

# **Global Automotive Aftermarket Industry Size Study, By Replacement Part (Tire, Battery, Brake Parts, Filters, Body Parts, Lighting & Electronic Components, Wheels, Exhaust Components, Turbochargers, Others), By Distribution Channel (Retailers, OEMs, Repair Shops, Wholesalers & Distributors), By Service Channel (DIY, DIFM, OE), By Certification (Genuine Parts, Certified Parts, Uncertified Parts), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Automotive Aftermarket Industry was valued at USD 451.74 billion in 2023 and is anticipated to grow at a CAGR of 3.8% during the forecast period 2024-2032. The industry's growth is fueled by rising consumer demand for improved vehicle performance, increased digitalization of automotive component sales, and advancements in automotive technology. Regulatory bodies such as the Japanese Automobile Sports Muffler Association (JASMA) and the U.S. Environmental Protection Agency (EPA) are playing a pivotal role in ensuring quality standards and environmental compliance for aftermarket components.

The digitalization of sales channels has revolutionized the automotive aftermarket, with e-commerce platforms and online distribution networks enabling seamless transactions between suppliers and consumers. Major industry players such as CarParts.com and US Auto Parts Network, Inc. are making significant investments in online marketplaces to cater to a broader audience. Additionally, the advent of IoT (Internet of Things) and AI-driven diagnostics has enhanced the efficiency and precision of aftermarket services, paving the way for personalized automotive solutions.

Despite these growth drivers, the industry faces certain challenges, including fluctuating raw material costs, high R&D expenses, and stringent regulatory requirements. However, the increasing adoption of DIY (Do-It-Yourself) vehicle maintenance in developed economies such as North America and Europe is reshaping consumer buying behavior. Meanwhile, the growing preference for electric and hybrid vehicles has created fresh avenues for specialized aftermarket component manufacturers.

North America, Europe, and Asia-Pacific remain the key regions dominating the global automotive aftermarket industry. North America's market growth is propelled by high consumer spending, a well-established e-commerce ecosystem, and increasing vehicle customization trends. Europe continues to lead in automotive technological innovations, while the Asia-Pacific market, particularly China, India, and Japan, is witnessing substantial expansion due to rising automotive production capacities and increasing consumer demand for cost-effective aftermarket solutions.

#### Major Market Players Included in This Report:

3M Company

Continental AG

Delphi Automotive PLC

Denso Corporation

Federal-Mogul Corporation

HELLA KGaA Hueck & Co.

Robert Bosch GmbH

Valeo Group

ZF Friedrichshafen AG

Cooper Tire & Rubber Company

CarParts.com

Bridgestone Corporation

Michelin Group

Magna International Inc.

Goodyear Tire & Rubber Company

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Replacement Part:

Tire

Battery

Brake Parts

Filters

Body Parts

Lighting & Electronic Components

Wheels

Exhaust Components

Turbochargers

Others

By Distribution Channel:

Retailers

OEMs

Repair Shops

Wholesalers & Distributors

By Service Channel:

DIY (Do-It-Yourself)

DIFM (Do-It-For-Me)

OE (Original Equipment Manufacturer Delegation)

By Certification:

Genuine Parts

Certified Parts

Uncertified Parts

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Middle East & Africa

Saudi Arabia

UAE

South Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level insights.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Demand-side and supply-side analysis of the market.

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