

Global Asset Servicing Market Size study, by Service (Fund Services, Custody and Accounting, Outsourcing Services, Securities Lending, Others), by Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), by End User (Capital Markets, Wealth Management Firms, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Asset Servicing Market was valued at approximately USD 94.34 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 12.71% over the forecast period 2024-2032. Asset servicing encompasses the administration services provided by a central securities depository (CSD) or custodian in relation to the custody and safekeeping of financial instruments. This market encapsulates a variety of tasks and activities that custodians provide to their clients, such as processing corporate events and handling taxes. Through integrating infrastructure and portfolio analysis services, asset servicing offers wealth insight and investment control.

Global Asset Servicing Market is driven by the escalating complexity of investment portfolios and evolution of financial regulations by regulatory bodies to protect investors and maintain market stability further fuels this market. Investment portfolios become more diversified and sophisticated, encompassing a wide range of asset classes and geographical markets, the demand for comprehensive asset servicing solutions has surged. These solutions include portfolio management, asset valuation, regulatory compliance, and reporting services. Additionally, regulatory bodies around the world are frequently updating and tightening financial regulations to enhance transparency, mitigate risks, and protect investors from fraudulent activities. Furthermore, rising popularity of alternative investments is projected to present lucrative opportunities for

the asset servicing market. However, the high costs associated with asset servicing present a significant challenge. The intricate and essential nature of these services necessitates substantial investment in technology, skilled personnel, and infrastructure, resulting in higher service fees.

The key regions considered for the Global Asset Servicing Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America dominated the asset servicing market share, attributed to the increasing demand for specialized expertise and the trend towards outsourcing within the region's financial sector. Meanwhile, the Asia-Pacific region is expected to exhibit the highest growth rate during the forecast period, driven by robust economic expansion and growing international interest in Asian investments.

Major market player included in this report are:

HSBC Group

UBS

Deutsche Bank AG

Credit Agricole

Northern Trust Corporation

J.P. Morgan Chase and Co.

The Bank of New York Mellon Corporation

CIBC Mellon

Fenergo

Broadridge Financial Solutions, Inc

The detailed segments and sub-segment of the market are explained below:

By Service

Fund Services

Custody and Accounting

Outsourcing Services

Securities Lending

Others

By Enterprise Size

Large Enterprises

Small and Medium-sized Enterprises

By End User

Capital Markets

Wealth Management Firms

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL ASSET SERVICING MARKET EXECUTIVE SUMMARY

- 1.1. Global Asset Servicing Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Service
 - 1.3.2. By Enterprise Size
 - 1.3.3. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ASSET SERVICING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ASSET SERVICING MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Increasing Complexity of Investment Portfolios
 - 3.1.2. Evolving Financial Regulations
 - 3.1.3. Globalization of Investment Landscape
- 3.2. Market Challenges
 - 3.2.1. High costs of asset servicing
 - 3.2.2. Lack of skilled personnel
- 3.3. Market Opportunities
 - 3.3.1. Popularity of Alternative Investments
 - 3.3.2. Growth in Emerging Markets
 - 3.3.3. Technological Innovations

CHAPTER 4. GLOBAL ASSET SERVICING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunity
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ASSET SERVICING MARKET SIZE & FORECASTS BY SERVICE 2022-2032

- 5.1. Segment Dashboard

5.2. Global Asset Servicing Market: Service Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Fund Services
- 5.2.2. Custody and Accounting
- 5.2.3. Outsourcing Services
- 5.2.4. Securities Lending
- 5.2.5. Others

CHAPTER 6. GLOBAL ASSET SERVICING MARKET SIZE & FORECASTS BY ENTERPRISE SIZE 2022-2032

6.1. Segment Dashboard

6.2. Global Asset Servicing Market: Enterprise Size Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Large Enterprises
- 6.2.2. Small and Medium-sized Enterprises

CHAPTER 7. GLOBAL ASSET SERVICING MARKET SIZE & FORECASTS BY END USER 2022-2032

7.1. Segment Dashboard

7.2. Global Asset Servicing Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Capital Markets
- 7.2.2. Wealth Management Firms
- 7.2.3. Others

CHAPTER 8. GLOBAL ASSET SERVICING MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Asset Servicing Market

8.1.1. U.S. Asset Servicing Market

- 8.1.1.1. Service breakdown size & forecasts, 2022-2032
- 8.1.1.2. Enterprise Size breakdown size & forecasts, 2022-2032
- 8.1.1.3. End User breakdown size & forecasts, 2022-2032

8.1.2. Canada Asset Servicing Market

- 8.1.2.1. Service breakdown size & forecasts, 2022-2032
- 8.1.2.2. Enterprise Size breakdown size & forecasts, 2022-2032
- 8.1.2.3. End User breakdown size & forecasts, 2022-2032

8.2. Europe Asset Servicing Market

8.2.1. UK Asset Servicing Market

8.2.1.1. Service breakdown size & forecasts, 2022-2032

8.2.1.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.1.3. End User breakdown size & forecasts, 2022-2032

8.2.2. Germany Asset Servicing Market

8.2.2.1. Service breakdown size & forecasts, 2022-2032

8.2.2.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.2.3. End User breakdown size & forecasts, 2022-2032

8.2.3. France Asset Servicing Market

8.2.3.1. Service breakdown size & forecasts, 2022-2032

8.2.3.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.3.3. End User breakdown size & forecasts, 2022-2032

8.2.4. Spain Asset Servicing Market

8.2.4.1. Service breakdown size & forecasts, 2022-2032

8.2.4.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.4.3. End User breakdown size & forecasts, 2022-2032

8.2.5. Italy Asset Servicing Market

8.2.5.1. Service breakdown size & forecasts, 2022-2032

8.2.5.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.5.3. End User breakdown size & forecasts, 2022-2032

8.2.6. Rest of Europe Asset Servicing Market

8.2.6.1. Service breakdown size & forecasts, 2022-2032

8.2.6.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.2.6.3. End User breakdown size & forecasts, 2022-2032

8.3. Asia Pacific Asset Servicing Market

8.3.1. China Asset Servicing Market

8.3.1.1. Service breakdown size & forecasts, 2022-2032

8.3.1.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.3.1.3. End User breakdown size & forecasts, 2022-2032

8.3.2. India Asset Servicing Market

8.3.2.1. Service breakdown size & forecasts, 2022-2032

8.3.2.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.3.2.3. End User breakdown size & forecasts, 2022-2032

8.3.3. Japan Asset Servicing Market

8.3.3.1. Service breakdown size & forecasts, 2022-2032

8.3.3.2. Enterprise Size breakdown size & forecasts, 2022-2032

8.3.3.3. End User breakdown size & forecasts, 2022-2032

8.3.4. Australia Asset Servicing Market

- 8.3.4.1. Service breakdown size & forecasts, 2022-2032
- 8.3.4.2. Enterprise Size breakdown size & forecasts, 2022-2032
- 8.3.4.3. End User breakdown size & forecasts, 2022-2032
- 8.3.5. South Korea Asset Servicing Market
 - 8.3.5.1. Service breakdown size & forecasts, 2022-2032
 - 8.3.5.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.3.5.3. End User breakdown size & forecasts, 2022-2032
- 8.3.6. Rest of Asia Pacific Asset Servicing Market
 - 8.3.6.1. Service breakdown size & forecasts, 2022-2032
 - 8.3.6.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.3.6.3. End User breakdown size & forecasts, 2022-2032
- 8.4. Latin America Asset Servicing Market
 - 8.4.1. Brazil Asset Servicing Market
 - 8.4.1.1. Service breakdown size & forecasts, 2022-2032
 - 8.4.1.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.4.1.3. End User breakdown size & forecasts, 2022-2032
 - 8.4.2. Mexico Asset Servicing Market
 - 8.4.2.1. Service breakdown size & forecasts, 2022-2032
 - 8.4.2.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.4.2.3. End User breakdown size & forecasts, 2022-2032
 - 8.4.3. Rest of Latin America Asset Servicing Market
 - 8.4.3.1. Service breakdown size & forecasts, 2022-2032
 - 8.4.3.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.4.3.3. End User breakdown size & forecasts, 2022-2032
- 8.5. Middle East & Africa Asset Servicing Market
 - 8.5.1. Saudi Arabia Asset Servicing Market
 - 8.5.1.1. Service breakdown size & forecasts, 2022-2032
 - 8.5.1.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.5.1.3. End User breakdown size & forecasts, 2022-2032
 - 8.5.2. South Africa Asset Servicing Market
 - 8.5.2.1. Service breakdown size & forecasts, 2022-2032
 - 8.5.2.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.5.2.3. End User breakdown size & forecasts, 2022-2032
 - 8.5.3. Rest of Middle East & Africa Asset Servicing Market
 - 8.5.3.1. Service breakdown size & forecasts, 2022-2032
 - 8.5.3.2. Enterprise Size breakdown size & forecasts, 2022-2032
 - 8.5.3.3. End User breakdown size & forecasts, 2022-2032

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. HSBC Group
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. UBS
 - 9.3.3. Deutsche Bank AG
 - 9.3.4. Credit Agricole
 - 9.3.5. Northern Trust Corporation
 - 9.3.6. J.P. Morgan Chase and Co.
 - 9.3.7. The Bank of New York Mellon Corporation
 - 9.3.8. CIBC Mellon
 - 9.3.9. Fenergo
 - 9.3.10. Broadridge Financial Solutions, Inc

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Asset Servicing market, report scope

TABLE 2. Global Asset Servicing market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Asset Servicing market estimates & forecasts by Service 2022-2032 (USD Billion)

TABLE 4. Global Asset Servicing market estimates & forecasts by Enterprise Size 2022-2032 (USD Billion)

TABLE 5. Global Asset Servicing market estimates & forecasts by End User 2022-2032 (USD Billion)

TABLE 6. Global Asset Servicing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Asset Servicing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Asset Servicing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Asset Servicing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Asset Servicing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Asset Servicing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Asset Servicing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Asset Servicing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Asset Servicing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Asset Servicing market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Asset Servicing market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Asset Servicing market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Asset Servicing market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Asset Servicing market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 20. Canada Asset Servicing market estimates & forecasts by segment

2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Asset Servicing market, research methodology
- FIG 2. Global Asset Servicing market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Asset Servicing market, key trends 2023
- FIG 5. Global Asset Servicing market, growth prospects 2022-2032
- FIG 6. Global Asset Servicing market, porters 5 force model
- FIG 7. Global Asset Servicing market, PESTEL analysis
- FIG 8. Global Asset Servicing market, value chain analysis
- FIG 9. Global Asset Servicing market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Asset Servicing market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Asset Servicing market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Asset Servicing market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Asset Servicing market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Asset Servicing market, regional snapshot 2022 & 2032
- FIG 15. North America Asset Servicing market 2022 & 2032 (USD Billion)
- FIG 16. Europe Asset Servicing market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Asset Servicing market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Asset Servicing market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Asset Servicing market 2022 & 2032 (USD Billion)
- FIG 20. Global Asset Servicing market, company market share analysis (2023)

.....

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