

Global Autoclaves Market Size study by Product Type (Vertical, Horizontal, Table Top, Floor Standing, High pressure), by Technology (Dry Heat Autoclave, Steam Autoclave, Chemical Solution Autoclave, glass Bead Autoclave), by Application (Medical, Pharmaceutical, Dental, Aerospace, Laboratory, Others) and Regional Forecasts 2020-2027

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Abstracts

Global Autoclaves Market is valued approximately USD 2048.72 million in 2019 and is anticipated to grow with a healthy growth rate of more than 8.7 % over the forecast period 2020-2027. Autoclaves is a machine used to sterilize lab equipment and waste generated in industries and scientific laboratories. It uses pressurized steam to kill bacteria such as fungus, viruses and spores on items kept under the pressure in vessel. There are different kinds of autoclave machines based on the material and scale of operation. The biggest driver for the autoclave market is the increase in demand for sanitization and handling viruses and bacteria in times of COVID-19. Most of the healthcare professionals and hospitals are installing the autoclave machines on a priority basis. Also rising awareness among citizens and health professionals for safety from viruses and bacteria has led to the growth of autoclave market. Government initiatives for virus protection have also made hospitals adopt autoclave machines. The capital investment required for installation too is not as high as other alternatives available in market which has led the adoption of Autoclaves across the forecast period. For instance, according to the Centers for Disease Control (CDC) analysis, around 99,000 people die every year due to the HIA infections. Furthermore, according to the World Health Organization (WHO), an estimated 15% of all hospitalized patients suffer from these infections every year . As a result huge investment is made for the installation of autoclaves. However regular maintenance impedes the growth of the

market over the forecast period of 2020-2027. Also, opportunity is the increasing demand of virus protection which will led to the growth of autoclave market.

The regional analysis of global Autoclaves Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing expenditure on health care sector and rising number of hospitals has led to the increase of autoclave market. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising awareness for safety and improving healthcare infrastructure would create lucrative growth prospects for the Autoclaves Market across Asia-Pacific region.

Major market player included in this report are:

Getinge

Steris Corporation

Belimed

Tuttnauer

MMM

Yamato

Systec

Sanyo

MELAG

Astell

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By product type:

Vertical

Horizontal

Table Top

Floor Standing

High pressure

By technology:

Dry Heat Autoclave

Steam Autoclave

Chemical Solution Autoclave

Glass Bead Autoclave

By application:

Medical

Pharmaceutical

Dental

Aerospace

Laboratory

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Autoclaves Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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COMPANIES MENTIONED

Getinge
Steris Corporation
Belimed
Tuttnauer
MMM
Yamato
Systec
Sanyo
MELAG
Astell

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