

Global Automotive In-Cabin Air Quality Improvement Solutions Market Size study & Forecast, by Product Type (HVAC System with Built-in Solution, HEPA Filter-Based Solution, Activated Carbon-Based Solution, Independent Air Purifier / Ionizer, Independent Ozone Generators), by Vehicle Type (Passenger Cars, Commercial Vehicles) and Regional Analysis, 2022-2029

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Abstracts

Global Automotive In-Cabin Air Quality Improvement Solutions Market is valued approximately USD 2.11 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 14.1% over the forecast period 2022-2029. Automotive in-cabin air quality improvement solutions are the techniques which are used by automotive companies for filtration of incoming air in the vehicle cabin. Moreover, air pollutants existing inside the cabin are mainly due to exhaust fume leakages, ventilation of polluted air in the cabin. There are different types of air quality solutions used in vehicles including HEPA Filter-Based Solution, Activated Carbon-Based Solution, Independent Air Purifier or Ionizer, and Independent Ozone Generators among others. Paper air filters are the most common type of air filter solutions used in automobiles due to their affordability. The increasing demand for effective HVAC systems and growing automotive industry are key factors accelerating the market growth.

The increasing demand for effective heat, ventilation, and air conditioning systems is contributing towards the growth of the Global Automotive In-Cabin Air Quality Improvement Solutions Market. For instance, according to Statista – in 2019, the heating, ventilation, and air conditioning (HVAC) worldwide was estimated at USD 240.8

billion, and the global heating, ventilation, and air conditioning (HVAC) is projected to grow to USD 367.5 billion by 2030. Moreover, as per Statista – in 2021, the global automotive manufacturing market was valued at USD 2.86 trillion, and the market is projected to grow to around USD 2.95 trillion towards the end of 2022. Also, growing emergence of active carbon system (ACS) and rising air pollution levels worldwide would create lucrative growth prospectus for the market over the forecast period. However, the high cost of Automotive In-Cabin Air Quality Improvement Solutions stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Automotive In-Cabin Air Quality Improvement Solutions Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the growing expansion of automotive manufacturing industry and increasing deployment of cabin air filter solutions in passenger and commercial vehicles coupled with presence of leading market players in the region. Whereas Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as rising demand for commercial vehicles across different industries and growing pollution levels in the region.

Major market player included in this report are:

Robert Bosch GmbH

Denso Corporation

Valeo Group

MAHLE GmbH

Magneti Marelli S.p.A.

Air International Thermal Systems

MANN+HUMMEL Gruppe

The Eberspächer Group of Companies

Purafil Inc

ADA Electrotech Co. Ltd.

Recent Developments in the Market:

In October 2021, MANN+HUMMEL announced launch of its new HEPA filter systems for vehicles. The system will offer solutions for air pollution in vehicles.

Global Automotive In-Cabin Air Quality Improvement Solutions Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Vehicle Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type

HVAC System with Built-in Solution

HEPA Filter-Based Solution

Activated Carbon-Based Solution

Independent Air Purifier / Ionizer

Independent Ozone Generators

By Vehicle Type

Passenger Cars

Commercial Vehicles

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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