

Global Automotive Fuel Injection Systems Market Size study, by Vehicle Type (Passenger Car (PC), Light Commercial Vehicle (LCV), Heavy Commercial Vehicle (HCV) and Hybrid Vehicles), By Components (Engine Control Unit, Fuel Injectors, Fuel Pressure Regulator and Fuel Pump), By Fuel type (Gasoline and Diesel), By Technology (Gasoline Port Injection, Gasoline Direct Injection and Diesel Direct Injection) and Regional Forecasts 2019-2026

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Abstracts

Global Automotive Fuel Injection Systems Market is valued approximately at USD 65.38 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 6.11% over the forecast period 2019-2026. An automotive fuel injection system comprises of various components such as injectors, , fuel pump, regulators and sensors. Also, the automotive fuel injection helps to maintain engine's working as well as it minimizes the carbon emissions. Additionally, it offers various distinctive advantages to the vehicles such as fuel burning efficiency, easy to start, smooth running of engine and fuel saving. Additionally, automotive fuel injection systems to witness prominent growth owing to the rigorous emission control norms. As a result, the demand and adoption for automotive fuel injection systems would increase thereby, making its way for the growth of the market. The growth of the market is primarily driven by the growing need for fuel efficient vehicles. For Instance: according to the State Council (The People's Republic OF China) in February 2016, China is upgrading its vehicle emission standards to control car exhaust pollution. On January 18, the Ministry of Environmental Protection and the Ministry of Industry and Information Technology is planning to implement the National V emission standard. Also, the standard requires sulfur content in fuel to be not

more than 10 parts per million. Additionally, all light diesel buses, heavy diesel vehicles and all light petrol vehicles need to comply with this standard and all light diesel vehicle throughout the country must comply with this from 1 January 2018 and all heavy diesel vehicles are required to comply with this standards from 1 July 2017. Through these standards, automobile manufacturers would be more inclined towards adopting materials to reduce CO2 emissions as it helps to reduce the vehicle weight and in turn enhances the fuel efficiency. However, technological design complexity along with the fluctuating raw material prices are expected to impede the growth of the market over the forecast period.

The regional analysis of global Automotive Fuel Injection Systems market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is expected to hold a notable share in the world in terms of revenue owing to the growing demand for fuel-efficient vehicles along with the growing purchasing power and high disposable income in countries such as India and China. The dominance of the region is witnessed owing to the huge demand for two-wheeler vehicles in the developing economies along with rigorous excretion control norms are suspected to play a key role in shaping the growth of the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period.

Major market player included in this report are:

Continental AG
Delphi Technologies PLC
Denso Corporation
Robert Bosch GmbH
Infineon Technologies AG
Carter Fuel Systems
Edelbrock LLC
Hitachi Ltd.
Keihin Corporation.
Magnetis Marelli S.p.A.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report

shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Vehicle Type:

- Passenger Car (PC)
- Light Commercial Vehicle (LCV)
- Heavy Commercial Vehicle (HCV)
- Hybrid Vehicles

By Components:

- Engine Control Unit
- Fuel Injectors
- Fuel Pressure Regulator
- Fuel Pump

By Fuel Type:

- Gasoline
- Diesel

By Technology:

- Gasoline Port Injection
- Gasoline Direct Injection
- Diesel Direct Injection

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
- Asia Pacific
 - China
 - India
 - Japan
- Latin America
 - Brazil
 - Mexico
- Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Automotive Fuel Injection Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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FIG 21. GLOBAL AUTOMOTIVE FUEL INJECTION SYSTEMS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 22. GLOBAL AUTOMOTIVE FUEL INJECTION SYSTEMS MARKET, REGIONAL SNAPSHOT 2016 & 2026

FIG 23. NORTH AMERICA AUTOMOTIVE FUEL INJECTION SYSTEMS MARKET 2016 & 2026 (USD BILLION)

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FIG 27. GLOBAL AUTOMOTIVE FUEL INJECTION SYSTEMS MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

COMPANIES MENTIONED

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Delphi Technologies PLC

Denso Corporation

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Hitachi Ltd.

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