

Global Automotive Polymer Composites Market Size Study by Material (Epoxy, Polyurethane, Polyamide, Polypropylene, Polyethylene, Polyester, Vinyl Ester, Others), by Product (Glass Fiber Reinforced Polymer Composite, Natural Fiber Reinforced Polymer Composite, Carbon Fiber Reinforced Polymer Composite), by Application (Interior Components, Exterior Components, Structural Components, Powertrain Components), by End Use (Conventional Vehicles, Electrical Vehicles, Trucks & Buses), by Manufacturing Process (Compression Molding, Injection Molding, Sheet Molding, Resin Transfer Molding), and Regional Forecasts 2022-2032

https://marketpublishers.com/r/G08F9E96E6CAEN.html

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G08F9E96E6CAEN

### **Abstracts**

The Global Automotive Polymer Composites Market is valued at approximately USD 10.2 billion in 2023 and is anticipated to grow at a healthy CAGR of 5.00% over the forecast period 2024-2032Automotive polymer composites represent a transformative force in modern vehicle manufacturing, leveraging advanced materials and processes to enhance performance, reduce weight, and align with the increasing demand for energy efficiency and sustainability. These composites, characterized by their lightweight properties and exceptional durability, have become integral to the automotive sector's evolution, particularly in the context of electric vehicles (EVs) and green mobility initiatives.



The market is driven by the expanding adoption of electric and hybrid vehicles, coupled with stringent regulations aimed at reducing carbon emissions. Polymer composites offer a pathway to achieving lighter vehicles, which translates to improved fuel efficiency and extended battery ranges for EVs. Additionally, advancements in manufacturing processes, such as injection molding and resin transfer molding, have paved the way for cost-effective mass production of intricate composite components. The increasing use of carbon fiber reinforced composites in high-performance vehicles further underscores the material's growing prominence in the automotive sector.

However, challenges persist, including the high initial costs of composite materials and the complexities associated with recycling. Nonetheless, ongoing research and development activities are fostering innovations in recyclable composites and bio-based polymers, which are expected to mitigate these challenges. Moreover, collaborations between automotive manufacturers and material science companies are accelerating the integration of advanced composites, addressing key concerns and broadening their applicability across various vehicle categories.

Regionally, the Asia-Pacific market dominates due to the presence of major automotive manufacturing hubs in countries such as China, India, and Japan, coupled with the region's burgeoning EV industry. North America and Europe also hold substantial shares, driven by a focus on sustainability and innovation in automotive design. Meanwhile, Latin America and the Middle East & Africa are experiencing steady growth, propelled by increasing urbanization and rising demand for commercial vehicles.

Major market players included in this report are:

Mitsubishi Chemical Holdings Corporation

**Hexcel Corporation** 

Owens Corning

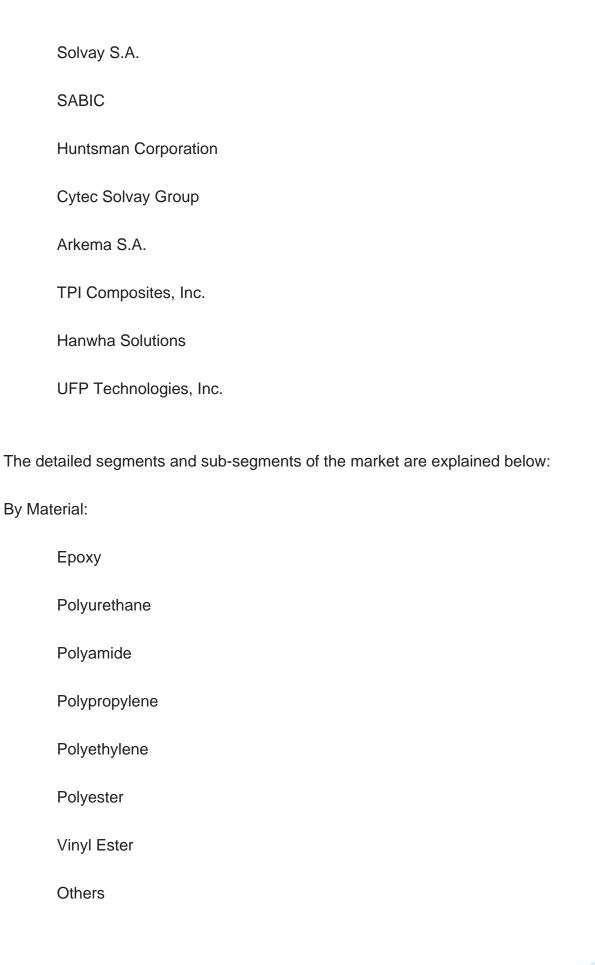
Toray Industries, Inc.

SGL Carbon SE

Teijin Limited

BASF SE







### By Product:

Glass Fiber Reinforced Polymer Composite

Natural Fiber Reinforced Polymer Composite

Carbon Fiber Reinforced Polymer Composite

### By Application:

**Interior Components** 

**Exterior Components** 

Structural Components

Powertrain Components

### By End Use:

Conventional Vehicles

**Electric Vehicles** 

Trucks & Buses

### By Manufacturing Process:

**Compression Molding** 

Injection Molding

**Sheet Molding** 

Resin Transfer Molding







Latin America
Brazil
Mexico
Rest of Latin America
Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa
Years considered for the study are as follows:
Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032
Key Takeaways:
Market estimates and forecasts for a 10-year period from 2022 to 2032.
Regional-level and annualized revenue analysis for each market segment.
Comprehensive analysis of the competitive landscape, including strategies adopted by key players.
Insights into demand-side and supply-side market dynamics.

Recommendations for stakeholders based on in-depth market research.





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