

# **Global Atopic Dermatitis Drugs Market Size study & Forecast, by Class (Corticosteroids, Calcineurin Inhibitors, PDE4 Inhibitors, Biologics, Others) by Route of Administration (Topical, Injectable, Oral) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Atopic Dermatitis Drugs Market is valued at approximately USD 12.71 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 9.0% over the forecast period 2022-2029. Atopic dermatitis also known as eczema is a chronic, inflammatory skin, and non-contagious condition which affects the skin and leads to red, dry, itchy, and bumpy. The rise in awareness regarding the product availability for the disease, and robust product portfolio, coupled with the increasing expenditure on healthcare services and products are bolstering the market demand worldwide.

The rising incidences of atopic dermatitis is propelling the market demand across the globe. The Acta Derm Venereologica Journal reported that in 2020 the doctor diagnosed that the prevalence of atopic dermatitis in adults varied from 17.1% in Europe to 10.2% in Asia; in children, the rates were 22.6% and 0.96%, respectively. Thereby, the high incidences of atopic dermatitis among the population are reinforcing the need for atopic dermatitis drugs to receive timely and suitable treatment, which, in turn, augments the growth of the market. Moreover, increasing product approvals, as well as the growing R&D investments by the key market players present various lucrative opportunities over the forecasting years. However, the high cost of therapeutics and some side effects associated with drugs are hindering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Atopic Dermatitis Drugs Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North

America dominated the market in terms of revenue, owing to the growing R&D investment and presence of well-established healthcare infrastructure. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increase in pro-health initiatives, rise in consumer awareness, as well as strong healthcare reimbursement systems in the market space.

Major market players included in this report are:

Pfizer Inc.

Sanofi

AbbVie Inc.

GALDERMA LABORATORIES, L.P.

Eli Lilly and Company (Dermira)

Regeneron Pharmaceuticals Inc.

LEO Pharma Inc.

Otsuka Pharmaceutical Co., Ltd.

Novartis AG

Incyte Corporation

Recent Developments in the Market:

In April 2021, AbbVie declared that the company is strengthening its supplemental New Drug Application (sNDA) to review RINVOQ for atopic dermatitis adolescent and adult patients. The Prescription Drug User Fee Act (PDUFA) was extended till quarter 3 of 2021.

Global Atopic Dermatitis Drugs Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Class, Route of Administration, , Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Class:**

Corticosteroids

Calcineurin Inhibitors

PDE4 Inhibitors

Biologics

Others

**By Route of Administration:**

Topical

Injectable

Oral

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Atopic Dermatitis Drugs Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Atopic Dermatitis Drugs Market, by Class, 2019-2029 (USD Billion)
  - 1.2.3. Atopic Dermatitis Drugs Market, by Route of Administration, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ATOPIC DERMATITIS DRUGS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL ATOPIC DERMATITIS DRUGS MARKET DYNAMICS

- 3.1. Atopic Dermatitis Drugs Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Robust product portfolio
    - 3.1.1.2. Increasing incidences of atopic dermatitis
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost of therapeutics
    - 3.1.2.2. Some side-effects associated with drugs
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing product approvals
    - 3.1.3.2. Growing R&D investments by the key market players

### CHAPTER 4. GLOBAL ATOPIC DERMATITIS DRUGS MARKET INDUSTRY ANALYSIS

*Global Atopic Dermatitis Drugs Market Size study & Forecast, by Class (Corticosteroids, Calcineurin Inhibitors...*

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL ATOPIC DERMATITIS DRUGS MARKET, BY CLASS**

- 6.1. Market Snapshot
- 6.2. Global Atopic Dermatitis Drugs Market by Class, Performance - Potential Analysis
- 6.3. Global Atopic Dermatitis Drugs Market Estimates & Forecasts by Class 2019-2029 (USD Billion)
- 6.4. Atopic Dermatitis Drugs Market, Sub Segment Analysis
  - 6.4.1. Corticosteroids
  - 6.4.2. Calcineurin Inhibitors
  - 6.4.3. PDE4 Inhibitors
  - 6.4.4. Biologics
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL ATOPIC DERMATITIS DRUGS MARKET, BY ROUTE OF ADMINISTRATION**

- 7.1. Market Snapshot
- 7.2. Global Atopic Dermatitis Drugs Market by Route of Administration, Performance - Potential Analysis
- 7.3. Global Atopic Dermatitis Drugs Market Estimates & Forecasts by Route of Administration 2019-2029 (USD Billion)
- 7.4. Atopic Dermatitis Drugs Market, Sub Segment Analysis
  - 7.4.1. Topical
  - 7.4.2. Injectable
  - 7.4.3. Oral

## **CHAPTER 8. GLOBAL ATOPIC DERMATITIS DRUGS MARKET, REGIONAL ANALYSIS**

- 8.1. Atopic Dermatitis Drugs Market, Regional Market Snapshot
- 8.2. North America Atopic Dermatitis Drugs Market
  - 8.2.1. U.S. Atopic Dermatitis Drugs Market
    - 8.2.1.1. Class breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. Route of Administration breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Atopic Dermatitis Drugs Market
- 8.3. Europe Atopic Dermatitis Drugs Market Snapshot
  - 8.3.1. U.K. Atopic Dermatitis Drugs Market
  - 8.3.2. Germany Atopic Dermatitis Drugs Market
  - 8.3.3. France Atopic Dermatitis Drugs Market
  - 8.3.4. Spain Atopic Dermatitis Drugs Market
  - 8.3.5. Italy Atopic Dermatitis Drugs Market
  - 8.3.6. Rest of Europe Atopic Dermatitis Drugs Market
- 8.4. Asia-Pacific Atopic Dermatitis Drugs Market Snapshot
  - 8.4.1. China Atopic Dermatitis Drugs Market
  - 8.4.2. India Atopic Dermatitis Drugs Market
  - 8.4.3. Japan Atopic Dermatitis Drugs Market
  - 8.4.4. Australia Atopic Dermatitis Drugs Market
  - 8.4.5. South Korea Atopic Dermatitis Drugs Market
  - 8.4.6. Rest of Asia Pacific Atopic Dermatitis Drugs Market
- 8.5. Latin America Atopic Dermatitis Drugs Market Snapshot
  - 8.5.1. Brazil Atopic Dermatitis Drugs Market
  - 8.5.2. Mexico Atopic Dermatitis Drugs Market
  - 8.5.3. Rest of Latin America Atopic Dermatitis Drugs Market
- 8.6. Rest of The World Atopic Dermatitis Drugs Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. Pfizer Inc.

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. Sanofi

#### 9.2.3. AbbVie Inc.

#### 9.2.4. GALDERMA LABORATORIES, L.P.

#### 9.2.5. Eli Lilly and Company (Dermira)

#### 9.2.6. Regeneron Pharmaceuticals Inc.

#### 9.2.7. LEO Pharma Inc.

#### 9.2.8. Otsuka Pharmaceutical Co., Ltd.

#### 9.2.9. Novartis AG

#### 9.2.10. Incyte Corporation

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Atopic Dermatitis Drugs Market, report scope

TABLE 2. Global Atopic Dermatitis Drugs Market estimates & forecasts by Region  
2019-2029 (USD Billion)

TABLE 3. Global Atopic Dermatitis Drugs Market estimates & forecasts by Class  
2019-2029 (USD Billion)

TABLE 4. Global Atopic Dermatitis Drugs Market estimates & forecasts by Route of  
Administration 2019-2029 (USD Billion)

TABLE 5. Global Atopic Dermatitis Drugs Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 6. Global Atopic Dermatitis Drugs Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 7. Global Atopic Dermatitis Drugs Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 8. Global Atopic Dermatitis Drugs Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 9. Global Atopic Dermatitis Drugs Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 10. Global Atopic Dermatitis Drugs Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 11. Global Atopic Dermatitis Drugs Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 12. Global Atopic Dermatitis Drugs Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 13. Global Atopic Dermatitis Drugs Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 14. Global Atopic Dermatitis Drugs Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 15. U.S. Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029  
(USD Billion)

TABLE 16. U.S. Atopic Dermatitis Drugs Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 17. U.S. Atopic Dermatitis Drugs Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 18. Canada Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029  
(USD Billion)

TABLE 19. Canada Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Atopic Dermatitis Drugs Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Atopic Dermatitis Drugs Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Atopic Dermatitis Drugs Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Atopic Dermatitis Drugs Market

TABLE 70. List of primary sources, used in the study of global Atopic Dermatitis Drugs Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Atopic Dermatitis Drugs Market, research methodology
  - FIG 2. Global Atopic Dermatitis Drugs Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Atopic Dermatitis Drugs Market, key trends 2021
  - FIG 5. Global Atopic Dermatitis Drugs Market, growth prospects 2022-2029
  - FIG 6. Global Atopic Dermatitis Drugs Market, porters 5 force model
  - FIG 7. Global Atopic Dermatitis Drugs Market, pest analysis
  - FIG 8. Global Atopic Dermatitis Drugs Market, value chain analysis
  - FIG 9. Global Atopic Dermatitis Drugs Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Atopic Dermatitis Drugs Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Atopic Dermatitis Drugs Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Atopic Dermatitis Drugs Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Atopic Dermatitis Drugs Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Atopic Dermatitis Drugs Market, regional snapshot 2019 & 2029
  - FIG 15. North America Atopic Dermatitis Drugs Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Atopic Dermatitis Drugs Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Atopic Dermatitis Drugs Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Atopic Dermatitis Drugs Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Atopic Dermatitis Drugs Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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