

Global Automotive Data Management Market Size study & Forecast, by Data Type (Unstructured, Semi-Structured & Structured), by Software Type (Data Security, Data Integration, Data Migration, Data Quality) and Regional Analysis, 2023-2030

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Abstracts

Global Automotive Data Management Market is valued approximately at USD 1.08 billion in 2022 and is anticipated to grow with a compounded annual growth rate of more than 20% over the forecast period 2023-2030. An Automotive Data Management System refers to the comprehensive software or hardware solution designed to collect, store process and analyze various types of data generated within automotive industry. It is a sophisticated system that helps to manage and organize large volume of data related to vehicles, costumers, operations and other aspects of automotive ecosystem. The primary purpose of an automated data management system is to enable efficient and effective data handling, ensuring that information is readily available for analysis, decision, making and operational purposes. It facilitates the integration of data from multiple sources such as vehicle sensors, manufacturing processes, supply chain system, customer interactions and more. Moreover, growing automotive industry and increasing use of IoT in automotive data management expected to be the growth factors of the Global Automotive Data Management market.

According to the India Brand Equity Foundation (IBEF) in 2021, the Indian passenger car market was valued at USD 32.70 billion and is expected to grow USD 54.84 billion by 2027. According to Statista in 2021, it was found that the number of connected automobiles in operation were 237 million and is anticipated to surpass 400 million by 2025. With the increasing integration of electronics in vehicles, over the past few decades, automotive industry possesses advanced capabilities to internally and externally monitor and record data. However, limited connectivity and regulatory and



legal compliance may hamper the growth of global automotive, data management market. Moreover, increasing standard of living and increasing disposable income emerge as to be the growth opportunities for the market.

The key regions considered for the Global Automotive Data Management Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe region dominated the market in 2022 owing to the factors such as early adaptation of advanced technology

and advancement in automotive industry. Europe is the home for many multinational automotive industries such as Volkswagen group AG, Stellantis NV, Mercedes-Benz group AG, Bayerische Motoren Werke AG (BMW) and so on. Asia-Pacific is expected to be the fastest growing region, owing to the factors such as low labor cost and large customer base. According to Press Information Bureau of India (PIB), contribution of automotive industry in GDP has been rose to 7.1% and India aims to double its automotive industry to USD 182.7 billion by 2024.

Major market player included in this report are:

Acerta Analytics Solutions Inc.

Amazon Web Services Inc.

Amodo

Caruso Gmbh

ETL Solutions Ltd.

HEAVY.AI

International Business Machines Corporation.

National Instruments Corporation

SAP SE

Teradata Corporation

Recent Developments in the Market:

In January 2023, the establishment of Cofinity-X marks the next phase of progress in Europe for the advancement of the Catena-X initiative, led by major shareholders including BASF, BMW Group, Henkel, Mercedes-Benz, SAP, Schaeffler, Siemens, T-Systems, Volkswagen and ZF.

In October 2022, Salesforce industries added Automotive Cloud CRM which provide a customer sales, service, marketing and commerce platform for cars and truck dealers manufacturers and financiers.

Global Automotive Data Management Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022



Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered -Data Type, Software Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Data Type:
Unstructured
Semi-Structured & Structured

By Software Type:
Data Security
Data Integration
Data Migration
Data Quality

By Region:

North America U.S. Canada

Europe UK Germany



France
Spain
Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Automotive Data Management Market, by region, 2020-2030 (USD Billion)
- 1.2.2. Automotive Data Management Market, by Data Type, 2020-2030 (USD Billion)
- 1.2.3. Automotive Data Management Market, by Software Type, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET DYNAMICS

- 3.1. Automotive Data Management Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing Automotive Industry
 - 3.1.1.2. Increasing use of IoT Automotive Data Management
 - 3.1.2. Market Challenges
 - 3.1.2.1. Limited Connectivity
 - 3.1.2.2. Regulatory and Legal Compliance
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing Standard of Living
 - 3.1.3.2. Increasing Disposable Income

CHAPTER 4. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET: INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET, BY DATA TYPE

- 5.1. Market Snapshot
- 5.2. Global Automotive Data Management Market by Data Type, Performance Potential Analysis
- 5.3. Global Automotive Data Management Market Estimates & Forecasts by Data Type 2020-2030 (USD Billion)
- 5.4. Automotive Data Management Market, Sub Segment Analysis
 - 5.4.1. Unstructured
 - 5.4.2. Semi-Structured & Structured

CHAPTER 6. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET, BY SOFTWARE TYPE

- 6.1. Market Snapshot
- 6.2. Global Automotive Data Management Market by Software Type, Performance -



Potential Analysis

- 6.3. Global Automotive Data Management Market Estimates & Forecasts by Software Type 2020-2030 (USD Billion)
- 6.4. Automotive Data Management Market, Sub Segment Analysis
 - 6.4.1. Data Security
 - 6.4.2. Data Integration
 - 6.4.3. Data Migration
 - 6.4.4. Data Quality

CHAPTER 7. GLOBAL AUTOMOTIVE DATA MANAGEMENT MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Automotive Data Management Market, Regional Market Snapshot
- 7.4. North America Automotive Data Management Market
 - 7.4.1. U.S. Automotive Data Management Market
 - 7.4.1.1. Data Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. Software Type breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Automotive Data Management Market
- 7.5. Europe Automotive Data Management Market Snapshot
 - 7.5.1. U.K. Automotive Data Management Market
 - 7.5.2. Germany Automotive Data Management Market
 - 7.5.3. France Automotive Data Management Market
 - 7.5.4. Spain Automotive Data Management Market
 - 7.5.5. Italy Automotive Data Management Market
 - 7.5.6. Rest of Europe Automotive Data Management Market
- 7.6. Asia-Pacific Automotive Data Management Market Snapshot
 - 7.6.1. China Automotive Data Management Market
 - 7.6.2. India Automotive Data Management Market
 - 7.6.3. Japan Automotive Data Management Market
 - 7.6.4. Australia Automotive Data Management Market
 - 7.6.5. South Korea Automotive Data Management Market
- 7.6.6. Rest of Asia Pacific Automotive Data Management Market
- 7.7. Latin America Automotive Data Management Market Snapshot
 - 7.7.1. Brazil Automotive Data Management Market
 - 7.7.2. Mexico Automotive Data Management Market
- 7.8. Middle East & Africa Automotive Data Management Market
- 7.8.1. Saudi Arabia Automotive Data Management Market



- 7.8.2. South Africa Automotive Data Management Market
- 7.8.3. Rest of Middle East & Africa Automotive Data Management Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Acreta Analytics Solutions Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Amazon Web Services Inc.
 - 8.3.3. Amodo
 - 8.3.4. Caruso gmbh
 - 8.3.5. ETL Solutions Ltd.
 - 8.3.6. HEAVY.AI
 - 8.3.7. International Business Machines Corporation
 - 8.3.8. National Instruments Corporation
 - 8.3.9. SAP SE
 - 8.3.10. Teradata Corporation

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. Global Automotive Data Management Market, report scope
- TABLE 2. Global Automotive Data Management Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Automotive Data Management Market estimates & forecasts by Data Type 2020-2030 (USD Billion)
- TABLE 4. Global Automotive Data Management Market estimates & forecasts by Software Type 2020-2030 (USD Billion)
- TABLE 5. Global Automotive Data Management Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Automotive Data Management Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Automotive Data Management Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Automotive Data Management Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Automotive Data Management Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Automotive Data Management Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Automotive Data Management Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Automotive Data Management Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Automotive Data Management Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Automotive Data Management Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)



- TABLE 19. Canada Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 20. Canada Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 21. UK Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 22. UK Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 23. UK Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 24. Germany Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 25. Germany Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 26. Germany Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 27. France Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 28. France Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 29. France Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 30. Italy Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 31. Italy Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 32. Italy Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 33. Spain Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 34. Spain Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 35. Spain Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 36. RoE Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 37. RoE Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 38. RoE Automotive Data Management Market estimates & forecasts by



segment 2020-2030 (USD Billion)

TABLE 39. China Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 58. Brazil Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Automotive Data Management Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Automotive Data Management Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Automotive Data Management Market

TABLE 70. List of primary sources, used in the study of global Automotive Data Management Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



List Of Figures

LIST OF FIGURES

- FIG 1. Global Automotive Data Management Market, research methodology
- FIG 2. Global Automotive Data Management Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Automotive Data Management Market, key trends 2022
- FIG 5. Global Automotive Data Management Market, growth prospects 2023-2030
- FIG 6. Global Automotive Data Management Market, porters 5 force model
- FIG 7. Global Automotive Data Management Market, pest analysis
- FIG 8. Global Automotive Data Management Market, value chain analysis
- FIG 9. Global Automotive Data Management Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Automotive Data Management Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Automotive Data Management Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Automotive Data Management Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Automotive Data Management Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Automotive Data Management Market, regional snapshot 2020 & 2030
- FIG 15. North America Automotive Data Management Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Automotive Data Management Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Automotive Data Management Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Automotive Data Management Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Automotive Data Management Market 2020 & 2030 (USD Billion)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



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