

Global Automated Storage And Retrieval Systems
Market Size Study, by Function (Storage, Distribution,
Assembly), Type (Unit Load, Mini Load, Vertical Lift
Module, Carousel, Mid Load), Vertical (Automotive,
Food & Beverages, E-Commerce, Retail), and Regional
Forecasts 2022-2032

https://marketpublishers.com/r/GA81298EFFA5EN.html

Date: February 2025

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: GA81298EFFA5EN

Abstracts

The global Automated Storage And Retrieval Systems (AS/RS) market is valued at approximately USD 8.7 billion in 2023 and is anticipated to grow at a healthy compound annual growth rate (CAGR) of 7.9% over the forecast period 2024-2032. AS/RS solutions are revolutionizing warehouse and inventory management by providing precision, efficiency, and scalability. These systems automate the retrieval and storage of goods, enabling businesses to enhance operational productivity, reduce labor costs, and maximize space utilization.

With the exponential rise of e-commerce and increasing consumer demand for rapid order fulfillment, AS/RS systems have become essential components in modern logistics. The adoption of advanced technologies such as AI, IoT, and robotics further enhances their functionality, providing real-time insights and enabling predictive maintenance. Additionally, the ability to integrate seamlessly into existing warehouse management systems ensures that businesses across verticals can transition smoothly into automation.

Despite the immense potential, the high initial capital required for installation and customization remains a significant challenge for small and medium enterprises. However, advancements in modular solutions and the emergence of cost-effective leasing options are making these systems more accessible. Furthermore, the ongoing



shift toward Industry 4.0 and government incentives promoting automation and smart manufacturing provide ample growth opportunities for AS/RS providers worldwide.

Regionally, North America leads the AS/RS market due to the presence of established players, high adoption rates of automation, and a robust e-commerce ecosystem. Europe follows closely, driven by increasing investments in automation across the automotive and food industries. The Asia Pacific region is expected to witness the fastest growth, fueled by rapid industrialization, expansion of manufacturing hubs, and the growing demand for efficient supply chain solutions in countries like China, India, and Japan.

Major market players included in this report are:

Daifuku Co., Ltd.

Dematic Group (KION Group AG)

Honeywell Intelligrated

SSI Schaefer Group

Murata Machinery, Ltd.

Vanderlande Industries B.V.

Kardex Group

Swisslog Holding AG

Mecalux, S.A.

Toyota Industries Corporation

Bastian Solutions, Inc.

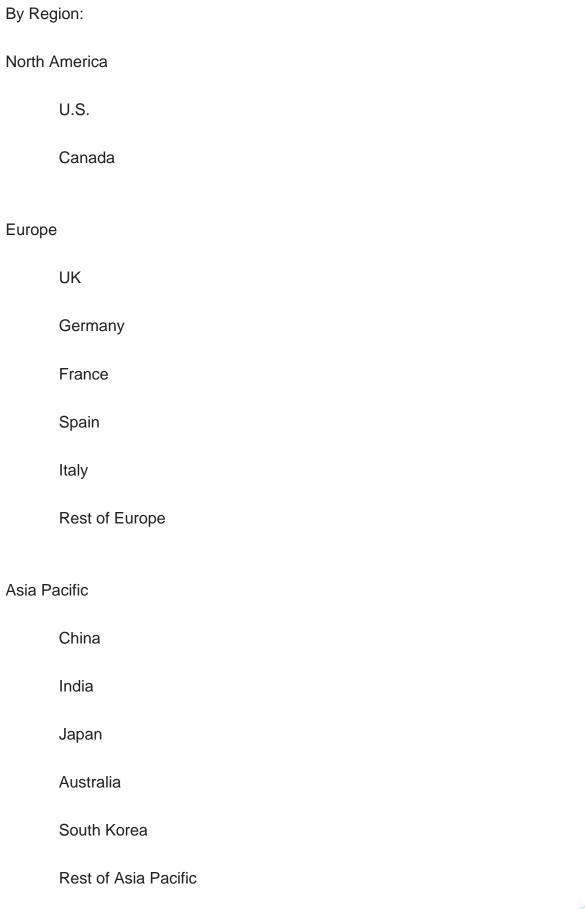
Knapp AG

TGW Logistics Group GmbH



	Westfalia Technologies, Inc.	
	Autocrib, Inc.	
The de	etailed segments and sub-segments of the market are explained below:	
By Function:		
	Storage	
	Distribution	
	Assembly	
By Type:		
	Unit Load	
	Mini Load	
	Vertical Lift Module	
	Carousel	
	Mid Load	
By Vertical:		
	Automotive	
	Food & Beverages	
	E-Commerce	
	Retail	







Latin America

	Brazil	
	Mexico	
	Rest of Latin America	
Middle East & Africa		
	Saudi Arabia	
	South Africa	
	Rest of Middle East & Africa	
Key Takeaways:		
	Comprehensive revenue forecasts and market segment analysis from 2022-2032.	
	Insights into technological advancements shaping the AS/RS market.	
	Strategic recommendations to navigate market challenges and leverage opportunities.	
	Detailed competitive analysis of key players driving the market.	



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