

Global Automated Border Control Market Size study&Forecast, by Solution Type (ABC e-gate, ABC kiosk) by Component (Hardware, Software, Services), by Application (Airport, Land Port, Seaport) and Regional Analysis, 2022-2029

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Abstracts

Global Automated Border Control Market is valued at approximately USD 1143.7 million in 2021 and is anticipated to grow with a healthy growth rate of more than 17.45% over the forecast period 2022-2029. Automated Border Control is prevailing with a major concern in several regions. It helps to verify passengers quickly by using data stored in a biometric passport. It contains a chip that includes information required to verify the user. This automated facility also helps reduce human errors and saves time because of electronic microprocessors. Additionally, the rising concern among the nations due to increasing terror attacks is driving the market for automated border control. The adoption of advanced technologies such as AI, IoT and face recognition plays a major role in the market growth.

Over 10,000 terrorist attacks were seen in 2020 and nearly 30,000 fatalities from terrorism, these rising incidence of terror attacks diverted the need towards implementation of public-safety technology, which is also fueling the demand for border control. The market has gained popularity in developed and developing nations due to rising concerns for security and traveler's safety. The rising number of travelers necessitates the effective establishment of border control for their security and a better experience. It is anticipated that the global authentication and identification market will reach approximately USD 8.8 billion by 2026. The number of IoT devices is to increase in 2030 by around 29 billion, growing three times that of 2020. Furthermore, increasing government regulations and implementation for public identity and border control has led to continuous development and innovation in automated border control which is also

driving the market. However, the higher cost of Automated Border Control hinders market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Automated Border Control Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe is dominating the market for automated border control due to rising adoption of automated border control (ABC) due to security concerns and the rise in the airport industry. Increasing government regulations for the implementation of the ABC system also drives the market. Asia Pacific is anticipated to be the fastest-growing region during the forecast period due to an increase in the number of travel activities. Further to address the challenges such as terror attacks, cyber-attacks, and crime in automated border control (ABC) is growing in the region. Government assistance for the establishment of such systems due to the crucial need for the security of passengers plays a major role in market growth.

Major market player included in this report are:

Atos SE (Societas Europaea)

Cominfosec Inc.

Veridos GmbH

HID Global Corporation

Cognitec Systems GmbH

Thales Group

Gunnebo India Private Limited.

NEC Corporation India Pvt Ltd.

Magnetic Autocontrol GmbH

Raytheon Technologies Corp,

Recent Developments in the Market:

In August 2022, Toronto Pearson International Airport began using Automated border control eGates.

In June 2022, Hazrat Shahjalal International Airport started possessing e-passports at e-gates. Also, Bangladesh was the first South Asian nation to use electronic airport checkpoints.

In February 2021, automated border control was established at Tallinn Airport and Narva road border crossing.

Global Automated Border Control Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Solution Type, Component, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Solution Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Solution Application:

ABC e-gate

ABC kiosk

By Component:

Hardware

Software

Services

By Application:

Airport

Land Port

Seaport

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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