

Global Aseptic Packaging Market Size study & Forecast, by Packaging Type (Carton, Bags & Pouches, Bottles & Cans), by Material (Paper & Paperboard, Plastics, Metal, Glass), by End-User (Beverage, Food) and Regional Analysis, 2022-2029

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Abstracts

Global Aseptic Packaging Market is valued at approximately USD 6.19 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 10.89% over the forecast period 2022-2029. Aseptic packaging involves packing a beverage or food product at an ultra-high temperature (UHT), sterilizing or disinfecting it covertly, and then fusing and sealing it under sterilized atmospheres to prevent bacterial and virus contamination. Plastic, glass, paperboard, or metal are used to make cans, containers, cartons, and other aseptic packages. The shelf life of packed goods is increased by aseptic packaging. It is also environmentally friendly. The key factors driving the market growth are rising consumption of dairy beverages, increasing demand for convenience and quality food products, growing urban population, and growing e-commerce sales.

According to the India Brand Equity Foundation (IBEF), in 2020, Indian e-commerce valued at USD 46.2 billion and is anticipated to reach USD 188 billion by 2025. Also, rise in adoption of automation in the production of aseptic packaging would create lucrative opportunities for the market during forecast period. However, the uncertain prices of raw materials and high initial capital investment stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Aseptic Packaging Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the rising demand in food and beverages industry in the region. North America is expected to grow with the highest

CAGR during the forecast period, owing to factors such as rising demand in pharmaceutical and food & beverages industries.

Major market players included in this report are:

Amcor plc
DS Smith Plc
Mondi plc
Reynolds Group Holdings Limited
SIG Combibloc Group AG
Sonoco Products Company
Smurfit Kappa Group plc
Stora Enso Oyj
Tetra Laval International S.A.
UFlex Limited

Recent Developments in the Market:

In 2021, Nongfu Spring expanded its product line with the addition of a new product. This product can process both high and low acids in PET and is a very flexible and secure solution. The Chinese beverage manufacturer used this line to allow them to release new Ready-to-Drink (RTD) beverages that were aseptically packaged in PET bottles.

In 2020, The India-based company, Varun Beverages Ltd, a part of the RJ Corp group and a global franchisee of PepsiCo Inc., installed Sidel's Aseptic Combi Predis. The objective of this initiative is to increase PET bottling capacity and give private label manufacturers more production flexibility. RJ Corp is introducing liquid dairy products (LDP) in PET for commercial use in India by using new aseptic dry preform sterilisation technology.

Global Aseptic Packaging Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Packaging Type, Material, End-User Industry, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Packaging Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Packaging Type:

Carton

Bags & Pouches

Bottles & Cans

By Material:

Paper & Paperboard

Plastics

Metal

Glass

By End-User Industry:

Food

Beverages

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
ROLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Aseptic Packaging Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Aseptic Packaging Market, by Packaging Type, 2019-2029 (USD Billion)
 - 1.2.3. Aseptic Packaging Market, by Material, 2019-2029 (USD Billion)
 - 1.2.4. Aseptic Packaging Market, by End-User Industry, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ASEPTIC PACKAGING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ASEPTIC PACKAGING MARKET DYNAMICS

- 3.1. Aseptic Packaging Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising Demand for The Dairy Beverage
 - 3.1.1.2. Increasing Demand for Convenience and Quality Food Products
 - 3.1.1.3. Growing E-Commerce Sales
 - 3.1.2. Market Challenges
 - 3.1.2.1. Uncertain Prices of Raw Materials
 - 3.1.2.2. High Initial Capital Investment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Surge in adoption of automation in the production of aseptic packaging

CHAPTER 4. GLOBAL ASEPTIC PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL ASEPTIC PACKAGING MARKET, BY PACKAGING TYPE

- 6.1. Market Snapshot
- 6.2. Global Aseptic Packaging Market by Packaging Type, Performance - Potential Analysis
- 6.3. Global Aseptic Packaging Market Estimates & Forecasts by Packaging Type 2019-2029 (USD Billion)
- 6.4. Aseptic Packaging Market, Sub Segment Analysis
 - 6.4.1. Carton
 - 6.4.2. Bags & Pouches
 - 6.4.3. Bottles & Cans

CHAPTER 7. GLOBAL ASEPTIC PACKAGING MARKET, BY MATERIAL

- 7.1. Market Snapshot
- 7.2. Global Aseptic Packaging Market by Material, Performance - Potential Analysis
- 7.3. Global Aseptic Packaging Market Estimates & Forecasts by Material 2019-2029 (USD Billion)

7.4. Aseptic Packaging Market, Sub Segment Analysis

- 7.4.1. Paper & Paperboard
- 7.4.2. Plastics
- 7.4.3. Metal
- 7.4.4. Glass

CHAPTER 8. GLOBAL ASEPTIC PACKAGING MARKET, BY END-USER INDUSTRY

8.1. Market Snapshot

8.2. Global Aseptic Packaging Market by End-User Industry, Performance - Potential Analysis

8.3. Global Aseptic Packaging Market Estimates & Forecasts by End-User Industry 2019-2029 (USD Billion)

8.4. Aseptic Packaging Market, Sub Segment Analysis

- 8.4.1. Beverage
- 8.4.2. Food

CHAPTER 9. GLOBAL ASEPTIC PACKAGING MARKET, REGIONAL ANALYSIS

9.1. Aseptic Packaging Market, Regional Market Snapshot

9.2. North America Aseptic Packaging Market

9.2.1. U.S. Aseptic Packaging Market

9.2.1.1. Packaging Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Material breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-User Industry breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Aseptic Packaging Market

9.3. Europe Aseptic Packaging Market Snapshot

9.3.1. U.K. Aseptic Packaging Market

9.3.2. Germany Aseptic Packaging Market

9.3.3. France Aseptic Packaging Market

9.3.4. Spain Aseptic Packaging Market

9.3.5. Italy Aseptic Packaging Market

9.3.6. Rest of Europe Aseptic Packaging Market

9.4. Asia-Pacific Aseptic Packaging Market Snapshot

9.4.1. China Aseptic Packaging Market

9.4.2. India Aseptic Packaging Market

9.4.3. Japan Aseptic Packaging Market

9.4.4. Australia Aseptic Packaging Market

9.4.5. South Korea Aseptic Packaging Market

- 9.4.6. Rest of Asia Pacific Aseptic Packaging Market
- 9.5. Latin America Aseptic Packaging Market Snapshot
 - 9.5.1. Brazil Aseptic Packaging Market
 - 9.5.2. Mexico Aseptic Packaging Market
 - 9.5.3. Rest of Latin America Aseptic Packaging Market
- 9.6. Rest of The World Aseptic Packaging Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Amcor plc
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. DS Smith Plc
 - 10.2.3. Mondi plc
 - 10.2.4. Reynolds Group Holdings Limited
 - 10.2.5. SIG Combibloc Group AG
 - 10.2.6. Sonoco Products Company
 - 10.2.7. Smurfit Kappa Group plc
 - 10.2.8. Stora Enso Oyj
 - 10.2.9. Tetra Laval International S.A.
 - 10.2.10. UFlex Limited

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Aseptic Packaging Market, report scope
- TABLE 2. Global Aseptic Packaging Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Aseptic Packaging Market estimates & forecasts by Packaging Type 2019-2029 (USD Billion)
- TABLE 4. Global Aseptic Packaging Market estimates & forecasts by Material 2019-2029 (USD Billion)
- TABLE 5. Global Aseptic Packaging Market estimates & forecasts by End-User Industry 2019-2029 (USD Billion)
- TABLE 6. Global Aseptic Packaging Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Aseptic Packaging Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Aseptic Packaging Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Aseptic Packaging Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Aseptic Packaging Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Aseptic Packaging Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Aseptic Packaging Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Aseptic Packaging Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Aseptic Packaging Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Aseptic Packaging Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. U.S. Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

- TABLE 19. Canada Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 20. Canada Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 21. Canada Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 22. UK Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 23. UK Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 24. UK Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 25. Germany Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 26. Germany Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 27. Germany Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 28. France Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 29. France Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 30. France Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 31. Italy Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 32. Italy Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 33. Italy Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 34. Spain Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 35. Spain Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 36. Spain Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 37. RoE Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 38. RoE Aseptic Packaging Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Aseptic Packaging Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Aseptic Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Aseptic Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Aseptic Packaging Market

TABLE 71. List of primary sources, used in the study of global Aseptic Packaging Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Aseptic Packaging Market, research methodology
 - FIG 2. Global Aseptic Packaging Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Aseptic Packaging Market, key trends 2021
 - FIG 5. Global Aseptic Packaging Market, growth prospects 2022-2029
 - FIG 6. Global Aseptic Packaging Market, porters 5 force model
 - FIG 7. Global Aseptic Packaging Market, pest analysis
 - FIG 8. Global Aseptic Packaging Market, value chain analysis
 - FIG 9. Global Aseptic Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Aseptic Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Aseptic Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Aseptic Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Aseptic Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Aseptic Packaging Market, regional snapshot 2019 & 2029
 - FIG 15. North America Aseptic Packaging Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Aseptic Packaging Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Aseptic Packaging Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Aseptic Packaging Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Aseptic Packaging Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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