

Global Automotive Engine Oil Market Size Study, by Grade (Mineral, Synthetic, Semi-synthetic), Engine Type (Diesel, Petrol, Alternative Fuel), Application Area (Passenger Vehicle, Light Commercial Vehicle (LCV), Heavy Commercial Vehicle (HCV), Two Wheeler, and Other), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G0BE1CCBC3D6EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G0BE1CCBC3D6EN

Abstracts

The Global Automotive Engine Oil Market, estimated at USD 42.06 billion in 2023, is poised to achieve significant growth with a compound annual growth rate (CAGR) of 2.97% during the forecast period, reaching an estimated USD 54.31 billion by 2032. Engine oils, a critical component in automotive maintenance, play a pivotal role in reducing friction, preventing corrosion, and enhancing engine performance and longevity. The rising vehicle production and ownership, coupled with advancements in engine technology, have led to a robust demand for premium-grade engine oils worldwide.

The increasing penetration of synthetic and semi-synthetic oils, known for their superior performance under extreme conditions, is reshaping market dynamics. The shift toward fuel-efficient and low-emission engines further amplifies the demand for specialized engine oils tailored to modern engine designs. However, challenges such as volatile crude oil prices and stringent environmental regulations may hinder market growth. On the brighter side, the adoption of bio-based engine oils and innovations in additive technologies offer lucrative opportunities for industry players to thrive in this evolving landscape.

Regionally, the Asia-Pacific region dominates the market, underpinned by rapid

urbanization, rising disposable incomes, and expanding automotive manufacturing hubs in countries such as China, India, and Japan. North America and Europe follow closely, driven by a robust automotive aftermarket and growing environmental consciousness. Meanwhile, Latin America and the Middle East & Africa present emerging opportunities, fueled by infrastructural developments and the rising vehicle fleet.

Major market players included in this report are:

ExxonMobil Corporation

Royal Dutch Shell plc

Chevron Corporation

BP p.l.c.

TotalEnergies SE

Valvoline Inc.

Castrol Limited

Fuchs Petrolub SE

Amsoil Inc.

PetroChina Company Limited

Idemitsu Kosan Co., Ltd.

Phillips 66 Lubricants

JX Nippon Oil & Energy Corporation

Sinopec Lubricant Company

Repsol S.A.

The detailed segments and sub-segments of the market are explained below:

By Grade:

Mineral

Synthetic

Semi-synthetic

By Engine Type:

Diesel

Petrol

Alternative Fuel

By Application Area:

Passenger Vehicle

Light Commercial Vehicle (LCV)

Heavy Commercial Vehicle (HCV)

Two Wheeler

Other

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Comprehensive market estimates and forecasts spanning 2022–2032.

Regional insights and segment-specific revenue projections for a decade.

Analysis of market drivers, challenges, and emerging opportunities.

Detailed competitive intelligence and strategic recommendations.

Industry-specific trends and innovations driving the automotive engine oil market forward.

Contents

CHAPTER 1. GLOBAL AUTOMOTIVE ENGINE OIL MARKET EXECUTIVE SUMMARY

- 1.1. Global Automotive Engine Oil Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Grade
 - 1.3.2. By Engine Type
 - 1.3.3. By Application Area
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL AUTOMOTIVE ENGINE OIL MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTOMOTIVE ENGINE OIL MARKET DYNAMICS

Global Automotive Engine Oil Market Size Study, by Grade (Mineral, Synthetic, Semi-synthetic), Engine Type (Di...

3.1. Market Drivers

- 3.1.1. Increasing Penetration of Synthetic and Semi-synthetic Oils
- 3.1.2. Shift Toward Fuel-efficient and Low-emission Engines
- 3.1.3. Rising Vehicle Production and Ownership

3.2. Market Challenges

- 3.2.1. Volatile Crude Oil Prices
- 3.2.2. Stringent Environmental Regulations

3.3. Market Opportunities

- 3.3.1. Adoption of Bio-based Engine Oils
- 3.3.2. Innovations in Additive Technologies
- 3.3.3. Expansion into Emerging Markets

CHAPTER 4. GLOBAL AUTOMOTIVE ENGINE OIL MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunities

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AUTOMOTIVE ENGINE OIL MARKET SIZE & FORECASTS BY GRADE 2022-2032

5.1. Segment Dashboard

5.2. Global Automotive Engine Oil Market: Grade Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

5.2.1. Mineral

5.2.2. Synthetic

5.2.3. Semi-synthetic

CHAPTER 6. GLOBAL AUTOMOTIVE ENGINE OIL MARKET SIZE & FORECASTS BY ENGINE TYPE 2022-2032

6.1. Segment Dashboard

6.2. Global Automotive Engine Oil Market: Engine Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

6.2.1. Diesel

6.2.2. Petrol

6.2.3. Alternative Fuel

CHAPTER 7. GLOBAL AUTOMOTIVE ENGINE OIL MARKET SIZE & FORECASTS BY APPLICATION AREA 2022-2032

7.1. Segment Dashboard

7.2. Global Automotive Engine Oil Market: Application Area Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

7.2.1. Passenger Vehicle

7.2.2. Light Commercial Vehicle (LCV)

7.2.3. Heavy Commercial Vehicle (HCV)

7.2.4. Two Wheeler

7.2.5. Other

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. ExxonMobil Corporation

8.1.2. Royal Dutch Shell plc

8.1.3. Chevron Corporation

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. ExxonMobil Corporation

8.3.1.1. Key Information

- 8.3.1.2. Overview
- 8.3.1.3. Financial (Subject to Data Availability)
- 8.3.1.4. Product Summary
- 8.3.1.5. Market Strategies
- 8.3.2. Royal Dutch Shell plc
- 8.3.3. Chevron Corporation
- 8.3.4. BP p.l.c.
- 8.3.5. TotalEnergies SE
- 8.3.6. Valvoline Inc.
- 8.3.7. Castrol Limited
- 8.3.8. Fuchs Petrolub SE
- 8.3.9. Amsoil Inc.
- 8.3.10. PetroChina Company Limited
- 8.3.11. Idemitsu Kosan Co., Ltd.
- 8.3.12. Phillips 66 Lubricants
- 8.3.13. JX Nippon Oil & Energy Corporation
- 8.3.14. Sinopec Lubricant Company
- 8.3.15. Repsol S.A.

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

- 9.1.1. Data Mining
- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation

12. LIST OF TABLES

- TABLE 1. Global Automotive Engine Oil Market, Report Scope
- TABLE 2. Global Automotive Engine Oil Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Automotive Engine Oil Market Estimates & Forecasts by Grade 2022-2032 (USD Million/Billion)
- TABLE 4. Global Automotive Engine Oil Market Estimates & Forecasts by Engine Type 2022-2032 (USD Million/Billion)
- TABLE 5. Global Automotive Engine Oil Market Estimates & Forecasts by Application Area 2022-2032 (USD Million/Billion)
- TABLE 6. Global Automotive Engine Oil Market by Segment, Estimates & Forecasts,

2022-2032 (USD Million/Billion)

- TABLE 7. Global Automotive Engine Oil Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 8. Global Automotive Engine Oil Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Automotive Engine Oil Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Automotive Engine Oil Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Automotive Engine Oil Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 12. Global Automotive Engine Oil Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 13. Global Automotive Engine Oil Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 14. Global Automotive Engine Oil Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 15. U.S. Automotive Engine Oil Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 16. U.S. Automotive Engine Oil Market Estimates & Forecasts by Application Area 2022-2032 (USD Million/Billion)
- TABLE 17. U.S. Automotive Engine Oil Market Estimates & Forecasts by Engine Type 2022-2032 (USD Million/Billion)
- TABLE 18. Canada Automotive Engine Oil Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 19. Canada Automotive Engine Oil Market Estimates & Forecasts by Application Area 2022-2032 (USD Million/Billion)
- TABLE 20. Canada Automotive Engine Oil Market Estimates & Forecasts by Engine Type 2022-2032 (USD Million/Billion)
- ...

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

12. LIST OF FIGURES

- FIG 1. Global Automotive Engine Oil Market, Research Methodology
- FIG 2. Global Automotive Engine Oil Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Automotive Engine Oil Market, Key Trends 2023

- FIG 5. Global Automotive Engine Oil Market, Growth Prospects 2022-2032
- FIG 6. Global Automotive Engine Oil Market, Porter's 5 Force Model
- FIG 7. Global Automotive Engine Oil Market, PESTEL Analysis
- FIG 8. Global Automotive Engine Oil Market, Value Chain Analysis
- FIG 9. Global Automotive Engine Oil Market by Grade, 2022 & 2032 (USD Million/Billion)
- FIG 10. Global Automotive Engine Oil Market by Engine Type, 2022 & 2032 (USD Million/Billion)
- FIG 11. Global Automotive Engine Oil Market by Application Area, 2022 & 2032 (USD Million/Billion)
- FIG 12. Global Automotive Engine Oil Market by Grade, 2022 & 2032 (USD Million/Billion)
- FIG 13. Global Automotive Engine Oil Market by Engine Type, 2022 & 2032 (USD Million/Billion)
- FIG 14. Global Automotive Engine Oil Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Automotive Engine Oil Market 2022 & 2032 (USD Million/Billion)
- FIG 16. Europe Automotive Engine Oil Market 2022 & 2032 (USD Million/Billion)
- FIG 17. Asia-Pacific Automotive Engine Oil Market 2022 & 2032 (USD Million/Billion)
- FIG 18. Latin America Automotive Engine Oil Market 2022 & 2032 (USD Million/Billion)
- FIG 19. Middle East & Africa Automotive Engine Oil Market 2022 & 2032 (USD Million/Billion)
- FIG 20. Global Automotive Engine Oil Market, Company Market Share Analysis (2023)
- ...

This list is not complete; the final report does contain more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Automotive Engine Oil Market Size Study, by Grade (Mineral, Synthetic, Semi-synthetic), Engine Type (Diesel, Petrol, Alternative Fuel), Application Area (Passenger Vehicle, Light Commercial Vehicle (LCV), Heavy Commercial Vehicle (HCV), Two Wheeler, and Other), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G0BE1CCBC3D6EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0BE1CCBC3D6EN.html>