

# **Global Automotive Aftermarket Fuel Additives Market Size study & Forecast, by Application (Gasoline, Diesel), by Distribution Channel (Big Stores, 4S Stores, Unauthorized Centers, Gas Stations, and Others), by Supply Mode, and Regional Forecasts 2025–2035**

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## **Abstracts**

The Global Automotive Aftermarket Fuel Additives Market is valued at approximately USD 1.7 billion in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.15% over the forecast period from 2025 to 2035. Fuel additives, known for enhancing fuel quality and engine efficiency, are increasingly being adopted across the automotive ecosystem to extend engine life, reduce emissions, and improve vehicle performance. As automotive engines grow more sophisticated and environmental norms become stringent, aftermarket fuel additives are gaining traction as a viable solution to meet evolving performance and compliance standards.

This upward trend is largely attributed to the rising vehicle parc worldwide, the surge in used vehicle sales, and the growing consumer awareness of fuel system maintenance. The aftermarket demand for fuel additives has evolved from being an occasional fix to a routine practice among vehicle owners aiming to maximize fuel economy and engine longevity. Furthermore, the growth of diesel-powered vehicle usage in commercial transport and the resurgence of gasoline cars in certain regions continue to shape additive innovation. As modern engines become more sensitive to fuel composition, the demand for tailor-made formulations such as detergents, corrosion inhibitors, and cetane improvers has seen significant traction across both DIY and DIFM (do-it-for-me) customer segments.

Regionally, North America commands a dominant share of the market, fueled by high vehicle ownership, a matured automotive service ecosystem, and strong awareness about engine care. The United States continues to be a powerhouse with the presence of leading fuel additive manufacturers and robust retail networks such as auto parts chains and gas station convenience stores. Meanwhile, Europe—driven by emissions-focused legislation and rising diesel fuel consumption—exhibits steady growth, particularly in countries like Germany and the UK. The Asia Pacific region is poised to be the fastest-growing market during the forecast period, largely due to the rapid expansion of the automotive fleet, urbanization, and heightened interest in preventative vehicle maintenance in countries such as China, India, and Southeast Asian economies. Latin America and the Middle East & Africa also present emerging opportunities, especially with increasing import of used vehicles and development of automotive aftermarket supply chains.

Major market player included in this report are:

Chevron Phillips Chemical Company

Croda International Plc.

Baker Hughes Company

BASF SE

Halliburton Company

Schlumberger Limited

Aubin Group

M&D Industries of Louisiana, Inc.

Trican Well Service Ltd.

Impact Fluid Solutions

TotalEnergies SE

INEOS Group Limited

Afton Chemical Corporation

Lucas Oil Products Inc.

Lubrizol Corporation

### Global Automotive Aftermarket Fuel Additives Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Application:

*Global Automotive Aftermarket Fuel Additives Market Size study & Forecast, by Application (Gasoline, Diesel),...*

Gasoline

Diesel

By Distribution Channel:

Big Stores

4S Stores

Unauthorized Centers

Gas Stations

Others

By Supply Mode:

Online

Offline

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

#### Latin America

Brazil

Mexico

#### Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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