

# **Global Autoclaved Aerated Concrete (AAC) Market Size study & Forecast, by Product (Block, Panel, Tiles, Others) by Application (Residential, Commercial, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Autoclaved Aerated Concrete (AAC) Market is valued approximately USD 14.62 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.0% over the forecast period 2023-2030. Autoclaved Aerated Concrete (AAC) is a lightweight precast concrete material known for its unique cellular structure, which is created through a process involving the introduction of air bubbles into the concrete mixture. These bubbles are formed by adding aluminum powder or paste to the mixture, which reacts with calcium hydroxide and water during the curing process, releasing hydrogen gas. This gas forms bubbles throughout the mixture, resulting in a material with a porous, lightweight structure. The Autoclaved Aerated Concrete (AAC) market is expanding because of factors such as increasing demand for sustainable construction materials, rising urbanization and infrastructure development, population growth and housing demand across the globe.

The rising construction industry is a significant driver behind the growth of the Autoclaved Aerated Concrete (AAC) market. With global urbanization continuing at a rapid pace, the demand for construction materials is soaring, particularly in emerging economies where infrastructure development and urban expansion are priorities. AAC's lightweight nature, coupled with its superior thermal insulation properties and sustainability credentials, positions it as a preferred choice for modern construction projects. As per Statista, global spending in the construction industry amounted to USD 12 trillion in 2019, and it has seen a steady increase to USD 12.9 trillion in 2021. Projections indicate a further surge, reaching USD 19.2 trillion by 2035. Thus, rising construction industry is driving the market growth. In addition, innovations in AAC

Technology and increased emphasis on Green Buildings (LEED Ratings) are creating new opportunities in the market. However, the availability of alternatives and inconsistent quality standards stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Autoclaved Aerated Concrete (AAC) Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the growing emphasis on sustainable construction practices, rising demand for energy-efficient building materials in the region. Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as surge in urbanization and industrialization, attracting numerous global companies to establish manufacturing facilities due to the abundance of affordable labor and raw materials. This trend is fueling the demand for construction materials, with AAC products expected to witness significant growth in the region over the next decade as a result. For instance, In December 2021, Siam Cement Group, a Thailand-based conglomerate, operating through its subsidiary SCG International, initiated a joint venture with BigBloc Construction for the production of their patented product, ALC Panels, in Gujarat, India.

Major market player included in this report are:

ACICO Group

AERCON AAC

AKG Gazbeton

BAUROC AS

Biltech Building Elements Limited

Eastland Building Materials Co., Ltd

Eco Green

H+H UK Limited

HIL Limited

## JK Lakshmi Cement Ltd

### Recent Developments in the Market:

In February 2022, BigBloc Construction disclosed an investment totalling USD 9.1 million to bolster its manufacturing capacity. This initiative involves the establishment of a Greenfield project dedicated to AAC blocks in Maharashtra, India.

In January 2022, Xella International announced its decision to divest its Insulation Business Unit URSA to Etex. This transaction encompasses 13 production sites situated across various European countries, including Spain, France, Belgium, Italy, Germany, Poland, Slovenia, and Russia.

### Global Autoclaved Aerated Concrete (AAC) Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Product:

Block

Panel

Tiles

Others

#### By Application:

Residential

Commercial

Others

#### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Autoclaved Aerated Concrete (AAC) Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Autoclaved Aerated Concrete (AAC) Market, by Product, 2020-2030 (USD Billion)
  - 1.2.3. Autoclaved Aerated Concrete (AAC) Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET DYNAMICS

- 3.1. Autoclaved Aerated Concrete (AAC) Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand for sustainable construction materials
    - 3.1.1.2. Rising urbanization and infrastructure development
    - 3.1.1.3. Population growth and housing demand across the globe
  - 3.1.2. Market Challenges
    - 3.1.2.1. Availability of alternatives
    - 3.1.2.2. Inconsistent quality standards
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Innovations in AAC Technology

### 3.1.3.2. Increased Emphasis on Green Buildings (LEED Ratings)

## **CHAPTER 4. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry

### 4.2. Porter's 5 Force Impact Analysis

### 4.3. PEST Analysis

- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal

### 4.4. Top investment opportunity

### 4.5. Top winning strategies

### 4.6. COVID-19 Impact Analysis

### 4.7. Disruptive Trends

### 4.8. Industry Expert Perspective

### 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET, BY PRODUCT**

### 5.1. Market Snapshot

### 5.2. Global Autoclaved Aerated Concrete (AAC) Market by Product, Performance - Potential Analysis

### 5.3. Global Autoclaved Aerated Concrete (AAC) Market Estimates & Forecasts by Product 2020-2030 (USD Billion)

### 5.4. Autoclaved Aerated Concrete (AAC) Market, Sub Segment Analysis

- 5.4.1. Block
- 5.4.2. Panel
- 5.4.3. Tiles
- 5.4.4. Others

## **CHAPTER 6. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Autoclaved Aerated Concrete (AAC) Market by Application, Performance - Potential Analysis
- 6.3. Global Autoclaved Aerated Concrete (AAC) Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Autoclaved Aerated Concrete (AAC) Market, Sub Segment Analysis
  - 6.4.1. Residential
  - 6.4.2. Commercial
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL AUTOCLAVED AERATED CONCRETE (AAC) MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Autoclaved Aerated Concrete (AAC) Market, Regional Market Snapshot
- 7.4. North America Autoclaved Aerated Concrete (AAC) Market
  - 7.4.1. U.S. Autoclaved Aerated Concrete (AAC) Market
    - 7.4.1.1. Product breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Autoclaved Aerated Concrete (AAC) Market
- 7.5. Europe Autoclaved Aerated Concrete (AAC) Market Snapshot
  - 7.5.1. U.K. Autoclaved Aerated Concrete (AAC) Market
  - 7.5.2. Germany Autoclaved Aerated Concrete (AAC) Market
  - 7.5.3. France Autoclaved Aerated Concrete (AAC) Market
  - 7.5.4. Spain Autoclaved Aerated Concrete (AAC) Market
  - 7.5.5. Italy Autoclaved Aerated Concrete (AAC) Market
  - 7.5.6. Rest of Europe Autoclaved Aerated Concrete (AAC) Market
- 7.6. Asia-Pacific Autoclaved Aerated Concrete (AAC) Market Snapshot
  - 7.6.1. China Autoclaved Aerated Concrete (AAC) Market
  - 7.6.2. India Autoclaved Aerated Concrete (AAC) Market
  - 7.6.3. Japan Autoclaved Aerated Concrete (AAC) Market
  - 7.6.4. Australia Autoclaved Aerated Concrete (AAC) Market
  - 7.6.5. South Korea Autoclaved Aerated Concrete (AAC) Market
  - 7.6.6. Rest of Asia Pacific Autoclaved Aerated Concrete (AAC) Market

- 7.7. Latin America Autoclaved Aerated Concrete (AAC) Market Snapshot
  - 7.7.1. Brazil Autoclaved Aerated Concrete (AAC) Market
  - 7.7.2. Mexico Autoclaved Aerated Concrete (AAC) Market
- 7.8. Middle East & Africa Autoclaved Aerated Concrete (AAC) Market
  - 7.8.1. Saudi Arabia Autoclaved Aerated Concrete (AAC) Market
  - 7.8.2. South Africa Autoclaved Aerated Concrete (AAC) Market
  - 7.8.3. Rest of Middle East & Africa Autoclaved Aerated Concrete (AAC) Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. ACICO Group
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. AERCON AAC
  - 8.3.3. AKG Gazbeton
  - 8.3.4. BAUROC AS
  - 8.3.5. Biltech Building Elements Limited
  - 8.3.6. Eastland Building Materials Co., Ltd
  - 8.3.7. Eco Green
  - 8.3.8. H+H UK Limited
  - 8.3.9. HIL Limited
  - 8.3.10. JK Lakshmi Cement Ltd

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation

- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Autoclaved Aerated Concrete (AAC) Market, report scope
- TABLE 2. Global Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 4. Global Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5. Global Autoclaved Aerated Concrete (AAC) Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Autoclaved Aerated Concrete (AAC) Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Autoclaved Aerated Concrete (AAC) Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Autoclaved Aerated Concrete (AAC) Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Autoclaved Aerated Concrete (AAC) Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Autoclaved Aerated Concrete (AAC) Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Autoclaved Aerated Concrete (AAC) Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Autoclaved Aerated Concrete (AAC) Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Autoclaved Aerated Concrete (AAC) Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Autoclaved Aerated Concrete (AAC) Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Autoclaved Aerated Concrete (AAC) Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Autoclaved Aerated Concrete (AAC) Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Autoclaved Aerated Concrete (AAC) Market

TABLE 70. List of primary sources, used in the study of global Autoclaved Aerated Concrete (AAC) Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

FIG 1. Global Autoclaved Aerated Concrete (AAC) Market, research methodology

FIG 2. Global Autoclaved Aerated Concrete (AAC) Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Autoclaved Aerated Concrete (AAC) Market, key trends 2022

FIG 5. Global Autoclaved Aerated Concrete (AAC) Market, growth prospects 2023-2030

FIG 6. Global Autoclaved Aerated Concrete (AAC) Market, porters 5 force model

FIG 7. Global Autoclaved Aerated Concrete (AAC) Market, pest analysis

FIG 8. Global Autoclaved Aerated Concrete (AAC) Market, value chain analysis

FIG 9. Global Autoclaved Aerated Concrete (AAC) Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global Autoclaved Aerated Concrete (AAC) Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global Autoclaved Aerated Concrete (AAC) Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global Autoclaved Aerated Concrete (AAC) Market by segment, 2020 & 2030 (USD Billion)

FIG 13. Global Autoclaved Aerated Concrete (AAC) Market by segment, 2020 & 2030 (USD Billion)

FIG 14. Global Autoclaved Aerated Concrete (AAC) Market, regional snapshot 2020 & 2030

FIG 15. North America Autoclaved Aerated Concrete (AAC) Market 2020 & 2030 (USD Billion)

FIG 16. Europe Autoclaved Aerated Concrete (AAC) Market 2020 & 2030 (USD Billion)

FIG 17. Asia pacific Autoclaved Aerated Concrete (AAC) Market 2020 & 2030 (USD Billion)

FIG 18. Latin America Autoclaved Aerated Concrete (AAC) Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa Autoclaved Aerated Concrete (AAC) Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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