

Global Automated Parcel Delivery Terminals Market Size study, By Deployment Type (Indoor Terminal, Outdoor Terminal), By Ownership (Retailers, Shipping/Logistics Companies, Government Organization, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Automated Parcel Delivery Terminals Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. The Automated Parcel Delivery Terminals also known as parcel kiosk refers to technology-based self-service delivery solution. These terminals are largely deployed across crowded places in cities such as retail shopping malls, metro and bus stations, grocery stores, and train stations among others. Automated parcel delivery terminals facilitate automated delivery and return facilities 24 hours a day. The rapid growth of e-commerce business and increasing automation across different industries as well as recent product launches are factors that are accelerating the global market demand. For instance, according to Statista - In 2021, the worldwide retail e-commerce sales amounted to USD 4900 billion, and this figure is projected to grow to USD 7400 billion by 2025. Furthermore, leading market players are coming up with innovative products to capitalize the rising adoption of automated parcel delivery systems. For instance, in June 2020, Quadient launched its new automated parcel delivery solution named The Parcel Pending Lite. This new parcel locker system features compact modular design and can be easily installed in small shops for a limited number of parcels on a daily basis. Also, growing advancements in logistics and transportation sector and increasing internet penetration globally are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, high deployment cost and large installation space for deployment impede the growth of the



market over the forecast period of 2022-2028.

The key regions considered for the global Automated Parcel Delivery Terminals Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing number of technological advancements and presence of leading market players in the region. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as growing penetration of 5G technology and rising logistics industry in the region, would create lucrative growth prospects for the global Automated Parcel Delivery Terminals Market across the Asia Pacific region.

Major market players included in this report are: Keba AG Cleveron Ltd. Neopost group Smartbox Ecommerce Solutions Pvt.Ltd. Winsen Industry Co., Ltd. InPost TZ Ltd. ByBox Holdings Ltd. ENGY Company Bell and Howell, LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Deployment Type: Indoor Terminal Outdoor Terminal By Ownership: Retailers

Shipping/Logistics Companies



Government Organization Others By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil Mexico Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Automated Parcel Delivery Terminals Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs)



Third-party knowledge providers Investment bankers Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)

1.2.1. Global Automated Parcel Delivery Terminals Market, by Region, 2020-2028 (USD Million)

1.2.2. Global Automated Parcel Delivery Terminals Market, by Deployment Type, 2020-2028 (USD Million)

1.2.3. Global Automated Parcel Delivery Terminals Market, by Ownership, 2020-2028 (USD Million)

- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET DYNAMICS

- 3.1. Automated Parcel Delivery Terminals Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rapid growth of e-commerce business.
 - 3.1.1.2. Increasing automation across different industries.
 - 3.1.1.3. Recent product launches.
 - 3.1.2. Market Challenges
 - 3.1.2.1. High deployment cost
 - 3.1.2.2. Large installation space for deployment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing advancements in logistics and transportation sector.



3.1.3.2. Increasing internet penetration globally.

CHAPTER 4. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET, BY DEPLOYMENT TYPE

6.1. Market Snapshot

6.2. Global Automated Parcel Delivery Terminals Market by Deployment Type, Performance - Potential Analysis

6.3. Global Automated Parcel Delivery Terminals Market Estimates & Forecasts by Deployment Type 2018-2028 (USD Million)

- 6.4. Automated Parcel Delivery Terminals Market, Sub Segment Analysis
 - 6.4.1. Indoor Terminal
 - 6.4.2. Outdoor Terminal



CHAPTER 7. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET, BY OWNERSHIP

7.1. Market Snapshot

7.2. Global Automated Parcel Delivery Terminals Market by Ownership, Performance - Potential Analysis

7.3. Global Automated Parcel Delivery Terminals Market Estimates & Forecasts by Ownership 2018-2028 (USD Million)

- 7.4. Automated Parcel Delivery Terminals Market, Sub Segment Analysis
 - 7.4.1. Retailers
 - 7.4.2. Shipping/Logistics Companies
 - 7.4.3. Government Organization
 - 7.4.4. Others

CHAPTER 8. GLOBAL AUTOMATED PARCEL DELIVERY TERMINALS MARKET, REGIONAL ANALYSIS

- 8.1. Automated Parcel Delivery Terminals Market, Regional Market Snapshot
- 8.2. North America Automated Parcel Delivery Terminals Market
- 8.2.1. U.S. Automated Parcel Delivery Terminals Market
 - 8.2.1.1. Deployment Type estimates & forecasts, 2018-2028
- 8.2.1.2. Ownership estimates & forecasts, 2018-2028
- 8.2.2. Canada Automated Parcel Delivery Terminals Market
- 8.3. Europe Automated Parcel Delivery Terminals Market Snapshot
 - 8.3.1. U.K. Automated Parcel Delivery Terminals Market
 - 8.3.2. Germany Automated Parcel Delivery Terminals Market
 - 8.3.3. France Automated Parcel Delivery Terminals Market
 - 8.3.4. Spain Automated Parcel Delivery Terminals Market
 - 8.3.5. Italy Automated Parcel Delivery Terminals Market
- 8.3.6. Rest of Europe Automated Parcel Delivery Terminals Market
- 8.4. Asia-Pacific Automated Parcel Delivery Terminals Market Snapshot
- 8.4.1. China Automated Parcel Delivery Terminals Market
- 8.4.2. India Automated Parcel Delivery Terminals Market
- 8.4.3. Japan Automated Parcel Delivery Terminals Market
- 8.4.4. Australia Automated Parcel Delivery Terminals Market
- 8.4.5. South Korea Automated Parcel Delivery Terminals Market
- 8.4.6. Rest of Asia Pacific Automated Parcel Delivery Terminals Market
- 8.5. Latin America Automated Parcel Delivery Terminals Market Snapshot
- 8.5.1. Brazil Automated Parcel Delivery Terminals Market



8.5.2. Mexico Automated Parcel Delivery Terminals Market

8.6. Rest of The World Automated Parcel Delivery Terminals Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Keba AG
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Cleveron Ltd.
 - 9.2.3. Neopost group
 - 9.2.4. Smartbox Ecommerce Solutions Pvt.Ltd.
 - 9.2.5. Winsen Industry Co., Ltd.
 - 9.2.6. InPost
 - 9.2.7. TZ Ltd.
 - 9.2.8. ByBox Holdings Ltd.
 - 9.2.9. ENGY Company
 - 9.2.10. Bell and Howell, LLC

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Automated Parcel Delivery Terminals Market, report scope TABLE 2. Global Automated Parcel Delivery Terminals Market estimates & forecasts by Region 2018-2028 (USD Million) TABLE 3. Global Automated Parcel Delivery Terminals Market estimates & forecasts by Deployment Type 2018-2028 (USD Million) TABLE 4. Global Automated Parcel Delivery Terminals Market estimates & forecasts by Ownership 2018-2028 (USD Million) TABLE 5. Global Automated Parcel Delivery Terminals Market by segment, estimates & forecasts, 2018-2028 (USD Million) TABLE 6. Global Automated Parcel Delivery Terminals Market by region, estimates & forecasts, 2018-2028 (USD Million) TABLE 7. Global Automated Parcel Delivery Terminals Market by segment, estimates & forecasts, 2018-2028 (USD Million) TABLE 8. Global Automated Parcel Delivery Terminals Market by region, estimates & forecasts, 2018-2028 (USD Million) TABLE 1. Global Automated Parcel Delivery Terminals Market by segment, estimates & forecasts, 2018-2028 (USD Million) TABLE 2. Global Automated Parcel Delivery Terminals Market by region, estimates & forecasts, 2018-2028 (USD Million) TABLE 3. Global Automated Parcel Delivery Terminals Market by segment, estimates & forecasts, 2018-2028 (USD Million) TABLE 4. Global Automated Parcel Delivery Terminals Market by region, estimates & forecasts, 2018-2028 (USD Million) TABLE 5. Global Automated Parcel Delivery Terminals Market by segment, estimates & forecasts, 2018-2028 (USD Million) TABLE 6. Global Automated Parcel Delivery Terminals Market by region, estimates & forecasts, 2018-2028 (USD Million) TABLE 7. U.S. Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 8. U.S. Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 9. U.S. Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 10. Canada Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)



TABLE 11. Canada Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 12. Canada Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 13. UK Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 14. UK Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 15. UK Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 16. Germany Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 17. Germany Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 18. Germany Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 19. RoE Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 20. RoE Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. RoE Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 22. China Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 23. China Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. China Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 25. India Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 26. India Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. India Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 28. Japan Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 29. Japan Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. Japan Automated Parcel Delivery Terminals Market estimates & forecasts



by segment 2018-2028 (USD Million) TABLE 31. RoAPAC Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 32. RoAPAC Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 33. RoAPAC Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 34. Brazil Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 35. Brazil Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 36. Brazil Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 37. Mexico Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 38. Mexico Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 39. Mexico Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 40. RoLA Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 41. RoLA Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 42. RoLA Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 43. Row Automated Parcel Delivery Terminals Market estimates & forecasts, 2018-2028 (USD Million) TABLE 44. Row Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 45. Row Automated Parcel Delivery Terminals Market estimates & forecasts by segment 2018-2028 (USD Million) TABLE 46. List of secondary sources, used in the study of global Automated Parcel Delivery Terminals Market TABLE 47. List of primary sources, used in the study of global Automated Parcel **Delivery Terminals Market** TABLE 48. Years considered for the study

TABLE 49. Exchange rates considered



List Of Figures

LIST OF FIGURES

FIG 1. Global Automated Parcel Delivery Terminals Market, research methodology FIG 2. Global Automated Parcel Delivery Terminals Market, Market estimation techniques FIG 3. Global Market size estimates & forecast methods FIG 4. Global Automated Parcel Delivery Terminals Market, key trends 2021 FIG 5. Global Automated Parcel Delivery Terminals Market, growth prospects 2022-2028 FIG 6. Global Automated Parcel Delivery Terminals Market, porters 5 force model FIG 7. Global Automated Parcel Delivery Terminals Market, pest analysis FIG 8. Global Automated Parcel Delivery Terminals Market, value chain analysis FIG 9. Global Automated Parcel Delivery Terminals Market by segment, 2018 & 2028 (USD Million) FIG 10. Global Automated Parcel Delivery Terminals Market by segment, 2018 & 2028 (USD Million) FIG 11. Global Automated Parcel Delivery Terminals Market by segment, 2018 & 2028 (USD Million) FIG 12. Global Automated Parcel Delivery Terminals Market by segment, 2018 & 2028 (USD Million) FIG 13. Global Automated Parcel Delivery Terminals Market by segment, 2018 & 2028 (USD Million) FIG 14. Global Automated Parcel Delivery Terminals Market, regional snapshot 2018 & 2028 FIG 15. North America Automated Parcel Delivery Terminals Market 2018 & 2028 (USD Million) FIG 16. Europe Automated Parcel Delivery Terminals Market 2018 & 2028 (USD Million) FIG 17. Asia pacific Market 2018 & 2028 (USD Million) FIG 18. Latin America Automated Parcel Delivery Terminals Market 2018 & 2028 (USD Million) FIG 19. Global Automated Parcel Delivery Terminals Market, company Market share analysis (2021)

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