

Passenger Cars

Commercial Vehicles

By End-user Type:

OEM

Aftermarket

By Region:

North America

U.S.

Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the global automotive seat belt pretensioner market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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