

# **Global Automotive Leak Testing Market Size Study & Forecast, by Vehicle Type (Passenger Cars and Commercial Vehicles), By Propulsion (ICE and EV), By Application (Powertrain & Chassis, Fuel System & Battery, Cooling & Safety and Final Assembly), By Test Type (Pressure Decay, Tracer Gas Leak Test, and Others), and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Automotive Leak Testing Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Automotive leak testing is an essential part of the automotive production ecosystem in order to guarantee the dependability and integrity of several vehicle components. The market for automotive leak testing systems remains strong as automakers continue to place a high priority on meeting legal requirements and strict quality standards. Innovations such as real-time monitoring, automated leak detection systems and Industry 4.0 integration improve the accuracy and efficiency of testing procedures and are the key factors in determining market trends. Leak testing solutions that reduce waste and environmental effect are becoming high popularity as the automobile industry changes in response to sustainability and environmental awareness. The market demand across the globe is being driven by stringent quality standards, increased adoption of advanced testing methods, and a growing demand for advanced and efficient vehicles.

In addition, the market is witnessing high growth driven by the rising emphasis on rigorous quality benchmarks and regulations within the automotive sector. Automotive manufacturers, in their pursuit of delivering vehicles that align with heightened performance, safety, and environmental criteria, exhibit an increased demand for

efficient leak testing solutions. The imposition of strict regulations, especially concerning emissions and fuel efficiency, mandates the automotive industry to ensure the integrity of various components, encompassing fuel systems, exhaust systems, and air conditioning units. Governments worldwide are actively implementing and reinforcing emission norms to address environmental concerns and advocate for sustainable practices. Consequently, automakers are compelled to incorporate advanced leak detection technologies to meet these regulatory requirements. Regulations like the Euro 6 standard in Europe and the Corporate Average Fuel Economy (CAFE) standards in the U.S. significantly impact automotive leak testing methodologies. Furthermore, the growing complexity of automotive systems, coupled with the proliferation of Battery Electric Vehicles (BEVs) and Hybrid Electric Vehicles (HEVs), intensifies the imperative for reliable leak testing. With vehicles incorporating intricate components and alternative powertrain technologies, the potential points of leakage multiply, necessitating the adoption of advanced testing methodologies. Moreover, the increasing production volumes of vehicles, as well as the growing focus on sustainability and environmental protection presents various lucrative opportunities over the forecasting years. However, the higher costs associated with leak testing procedures and the fluctuating raw material prices are hindering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Automotive Leak Testing Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 with largest market share owing to the presence of major automotive OEMs in this region. The region's prominence as a manufacturing hub contributes significantly to the demand for automotive leak testing solutions. The rapid mechanization and urbanization in countries, such as China and India have led to increased vehicle production. This, in turn, fuels the demand for efficient and high-throughput automotive leak testing solutions. Whereas, Europe is expected to grow at the fastest growing CAGR over the forecast years. The stringent quality standards, necessitating robust automotive leak testing procedures to ensure vehicles comply with rigorous quality and safety benchmarks are significantly propelling the market demand across the region. European nations are prioritizing sustainable manufacturing practices, further emphasizing the importance of leak testing methods aligned with environmental sustainability. Solutions utilizing non-toxic gases are gaining momentum in the region as they support eco-friendly manufacturing initiatives.

Major market players included in this report are:

ATEQ Corporation (France)

Zaxis Inc. (U.S.)

FastTest Inc. (U.S.)

InterTech Development Company (U.S.)

Uson, L.P. (U.S.)

Pfeiffer Vacuum GmbH. (Germany)

Cincinnati Test Systems (U.S.)

LACO Technologies (U.S.)

Cosmo Instruments Co., Ltd. (Japan)

ULVAC, Inc. (Japan)

Recent Developments in the Market:

In September 2023, LACO extended its leak standard calibration ranges to accommodate larger leak rates. The scope has been expanded from 0.5 to 500 SCCM (standard cubic centimeters per minute) to an impressive 0.05 to 5000 SCCM on calibration systems.

In May 2023, INFICON unveiled its latest electrolyte leak detector, the ELT3000 PLUS. The new ELT3000 PLUS detects electrolyte solvent leakage directly into a vacuum chamber specifically engineered for leak testing pre-filled lithium-ion and sodium-ion battery cells. It is ideally suited for inline leak testing of lithium-ion battery cells, offering high throughput and enhanced quality assurance metrics.

In July 2021, MSA Safety finalized the acquisition of Bacharach, Inc. for USD 337 million. Bacharach, headquartered in New Kensington, PA, is renowned for its gas detection technologies tailored for the heating, ventilation, air conditioning, and refrigeration (HVAC-R) markets, solidifying its position as a leader in the industry.

## Global Automotive Leak Testing Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Vehicle Type, Propulsion, Application, Test Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Vehicle Type:

Passenger Cars

Commercial Vehicles

By Propulsion:

ICE

EV

By Application:

Powertrain & Chassis

Fuel System & Battery

Cooling & Safety

Final Assembly

By Test Type:

Pressure Decay

Tracer Gas Leak Test

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Automotive Leak Testing Market, by region, 2020-2030 (USD Billion)
  - 1.2.2. Automotive Leak Testing Market, by Vehicle Type, 2020-2030 (USD Billion)
  - 1.2.3. Automotive Leak Testing Market, by Propulsion, 2020-2030 (USD Billion)
  - 1.2.4. Automotive Leak Testing Market, by Application, 2020-2030 (USD Billion)
  - 1.2.5. Automotive Leak Testing Market, by Test Type, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL AUTOMOTIVE LEAK TESTING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL AUTOMOTIVE LEAK TESTING MARKET DYNAMICS

- 3.1. Automotive Leak Testing Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Surge in demand for advanced and efficient vehicles
    - 3.1.1.2. Rising emphasis on rigorous quality benchmarks and regulations within the automotive sector
  - 3.1.2. Market Challenges
    - 3.1.2.1. Higher costs associated with leak testing procedures
    - 3.1.2.2. Fluctuating raw material prices
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing production volumes of vehicles
    - 3.1.3.2. Growing focus on sustainability and environmental protection

## **CHAPTER 4. GLOBAL AUTOMOTIVE LEAK TESTING MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AUTOMOTIVE LEAK TESTING MARKET, BY VEHICLE TYPE**

- 5.1. Market Snapshot
- 5.2. Global Automotive Leak Testing Market by Vehicle Type, Performance - Potential Analysis
- 5.3. Global Automotive Leak Testing Market Estimates & Forecasts by Vehicle Type 2020-2030 (USD Billion)
- 5.4. Automotive Leak Testing Market, Sub Segment Analysis
  - 5.4.1. Passenger Cars
  - 5.4.2. Commercial Vehicles

## **CHAPTER 6. GLOBAL AUTOMOTIVE LEAK TESTING MARKET, BY PROPULSION**

- 6.1. Market Snapshot



6.2. Global Automotive Leak Testing Market by Propulsion, Performance - Potential Analysis

6.3. Global Automotive Leak Testing Market Estimates & Forecasts by Propulsion 2020-2030 (USD Billion)

6.4. Automotive Leak Testing Market, Sub Segment Analysis

6.4.1. ICE

6.4.2. EV

## **CHAPTER 7. GLOBAL AUTOMOTIVE LEAK TESTING MARKET, BY APPLICATION**

7.1. Market Snapshot

7.2. Global Automotive Leak Testing Market by Application, Performance - Potential Analysis

7.3. Global Automotive Leak Testing Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

7.4. Automotive Leak Testing Market, Sub Segment Analysis

7.4.1. Powertrain & Chassis

7.4.2. Fuel System & Battery

7.4.3. Cooling & Safety

7.4.4. Final Assembly

## **CHAPTER 8. AUTOMOTIVE LEAK TESTING MARKET, BY TEST TYPE**

8.1. Market Snapshot

8.2. Global Automotive Leak Testing Market by Test Type, Performance - Potential Analysis

8.3. Global Automotive Leak Testing Market Estimates & Forecasts by Test Type 2020-2030 (USD Billion)

8.4. Automotive Leak Testing Market, Sub Segment Analysis

8.4.1. Pressure Decay

8.4.2. Tracer Gas Leak Test

8.4.3. Others

## **CHAPTER 9. GLOBAL AUTOMOTIVE LEAK TESTING MARKET, REGIONAL ANALYSIS**

9.1. Top Leading Countries

9.2. Top Emerging Countries

9.3. Automotive Leak Testing Market, Regional Market Snapshot

- 9.4. North America Automotive Leak Testing Market
  - 9.4.1. U.S. Automotive Leak Testing Market
    - 9.4.1.1. Vehicle Type breakdown estimates & forecasts, 2020-2030
    - 9.4.1.2. Propulsion breakdown estimates & forecasts, 2020-2030
    - 9.4.1.3. Application breakdown estimates & forecasts, 2020-2030
    - 9.4.1.4. Test Type breakdown estimates & forecasts, 2020-2030
  - 9.4.2. Canada Automotive Leak Testing Market
- 9.5. Europe Automotive Leak Testing Market Snapshot
  - 9.5.1. U.K. Automotive Leak Testing Market
  - 9.5.2. Germany Automotive Leak Testing Market
  - 9.5.3. France Automotive Leak Testing Market
  - 9.5.4. Spain Automotive Leak Testing Market
  - 9.5.5. Italy Automotive Leak Testing Market
  - 9.5.6. Rest of Europe Automotive Leak Testing Market
- 9.6. Asia-Pacific Automotive Leak Testing Market Snapshot
  - 9.6.1. China Automotive Leak Testing Market
  - 9.6.2. India Automotive Leak Testing Market
  - 9.6.3. Japan Automotive Leak Testing Market
  - 9.6.4. Australia Automotive Leak Testing Market
  - 9.6.5. South Korea Automotive Leak Testing Market
  - 9.6.6. Rest of Asia Pacific Automotive Leak Testing Market
- 9.7. Latin America Automotive Leak Testing Market Snapshot
  - 9.7.1. Brazil Automotive Leak Testing Market
  - 9.7.2. Mexico Automotive Leak Testing Market
- 9.8. Middle East & Africa Automotive Leak Testing Market
  - 9.8.1. Saudi Arabia Automotive Leak Testing Market
  - 9.8.2. South Africa Automotive Leak Testing Market
  - 9.8.3. Rest of Middle East & Africa Automotive Leak Testing Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. ATEQ Corporation (France)
    - 10.3.1.1. Key Information

- 10.3.1.2. Overview
- 10.3.1.3. Financial (Subject to Data Availability)
- 10.3.1.4. Product Summary
- 10.3.1.5. Recent Developments
- 10.3.2. Zaxis Inc. (U.S.)
- 10.3.3. FastTest Inc. (U.S.)
- 10.3.4. InterTech Development Company (U.S.)
- 10.3.5. Uson, L.P. (U.S.)
- 10.3.6. Pfeiffer Vacuum GmbH. (Germany)
- 10.3.7. Cincinnati Test Systems (U.S.)
- 10.3.8. LACO Technologies (U.S.)
- 10.3.9. Cosmo Instruments Co., Ltd. (Japan)
- 10.3.10. ULVAC, Inc. (Japan)

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Automotive Leak Testing Market, report scope

TABLE 2. Global Automotive Leak Testing Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Automotive Leak Testing Market estimates & forecasts by Vehicle Type 2020-2030 (USD Billion)

TABLE 4. Global Automotive Leak Testing Market estimates & forecasts by Propulsion 2020-2030 (USD Billion)

TABLE 5. Global Automotive Leak Testing Market estimates & forecasts by Application 2020-2030 (USD Billion)

TABLE 6. Global Automotive Leak Testing Market estimates & forecasts by Test Type 2020-2030 (USD Billion)

TABLE 7. Global Automotive Leak Testing Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Automotive Leak Testing Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Automotive Leak Testing Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Automotive Leak Testing Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Automotive Leak Testing Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Automotive Leak Testing Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Automotive Leak Testing Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Automotive Leak Testing Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Automotive Leak Testing Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Automotive Leak Testing Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Automotive Leak Testing Market estimates & forecasts, 2020-2030

(USD Billion)

TABLE 39. RoE Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Automotive Leak Testing Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Automotive Leak Testing Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Automotive Leak Testing Market

TABLE 72. List of primary sources, used in the study of global Automotive Leak Testing Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Automotive Leak Testing Market, research methodology
- FIG 2. Global Automotive Leak Testing Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Automotive Leak Testing Market, key trends 2022
- FIG 5. Global Automotive Leak Testing Market, growth prospects 2023-2030
- FIG 6. Global Automotive Leak Testing Market, porters 5 force model
- FIG 7. Global Automotive Leak Testing Market, pest analysis
- FIG 8. Global Automotive Leak Testing Market, value chain analysis
- FIG 9. Global Automotive Leak Testing Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Automotive Leak Testing Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Automotive Leak Testing Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Automotive Leak Testing Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Automotive Leak Testing Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Automotive Leak Testing Market, regional snapshot 2020 & 2030
- FIG 15. North America Automotive Leak Testing Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Automotive Leak Testing Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Automotive Leak Testing Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Automotive Leak Testing Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Automotive Leak Testing Market 2020 & 2030 (USD Billion)

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