

# **Global Automotive Safety Restraint Systems Market Size study & Forecast, by Type (Safety Belt, Airbag, Others) by Application (Passenger Car, Commercial Vehicle, Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Automotive Safety Restraint Systems Market is valued at approximately USD 19107.70 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2022-2029. Automotive Safety Restraint products are being introduced in the market to prevent and reduce the risk of accidents, maintain traffic discipline, control, and curb wayward vehicle movement, and ensure safe travel for commuters. The Automotive Safety Restraint Systems market is expanding because of factors such as the increasing number of road accidents and the rising adoption of connected vehicles.

Some of the key components of traffic safety include a median barrier, crash cushions, end treatments, and breakaway supports for signs and light standards. Their prevalence has progressively increased during the last few decades. According to Statista, the global automotive safety system market is projected to grow between 2021 and 2027. While the market was sized at USD 93.28 million in 2021, it is expected to reach the size of USD 127.2 million by 2027. Furthermore, in 2021, the Indian state with the highest number of road accidents was Tamil Nadu, with over 55 thousand cases reported, followed by Madhya Pradesh, with over 48 thousand reported road accidents. T-junctions had the maximum involvement among other junctions in road accidents. Another important component driving space rising adoption of connected vehicles. As per Statista, the globally connected car market is estimated to reach about 65 million U.S. dollars in 2021, up from some USD 56 million in 2020. It is expected that the market will recover from the impact of the global coronavirus pandemic and grow to around USD 121 million by 2025. In addition, in 2023, Hyundai Motor America is

launching an industry-leading connected car services program called Bluelink at a Chicago Auto Show. All services included in the previous Bluelink Connected Care, Remote and Guidance subscription packages are now offered complimentary on a non-trial basis for new buyers. Also, rising government initiatives for enhancing road safety and increasing demand for passenger cars and commercial vehicles would create a lucrative growth prospectus for the market over the forecast period. However, the lack of standardized and uniform technologies stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Automotive Safety Restraint Systems Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the increasing focus on integrating smarter and safer safety systems and the presence of key market players. According to Statista, in 2021, motor vehicle parts stores and automobile dealers increased revenue by 23% over the previous year, moreover U.S. motor vehicle and parts dealers generated revenue of around USD 1.53 trillion from retail trade. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising government initiatives regarding vehicle safety to minimize road accidents and the geographic expansion of key players in the market space.

Major market player included in this report are:

Continental AG

Autoliv

Joyson Safety Systems

Toyota Gosei CO., LTD.

Teledyne FLIR LLC

Jenoptik AG

SNT Motiv Co., Ltd

Hyundai Mobis

Sensys Gatso Group AB

Changchun FAWAY Automobile Components Co., Ltd

Recent Developments in the Market:

In November 2022, Jenoptik, announced the newest expansion of its manufacturing operations in Florida. The additional 7,110 square feet expansion will be equipped with both open and modular cleanroom manufacturing operations, bringing the total production, engineering and administrative footprint of the facility to 77,985 square feet.

Global Automotive Safety Restraint Systems Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Type

Safety Belt

Airbag

Others

by Application

Passenger Car

Commercial Vehicle

Others

By Region:

North America

U.S.

Canada

Europe

UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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