

# **Global Aqua Feed Market Size Study, by Form (Dry, Moist, Wet), by Additives (Amino Acids, Antibiotics, Vitamins & Minerals, Feed Acidifiers, Antioxidants, Enzymes, Anti-parasitic, Probiotics & Prebiotics, Other Additives), by Feed (Starter Feed, Grower Feed, Finisher Feed, Brooder Feed), by Application (Carp, Rainbow Trout, Salmon, Crustaceans, Tilapia, Catfish, Sea Bass, Grouper, Other Applications) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G814FC7B28DEEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G814FC7B28DEEN

## **Abstracts**

The Global Aqua Feed Market is valued at approximately USD 61.80 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.6% over the forecast period 2024-2030. Aqua feed, a critical component of the aquaculture industry, encompasses manufactured food specifically formulated to meet the dietary requirements of aquatic animals. Comprising diverse ingredients like plants, marine organisms, grains, and additives such as vegetable protein and fish oil, modern aqua feed formulations are designed to provide balanced nutrition to different fish species, thereby promoting healthy growth and efficient feed conversion. These formulations typically integrate a mix of proteins, carbohydrates, fats, vitamins, and minerals tailored to the nutritional needs of farmed fish across various life stages, aiding their growth and reproduction.

The aqua feed market is poised for substantial growth, driven by the increasing global population, the expansion of the aquaculture industry, and the rising consumption of fish and seafood. Additionally, heightened nutritional awareness and the growing adoption of specialized aqua feed formulations significantly contribute to market growth.

However, the escalating costs of raw materials, including fish meal and fish oil, coupled with environmental concerns related to aquaculture, pose challenges to market expansion. Conversely, the growing demand for animal protein in developed nations and the expansion of aquaculture operations in emerging markets present lucrative growth opportunities for the aqua feed market.

The grower feed segment is projected to dominate the aqua feed market due to its extensive use in feeding animals aged between 6 to 20 weeks, addressing their nutritional needs effectively. Administered until animals are ready for reproduction and egg-laying, grower feed is crucial for avoiding potential long-term health issues such as liver or kidney complications from excessive protein intake. Additionally, finisher feeds are widely utilized for adult fish or animals over 20 weeks old.

Asia-Pacific holds a dominant position in market revenue, particularly in countries like India, driven by increasing meat consumption and rising consumer income levels. The shift towards fish and other seafood to meet dietary protein requirements has heightened awareness of the nutritional benefits of seafood, subsequently boosting the demand for aqua feed products in India. Despite traditional feeding practices, there is a gradual transition towards commercial feed adoption, although challenges in feed and energy costs impact overall competitiveness.

Major market players included in this report are:

Aker Biomarine

Skretting

Purina Animal Nutrition LLC

Cargill, Inc.

Dibaq Aquaculture

BENEIO

Alltech

BioMar Group

Ridley Corp. Ltd.

Aller Aqua

Biostadt India Ltd.

The Waterbase Ltd.

The detailed segments and sub-segment of the market are explained below:

By Form:

Dry

Moist

Wet

By Additives:

Amino Acids

Antibiotics

Vitamins & Minerals

Feed Acidifiers

Antioxidants

Enzymes

Anti-parasitic

Probiotics & Prebiotics

Other Additives

### By Feed:

Starter Feed

Grower Feed

Finisher Feed

Brooder Feed

### By Application:

Carp

Rainbow Trout

Salmon

Crustaceans

Tilapia

Catfish

Sea Bass

Grouper

Other Applications

### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### CHAPTER 1. GLOBAL AQUA FEED MARKET EXECUTIVE SUMMARY

- 1.1. Global Aqua Feed Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Form
  - 1.3.2. By Additives
  - 1.3.3. By Feed
  - 1.3.4. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### CHAPTER 2. GLOBAL AQUA FEED MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### CHAPTER 3. GLOBAL AQUA FEED MARKET DYNAMICS

*Global Aqua Feed Market Size Study, by Form (Dry, Moist, Wet), by Additives (Amino Acids, Antibiotics, Vitamin...*

### 3.1. Market Drivers

- 3.1.1. Increasing Global Population and Rise in Aquaculture Industry
- 3.1.2. Rising Nutritional Awareness
- 3.1.3. Adoption of Specialized Aqua Feed Formulations

### 3.2. Market Challenges

- 3.2.1. Rising Cost of Raw Materials
- 3.2.2. Environmental Concerns Associated with Aquaculture

### 3.3. Market Opportunities

- 3.3.1. Growing Demand for Animal Protein in Developed Countries
- 3.3.2. Expansion of Aquaculture Operations in Emerging Markets

## **CHAPTER 4. GLOBAL AQUA FEED MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AQUA FEED MARKET SIZE & FORECASTS BY FORM 2022-2032**

### 5.1. Segment Dashboard



## 5.2. Global Aqua Feed Market: Form Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Dry
- 5.2.2. Moist
- 5.2.3. Wet

## **CHAPTER 6. GLOBAL AQUA FEED MARKET SIZE & FORECASTS BY ADDITIVES 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Aqua Feed Market: Additives Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Amino Acids
- 6.2.2. Antibiotics
- 6.2.3. Vitamins & Minerals
- 6.2.4. Feed Acidifiers
- 6.2.5. Antioxidants
- 6.2.6. Enzymes
- 6.2.7. Anti-parasitic
- 6.2.8. Probiotics & Prebiotics
- 6.2.9. Other Additives

## **CHAPTER 7. GLOBAL AQUA FEED MARKET SIZE & FORECASTS BY FEED 2022-2032**

### 7.1. Segment Dashboard

## 7.2. Global Aqua Feed Market: Feed Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Starter Feed
- 7.2.2. Grower Feed
- 7.2.3. Finisher Feed
- 7.2.4. Brooder Feed

## **CHAPTER 8. GLOBAL AQUA FEED MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 8.1. Segment Dashboard

## 8.2. Global Aqua Feed Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 8.2.1. Carp
- 8.2.2. Rainbow Trout
- 8.2.3. Salmon
- 8.2.4. Crustaceans
- 8.2.5. Tilapia
- 8.2.6. Catfish
- 8.2.7. Sea Bass
- 8.2.8. Grouper
- 8.2.9. Other Applications

## **CHAPTER 9. GLOBAL AQUA FEED MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 9.1. North America Aqua Feed Market
  - 9.1.1. U.S. Aqua Feed Market
    - 9.1.1.1. Form breakdown size & forecasts, 2022-2032
    - 9.1.1.2. Additives breakdown size & forecasts, 2022-2032
    - 9.1.1.3. Feed breakdown size & forecasts, 2022-2032
    - 9.1.1.4. Application breakdown size & forecasts, 2022-2032
  - 9.1.2. Canada Aqua Feed Market
- 9.2. Europe Aqua Feed Market
  - 9.2.1. U.K. Aqua Feed Market
  - 9.2.2. Germany Aqua Feed Market
  - 9.2.3. France Aqua Feed Market
  - 9.2.4. Spain Aqua Feed Market
  - 9.2.5. Italy Aqua Feed Market
  - 9.2.6. Rest of Europe Aqua Feed Market
- 9.3. Asia-Pacific Aqua Feed Market
  - 9.3.1. China Aqua Feed Market
  - 9.3.2. India Aqua Feed Market
  - 9.3.3. Japan Aqua Feed Market
  - 9.3.4. Australia Aqua Feed Market
  - 9.3.5. South Korea Aqua Feed Market
  - 9.3.6. Rest of Asia Pacific Aqua Feed Market
- 9.4. Latin America Aqua Feed Market
  - 9.4.1. Brazil Aqua Feed Market
  - 9.4.2. Mexico Aqua Feed Market
  - 9.4.3. Rest of Latin America Aqua Feed Market
- 9.5. Middle East & Africa Aqua Feed Market

- 9.5.1. Saudi Arabia Aqua Feed Market
- 9.5.2. South Africa Aqua Feed Market
- 9.5.3. Rest of Middle East & Africa Aqua Feed Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Aker Biomarine
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. Skretting
  - 10.3.3. Purina Animal Nutrition LLC
  - 10.3.4. Cargill, Inc.
  - 10.3.5. Dibaq Aquaculture
  - 10.3.6. BENEIO
  - 10.3.7. Alltech
  - 10.3.8. BioMar Group
  - 10.3.9. Ridley Corp. Ltd.
  - 10.3.10. Aller Aqua
  - 10.3.11. Biostadt India Ltd.
  - 10.3.12. The Waterbase Ltd.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Aqua Feed market, report scope

TABLE 2. Global Aqua Feed market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Aqua Feed market estimates & forecasts by Form 2022-2032 (USD Billion)

TABLE 4. Global Aqua Feed market estimates & forecasts by Additives 2022-2032 (USD Billion)

TABLE 5. Global Aqua Feed market estimates & forecasts by Feed 2022-2032 (USD Billion)

TABLE 6. Global Aqua Feed market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 7. Global Aqua Feed market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Aqua Feed market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Aqua Feed market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Aqua Feed market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Aqua Feed market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Aqua Feed market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Aqua Feed market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Aqua Feed market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Aqua Feed market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Aqua Feed market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Aqua Feed market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Aqua Feed market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Aqua Feed market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Aqua Feed market estimates & forecasts by segment 2022-2032  
(USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Aqua Feed market, research methodology
- FIG 2. Global Aqua Feed market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Aqua Feed market, key trends 2023
- FIG 5. Global Aqua Feed market, growth prospects 2022-2032
- FIG 6. Global Aqua Feed market, porters 5 force model
- FIG 7. Global Aqua Feed market, PESTEL analysis
- FIG 8. Global Aqua Feed market, value chain analysis
- FIG 9. Global Aqua Feed market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Aqua Feed market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Aqua Feed market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Aqua Feed market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Aqua Feed market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Aqua Feed market, regional snapshot 2022 & 2032
- FIG 15. North America Aqua Feed market 2022 & 2032 (USD Billion)
- FIG 16. Europe Aqua Feed market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Aqua Feed market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Aqua Feed market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Aqua Feed market 2022 & 2032 (USD Billion)
- FIG 20. Global Aqua Feed market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Aqua Feed Market Size Study, by Form (Dry, Moist, Wet), by Additives (Amino Acids, Antibiotics, Vitamins & Minerals, Feed Acidifiers, Antioxidants, Enzymes, Anti-parasitic, Probiotics & Prebiotics, Other Additives), by Feed (Starter Feed, Grower Feed, Finisher Feed, Brooder Feed), by Application (Carp, Rainbow Trout, Salmon, Crustaceans, Tilapia, Catfish, Sea Bass, Grouper, Other Applications) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G814FC7B28DEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G814FC7B28DEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms



& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970