

Global Automated Cell Counting Market Size study & Forecast, by Product (Instruments, Consumables & Accessories), by Application (Blood Analysis, Stem Cell Research, Cell Line Development, Others), by End Use (Pharmaceutical & Biotechnology Companies, Hospitals & Diagnostic Laboratories, Research & Academic Institutes, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Automated Cell Counting Market is valued at approximately USD 3.01 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 12.45% during the forecast period 2023-2030. Automated cell counting is a sophisticated laboratory technique that utilizes advanced technology and image analysis algorithms to accurately quantify the number of cells in a biological sample. This method eliminates the need for manual counting, which can be time-consuming and prone to human error. In automated cell counting, a specialized instrument, often a cell counter or automated microscope, captures images of the cells in a sample. The Automated Cell Counting Market is expanding because of factors such as increased prevalence of chronic diseases, expansion of biopharma research and development (R&D), and government initiatives to promote research related to cell therapies.

The escalating prevalence of chronic diseases such as diabetes, cancer, and cardiovascular conditions serves as a significant catalyst for the advancement of the Automated Cell Counting Market. As reported by the World Health Organization (WHO), diabetes alone accounted for 1.5 million deaths in 2021, while cancer was directly responsible for 10 million deaths globally. The ongoing monitoring requirements for

blood cell counts in the context of chronic diseases propel the demand for automated cell counters. These automated systems enhance the efficiency and accuracy of cell counting processes in diagnostic laboratories, research institutions, and hospitals. With their high-throughput capabilities, these automated cell counters can meticulously assess substantial sample volumes, contributing to precise diagnosis and monitoring for individuals grappling with chronic diseases. The GLOBOCAN 2020 report estimates that there were roughly 19,292,789 new cases of cancer worldwide in 2020. By 2040, there would likely be 28,887,940 instances, according to projections. Additionally, according to the IDF Diabetes Atlas Tenth Edition 2021, about 537 million adults worldwide were discovered to have diabetes in 2021, with estimates showing that figure would rise to 643 million by 2030 and 783 million by 2045. Thus, the rising prevalence of chronic diseases is driving the market growth. In addition, applications of cell counting in personalized medicine and growth in stem cell research are creating new opportunities for market growth. However, the high cost of Automated Cell Counting stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Automated Cell Counting Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. In the year 2022, North America emerged as the dominating region in the market, driven by various pivotal factors such as the rising incidence of cardiovascular and chronic diseases, substantial healthcare spending, and technological progress within the region. Conversely, the Asia Pacific region is positioned for significant expansion in the coming years. This anticipated growth is fueled by the increasing prevalence of chronic diseases, augmented investments in healthcare, and proactive governmental engagement in drug development initiatives in the region.

Major market player included in this report are:

Thermo Fischer Scientific Inc.

Countstar, Inc.

Bio-Rad Laboratories, Inc

F. Hoffmann-La Roche Ltd

Chemometec A/S

Danaher Corporation

Olympus Corporation

MERCK KGaA

Sysmex Corporation

Agilent Technologies, Inc.

Recent Developments in the Market:

In October 2023, The DeNovix CellDrop Automated Cell Counter attained ACT Label certification from My Green Lab, marking a significant milestone as the first approved automated cell counter under the program.

In October 2022, Thermo Fisher Scientific unveiled advanced closed and automated solutions for cell isolation and bead removal, contributing to the advancements in cell therapy manufacturing. This innovative technique enhances cell purity, improves isolation effectiveness, and increases target cell recovery, thereby facilitating scalable manufacturing processes for cell therapy.

Global Automated Cell Counting Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Application, End Use Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's

working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Instruments

Consumables & Accessories

By Application:

Blood Analysis

Stem Cell Research

Cell Line Development

Others

By End Use:

Pharmaceutical & Biotechnology Companies

Hospitals & Diagnostic Laboratories

Research & Academic Institutes

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Automated Cell Counting Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Automated Cell Counting Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3. Automated Cell Counting Market, by Application, 2020-2030 (USD Billion)
 - 1.2.4. Automated Cell Counting Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AUTOMATED CELL COUNTING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AUTOMATED CELL COUNTING MARKET DYNAMICS

- 3.1. Automated Cell Counting Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increased prevalence of chronic diseases
 - 3.1.1.2. Expansion of biopharma research and development (R&D)
 - 3.1.1.3. Government initiatives to promote research related to cell therapies
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of cell analysis instruments
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Applications of cell counting in personalized medicine
 - 3.1.3.2. Growth in stem cell research

CHAPTER 4. GLOBAL AUTOMATED CELL COUNTING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AUTOMATED CELL COUNTING MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Automated Cell Counting Market by Product, Performance - Potential Analysis
- 5.3. Global Automated Cell Counting Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Automated Cell Counting Market, Sub Segment Analysis
 - 5.4.1. Instruments
 - 5.4.2. Consumables & Accessories

CHAPTER 6. GLOBAL AUTOMATED CELL COUNTING MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Automated Cell Counting Market by Application, Performance - Potential Analysis

6.3. Global Automated Cell Counting Market Estimates & Forecasts by Application
2020-2030 (USD Billion)

6.4. Automated Cell Counting Market, Sub Segment Analysis

6.4.1. Blood Analysis

6.4.2. Stem Cell Research

6.4.3. Cell Line Development

6.4.4. Others

CHAPTER 7. GLOBAL AUTOMATED CELL COUNTING MARKET, BY END USE

7.1. Market Snapshot

7.2. Global Automated Cell Counting Market by End Use, Performance - Potential
Analysis

7.3. Global Automated Cell Counting Market Estimates & Forecasts by End Use
2020-2030 (USD Billion)

7.4. Automated Cell Counting Market, Sub Segment Analysis

7.4.1. Pharmaceutical & Biotechnology Companies

7.4.2. Hospitals & Diagnostic Laboratories

7.4.3. Research & Academic Institutes

7.4.4. Others

CHAPTER 8. GLOBAL AUTOMATED CELL COUNTING MARKET, REGIONAL ANALYSIS

8.1. Top Leading Countries

8.2. Top Emerging Countries

8.3. Automated Cell Counting Market, Regional Market Snapshot

8.4. North America Automated Cell Counting Market

8.4.1. U.S. Automated Cell Counting Market

8.4.1.1. Product breakdown estimates & forecasts, 2020-2030

8.4.1.2. Application breakdown estimates & forecasts, 2020-2030

8.4.1.3. End Use breakdown estimates & forecasts, 2020-2030

8.4.2. Canada Automated Cell Counting Market

8.5. Europe Automated Cell Counting Market Snapshot

8.5.1. U.K. Automated Cell Counting Market

8.5.2. Germany Automated Cell Counting Market

8.5.3. France Automated Cell Counting Market

8.5.4. Spain Automated Cell Counting Market

8.5.5. Italy Automated Cell Counting Market

- 8.5.6. Rest of Europe Automated Cell Counting Market
- 8.6. Asia-Pacific Automated Cell Counting Market Snapshot
 - 8.6.1. China Automated Cell Counting Market
 - 8.6.2. India Automated Cell Counting Market
 - 8.6.3. Japan Automated Cell Counting Market
 - 8.6.4. Australia Automated Cell Counting Market
 - 8.6.5. South Korea Automated Cell Counting Market
 - 8.6.6. Rest of Asia Pacific Automated Cell Counting Market
- 8.7. Latin America Automated Cell Counting Market Snapshot
 - 8.7.1. Brazil Automated Cell Counting Market
 - 8.7.2. Mexico Automated Cell Counting Market
- 8.8. Middle East & Africa Automated Cell Counting Market
 - 8.8.1. Saudi Arabia Automated Cell Counting Market
 - 8.8.2. South Africa Automated Cell Counting Market
 - 8.8.3. Rest of Middle East & Africa Automated Cell Counting Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Thermo Fischer Scientific Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. Countstar, Inc.
 - 9.3.3. Bio-Rad Laboratories, Inc
 - 9.3.4. F. Hoffmann-La Roche Ltd
 - 9.3.5. Chemometec A/S
 - 9.3.6. Danaher Corporation
 - 9.3.7. Olympus Corporation
 - 9.3.8. MERCK KGaA
 - 9.3.9. Sysmex Corporation
 - 9.3.10. Agilent Technologies, Inc.

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Automated Cell Counting Market, report scope

TABLE 2. Global Automated Cell Counting Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3. Global Automated Cell Counting Market estimates & forecasts by Product
2020-2030 (USD Billion)

TABLE 4. Global Automated Cell Counting Market estimates & forecasts by Application
2020-2030 (USD Billion)

TABLE 5. Global Automated Cell Counting Market estimates & forecasts by End Use
2020-2030 (USD Billion)

TABLE 6. Global Automated Cell Counting Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Automated Cell Counting Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Automated Cell Counting Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Automated Cell Counting Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Automated Cell Counting Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Automated Cell Counting Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Automated Cell Counting Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Automated Cell Counting Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Automated Cell Counting Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. Global Automated Cell Counting Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 16. U.S. Automated Cell Counting Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 17. U.S. Automated Cell Counting Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. U.S. Automated Cell Counting Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 19. Canada Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. Canada Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Automated Cell Counting Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. RoE Automated Cell Counting Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 40. China Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. Saudi Arabia Automated Cell Counting Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Automated Cell Counting Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Automated Cell Counting Market

TABLE 71. List of primary sources, used in the study of global Automated Cell Counting Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Automated Cell Counting Market, research methodology
- FIG 2. Global Automated Cell Counting Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Automated Cell Counting Market, key trends 2022
- FIG 5. Global Automated Cell Counting Market, growth prospects 2023-2030
- FIG 6. Global Automated Cell Counting Market, porters 5 force model
- FIG 7. Global Automated Cell Counting Market, pest analysis
- FIG 8. Global Automated Cell Counting Market, value chain analysis
- FIG 9. Global Automated Cell Counting Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Automated Cell Counting Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Automated Cell Counting Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Automated Cell Counting Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Automated Cell Counting Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Automated Cell Counting Market, regional snapshot 2020 & 2030
- FIG 15. North America Automated Cell Counting Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Automated Cell Counting Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Automated Cell Counting Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Automated Cell Counting Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Automated Cell Counting Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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