

# **Global Automotive Electric Fuel Pumps Market Size Study, by Product (Brushed DC, Brushless DC), by Technology (Turbine Style, Sliding Vane, Roller Vane), by Application (Cars, LCVs, HCVs), and Regional Forecasts 2022-2032**

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## **Abstracts**

The global automotive electric fuel pumps market was valued at approximately USD 19.22 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.1% over the forecast period 2024-2032. The rise in automobile production, particularly in emerging markets, along with stringent fuel efficiency and emission regulations, is driving the adoption of electric fuel pumps in passenger cars and commercial vehicles. The demand for fuel-efficient, lightweight, and high-performance fuel pumps has grown exponentially as automakers continue to shift towards electrified and hybrid powertrains to meet global sustainability goals.

Moreover, technological advancements in electric fuel pumps, such as brushless DC (BLDC) motors, are further bolstering market expansion. These innovations provide higher durability, lower energy consumption, and enhanced fuel efficiency, aligning with automotive manufacturers' efforts to reduce vehicle weight and improve overall efficiency. Additionally, advancements in electronic fuel injection systems have led to increased fuel pump efficiency, further propelling industry growth.

The market is also witnessing a shift from conventional mechanical pumps to electronically controlled fuel injection systems, particularly in hybrid and internal combustion engine (ICE) vehicles. These advanced systems ensure optimal fuel delivery, maintaining engine performance and reducing emissions. Regulatory mandates to improve fuel economy standards in key markets such as North America and Europe are further accelerating the demand for energy-efficient electric fuel pumps.

Despite the strong growth outlook, the market faces challenges such as high production costs and the proliferation of counterfeit fuel pump products, particularly in developing regions. However, automotive manufacturers and fuel pump suppliers are investing in research and development (R&D) to introduce cost-effective and energy-efficient fuel delivery systems, mitigating these challenges. Additionally, the rising adoption of electric and hybrid vehicles is expected to reshape market dynamics, driving innovation in low-voltage, high-efficiency fuel pump solutions.

**Regional Insights-** The Asia-Pacific region dominates the automotive electric fuel pumps market, accounting for the largest revenue share in 2023. Countries such as China, India, and Japan are experiencing robust automobile production growth, supported by government incentives for fuel-efficient technologies and stringent emission control policies. The rapid expansion of the automotive manufacturing industry in these economies has positioned Asia-Pacific as the leading market for fuel pump solutions.

North America holds a significant market share, driven by rising consumer preference for SUVs and trucks that require high-performance fuel delivery systems. Additionally, increasing investments in hybrid-electric vehicle (HEV) technology by leading automakers such as General Motors and Ford are propelling demand for advanced fuel pump solutions in the region.

Europe is another lucrative market, witnessing strong demand for fuel-efficient technologies due to stringent EU emission norms and electrification of vehicles. Key countries such as Germany, France, and the UK are witnessing significant investments in hybrid vehicle technology, supporting the need for high-efficiency electric fuel pumps.

**Major Market Players Included in This Report Are:**

Robert Bosch GmbH

Continental AG

Denso Corporation

Aptiv PLC

Delphi Technologies

Hitachi Automotive Systems Ltd.

Visteon Corporation

Magneti Marelli S.p.A.

Mikuni Corporation

Daewha Fuel Pump Industries Ltd.

TI Automotive Inc.

Pricol Limited

Carter Fuel Systems

Johnson Electric Holdings Ltd.

Tenneco Inc.

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Product:

Brushed DC

Brushless DC

By Technology:

Turbine Style

Sliding Vane

Roller Vane

## By Application:

Cars

Light Commercial Vehicles (LCVs)

Heavy Commercial Vehicles (HCVs)

## By Region:

### North America

U.S.

Canada

Mexico

### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

### Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

South Africa

Rest of Middle East & Africa

Years Considered for the Study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

## Key Takeaways:

Market Estimates & Forecasts from 2022 to 2032, including annualized revenue data.

Detailed regional analysis with country-level breakdowns of key markets.

Competitive landscape analysis, including insights on leading industry players and emerging market entrants.

Comprehensive analysis of technological advancements and their impact on fuel efficiency and automotive performance.

Strategic recommendations for businesses looking to expand their market footprint.

Demand-side and supply-side analysis covering automotive fuel pump manufacturing trends.

## Contents

### **CHAPTER 1. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Automotive Electric Fuel Pumps Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Technology
  - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET**

*Global Automotive Electric Fuel Pumps Market Size Study, by Product (Brushed DC, Brushless DC), by Technology...*

## **DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Increasing vehicle production & adoption of fuel injection systems
- 3.1.2. Shift towards fuel-efficient vehicles & stringent emission norms
- 3.1.3. Growth of hybrid & electric vehicle sales

### **3.2. Market Challenges**

- 3.2.1. High production costs and availability of counterfeit products
- 3.2.2. Integration complexities in electric fuel pumps

### **3.3. Market Opportunities**

- 3.3.1. Advancements in fuel delivery technologies
- 3.3.2. Rising investments in automotive R&D and fuel efficiency innovations
- 3.3.3. Expanding aftermarket & replacement demand for electric fuel pumps

## **CHAPTER 4. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top investment opportunities**

### **4.4. Top winning strategies**

### **4.5. Disruptive trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET SIZE &**



## **FORECASTS BY PRODUCT (2022-2032)**

### 5.1. Segment Dashboard

### 5.2. Global Automotive Electric Fuel Pumps Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Brushed DC

#### 5.2.2. Brushless DC

## **CHAPTER 6. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET SIZE & FORECASTS BY TECHNOLOGY (2022-2032)**

### 6.1. Segment Dashboard

### 6.2. Global Automotive Electric Fuel Pumps Market: Technology Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Turbine Style

#### 6.2.2. Sliding Vane

#### 6.2.3. Roller Vane

## **CHAPTER 7. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET SIZE & FORECASTS BY APPLICATION (2022-2032)**

### 7.1. Segment Dashboard

### 7.2. Global Automotive Electric Fuel Pumps Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Cars

#### 7.2.2. Light Commercial Vehicles (LCVs)

#### 7.2.3. Heavy Commercial Vehicles (HCVs)

## **CHAPTER 8. GLOBAL AUTOMOTIVE ELECTRIC FUEL PUMPS MARKET SIZE & FORECASTS BY REGION (2022-2032)**

### 8.1. North America Automotive Electric Fuel Pumps Market

#### 8.1.1. U.S. Automotive Electric Fuel Pumps Market

##### 8.1.1.1. Product Breakdown Size & Forecasts, 2022-2032

##### 8.1.1.2. Technology Breakdown Size & Forecasts, 2022-2032

##### 8.1.1.3. Application Breakdown Size & Forecasts, 2022-2032

#### 8.1.2. Canada Automotive Electric Fuel Pumps Market

#### 8.1.3. Mexico Automotive Electric Fuel Pumps Market

### 8.2. Europe Automotive Electric Fuel Pumps Market

- 8.2.1. U.K. Automotive Electric Fuel Pumps Market
- 8.2.2. Germany Automotive Electric Fuel Pumps Market
- 8.2.3. France Automotive Electric Fuel Pumps Market
- 8.3. Asia Pacific Automotive Electric Fuel Pumps Market
  - 8.3.1. China Automotive Electric Fuel Pumps Market
  - 8.3.2. Japan Automotive Electric Fuel Pumps Market
  - 8.3.3. India Automotive Electric Fuel Pumps Market
  - 8.3.4. South Korea Automotive Electric Fuel Pumps Market
  - 8.3.5. Australia Automotive Electric Fuel Pumps Market
- 8.4. Latin America Automotive Electric Fuel Pumps Market
  - 8.4.1. Brazil Automotive Electric Fuel Pumps Market
- 8.5. Middle East & Africa Automotive Electric Fuel Pumps Market
  - 8.5.1. Saudi Arabia Automotive Electric Fuel Pumps Market
  - 8.5.2. UAE Automotive Electric Fuel Pumps Market
  - 8.5.3. South Africa Automotive Electric Fuel Pumps Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Aptiv
  - 9.1.2. Continental AG
  - 9.1.3. General Motors
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Pricol Limited
  - 9.3.2. Robert Bosch GmbH
  - 9.3.3. Visteon Corporation
  - 9.3.4. Tenneco Inc.
  - 9.3.5. Daewha

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes



## List Of Tables

### LIST OF TABLES

- TABLE 1: Global Automotive Electric Fuel Pumps Market, Report Scope
- TABLE 2: Global Automotive Electric Fuel Pumps Market Estimates & Forecasts by Region, 2022-2032 (USD Billion)
- TABLE 3: Global Automotive Electric Fuel Pumps Market Estimates & Forecasts by Product, 2022-2032 (USD Billion)
- TABLE 4: Global Automotive Electric Fuel Pumps Market Estimates & Forecasts by Technology, 2022-2032 (USD Billion)
- TABLE 5: Global Automotive Electric Fuel Pumps Market Estimates & Forecasts by Application, 2022-2032 (USD Billion)
- TABLE 6: North America Automotive Electric Fuel Pumps Market by Technology, 2022-2032 (USD Billion)
- TABLE 7: Europe Automotive Electric Fuel Pumps Market by Technology, 2022-2032 (USD Billion)
- TABLE 8: Asia Pacific Automotive Electric Fuel Pumps Market by Technology, 2022-2032 (USD Billion)
- TABLE 9: Latin America Automotive Electric Fuel Pumps Market by Technology, 2022-2032 (USD Billion)
- TABLE 10: Middle East & Africa Automotive Electric Fuel Pumps Market by Technology, 2022-2032 (USD Billion)
- TABLE 11: Competitive Landscape: Market Share of Major Players, 2023
- TABLE 12: New Product Launches & Innovations in the Automotive Electric Fuel Pumps Market, 2022-2023
- TABLE 13: Global Electric Vehicle Adoption & Impact on Fuel Pump Market Growth, 2022-2032
- TABLE 14: Impact of Government Regulations on Fuel Pump Technology by Region, 2023
- TABLE 15: Consumer Preferences for Fuel Efficiency & Adoption of Electric Fuel Pumps, 2023
- TABLE 16: Market Attractiveness Index for Automotive Electric Fuel Pumps Market, 2023-2032
- TABLE 17: Investment Landscape for Automotive Fuel Pump Manufacturers, 2023
- TABLE 18: SWOT Analysis of Key Market Players in Automotive Electric Fuel Pumps Market

(This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.)



## List Of Figures

### LIST OF FIGURES

- FIGURE 1: Global Automotive Electric Fuel Pumps Market Research Methodology
- FIGURE 2: Global Market Size Estimates & Forecast Methods
- FIGURE 3: Key Trends in Automotive Electric Fuel Pumps Market, 2023
- FIGURE 4: Growth Prospects in Automotive Electric Fuel Pumps Market, 2022-2032
- FIGURE 5: Porter's Five Forces Analysis for Automotive Electric Fuel Pumps Market
- FIGURE 6: PESTEL Analysis of the Automotive Electric Fuel Pumps Industry
- FIGURE 7: Regional Market Share Analysis, 2023
- FIGURE 8: Market Share Breakdown by Product Type, 2023
- FIGURE 9: Market Share Breakdown by Technology, 2023
- FIGURE 10: Market Share Breakdown by Application, 2023
- FIGURE 11: Evolution of Automotive Fuel Injection Systems and Role of Electric Fuel Pumps
- FIGURE 12: Adoption of Hybrid and Electric Vehicles & Impact on Fuel Pump Market
- FIGURE 13: Growth in Aftermarket Demand for Electric Fuel Pumps, 2022-2032
- FIGURE 14: Smart Fuel Pumps & IoT Integration Trends in the Market
- FIGURE 15: Regulatory Landscape & Stringent Emission Norms Impacting Market Growth
- FIGURE 16: Competitive Benchmarking of Leading Players in the Market, 2023
- FIGURE 17: Investment Landscape in Automotive Fuel Pump Technologies
- FIGURE 18: Supply Chain Analysis & Raw Material Price Trends for Fuel Pump Manufacturing
- FIGURE 19: SWOT Analysis of Leading Automotive Electric Fuel Pump Manufacturers

(This list is not complete, the final report does contain more than 50 figures. The list may be updated in the final deliverable.)

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