

Global Automated Endoscope Reprocessors Market Size study & Forecast, by Product (Single Basin Automated, Dual Basin Automated), by Modality (Stand-alone Automated, Bench Top Automated), by End User (Hospitals, Ambulatory Surgical Centers, Specialty Clinics) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GB840B278AA3EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB840B278AA3EN

Abstracts

Global Automated Endoscope Reprocessors Market is valued at approximately USD 404.69 million in 2021 and is anticipated to grow with a healthy growth rate of more than 6.9% over the forecast period 2022-2029. Automated Endoscope Reprocessors are medical devices used in healthcare facilities for cleaning, disinfecting, and sterilizing flexible endoscopes. These instruments are used for minimally invasive procedures, such as colonoscopy, gastroscopy, bronchoscopy, and others, that allow physicians to visualize and treat internal organs without invasive surgery. The Automated Endoscope Reprocessors market is expanding because of factors such as the rise in the number of medical surgeries and the growing prevalence of gastrointestinal infections.

AERs are designed to automate and standardize the reprocessing including cleaning and disinfection of endoscopes to ensure they are thoroughly cleaned and safe for reuse on different patients. Its prevalence has progressively increased during the last few decades. According to Statista, the global minimally invasive surgery market was valued at around 20.5 billion US dollars in 2019 and is expected to grow to more than 44 billion US dollars by 2030. Furthermore, Obese and older populations are more susceptible to chronic diseases. The world's elderly population was 727 million in 2020, according to the World Bank Group, and it is expected to triple over the next three decades, reaching 1.5 billion in 2050. Another important component driving space increase is gastrointestinal infection. According to Statista, in 2019 gastrointestinal

conditions affected approximately 12% of Russia's adult population. In addition, as per the survey conducted across India in 2019, around 57 % of respondents had stomach problems. In addition, 45 per cent of underweight people had stomach problems. According to World Cancer Research Fund International Organization, Stomach cancer is the fifth most common cancer in the world and the fourth most common type of cancer in men. Also, increasing technology in custom ultrasonics automated endoscopes and rising adoption of automation in the healthcare industry would create a lucrative growth prospectus for the market over the forecast period. However, high risks of infection associated with Endoscope stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Automated Endoscope Reprocessors Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the rising technological advancement in medical technology in the region. As per Statista, in a global comparison most of the revenue of Medical segment is generated in the United States USD 452.50 million in 2022. Furthermore, Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the rising number of target populations, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

Steris plc
Olympus Corporation
Johnson & Johnson Private Limited
Getinge AB
HOYA Corporation
Ecolab Inc
Ottomed Endoscopy
ARC Group of Companies Inc
Shinva Medical Instrument Co., Ltd
Custom Ultrasonics, Inc.

Recent Developments in the Market:

In October 2022, Johnson & Johnson MedTech has introduced the TELIGENTM System, an integrated technology system that allows for minimally invasive surgical transforaminal lumbar interbody fusion processes using digital visualization and access tools. The TELIGENTM System consists of various components such as a camera

control system, VueLIF-TTM Procedure Kit, TELIGENTM Clear Discectomy Device, and patient-based –single-use plastic ports.

Global Automated Endoscope Reprocessors Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Modality, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

Product

Single Basin Automated

Dual Basin Automated

Modality

Stand-alone Automated

Bench Top Automated

End User

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

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