

Global Antisense and RNAi therapeutics Market Size study & Forecast, by Technology (RNA Interference, Antisense RNA) by Application (Genetic Disease, Cancer, Infectious Disease, Neurodegenerative Disorders, Cardiometabolic & Renal Disorders, Ocular Disorders, Respiratory Disorders, Skin Disorders), by Route of Administration (Intravenous Injections, Intrathecal Injections, Subcutaneous Injections, Other Delivery Methods), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G519B6342A51EN.html>

Date: February 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G519B6342A51EN

Abstracts

Global Antisense and RNAi therapeutics Market is valued approximately at USD 3.69 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 18.72% over the forecast period 2023-2030. Antisense and RNA interference (RNAi) therapeutics represent innovative approaches in the field of molecular medicine, aiming to target specific genes implicated in diseases at the level of RNA. Antisense therapy involves the use of synthetic nucleic acid molecules to bind complementary mRNA sequences, thereby inhibiting gene expression or altering splicing patterns. This approach can modulate protein production, making it potentially useful for treating various conditions, including genetic disorders and viral infections. On the other hand, RNAi therapeutics harness the natural cellular machinery to degrade specific mRNA molecules, effectively silencing the expression of target genes. The Antisense and RNAi therapeutics market is expanding because of factors such as increasing incidence of genetic disorders, growing pipeline of antisense and RNAi drugs and increasing investment and funding for therapeutics development.

Antisense technology, known for its efficacy in manipulating gene expression, has

emerged as a successful treatment option for various medical conditions. Companies are seizing the opportunities presented by antisense and RNAi technologies, driving advancements in this domain. For instance, in January 2023, Agilent Technologies Inc. committed a significant investment of USD 725 million to bolster the manufacturing capacity of therapeutic nucleic acids. This expanded capability is poised to enable the company to meet the robust demand for small interfering RNA (siRNA) and antisense molecules. Similarly, In March 2023, Switch Therapeutics, a burgeoning biotechnology firm, unveiled its debut after securing USD 52 million in financing. Leveraging its innovative technology called Conditionally Activated siRNA (CASI), the company has crafted a cell-selective gene knockdown platform poised to propel the evolution of the next generation of RNA interference (RNAi) therapies. These advancements signal a notable surge in innovation within the market. In addition, rising development of personalized medicine, increased collaboration and partnerships are some factors creating new opportunities to the market growth. However, the high cost of Antisense and RNAi therapeutics stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Antisense and RNAi therapeutics Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share. The presence of advanced antisense and RNAi therapeutics along with presence of sophisticated healthcare infrastructure in the region. This robust infrastructure has facilitated an upswing in the early screening of rare diseases, consequently fueling an increased demand for antisense and RNAi therapeutics. Europe is expected to grow at the fastest rate during the forecast period. The burgeoning presence of multiple enterprises dedicated to antisense and RNAi therapeutics is poised to propel regional growth throughout the forecast period. These entities are actively engaging in various endeavors to broaden their product spectrum and avenues for business. For example, in March 2023, SciNeuro Pharmaceuticals, a U.S.-based firm, entered into a partnership with Secarna Pharmaceuticals GmbH & Co. KG, headquartered in Europe. This collaboration aims to develop innovative antisense oligonucleotide (ASO) therapies targeting pivotal disease mechanisms in the Central Nervous System. Consequently, the escalating attention from industry stakeholders in different geographical spheres towards the European market is projected to invigorate regional expansion in the foreseeable future.

Major market player included in this report are:

GSK plc

Olix Pharmaceuticals, Inc.

Sanofi S.A

Alnylam Pharmaceuticals, Inc.

Arbutus Biopharma

Benitec Biopharma Inc.

Silence Therapeutics

Ionis Pharmaceuticals, Inc

Sarepta Therapeutics

Percheron Therapeutics Limited

Recent Developments in the Market:

In August 2023, Sirnaomics Ltd disclosed the successful conclusion of the phase I clinical study for STP707, an RNAi therapeutic designed to address various solid tumors.

In July 2023, Alnylam Pharmaceuticals, Inc. forged a partnership with Roche to collaborate on the development and commercialization of zilebesiran, an investigational RNA interference (RNAi) therapeutic aimed at managing hypertension.

Global Antisense and RNAi therapeutics Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Technology, Application, Route of Administration, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

RNA Interference

Antisense RNA

By Application:

Genetic Disease

Cancer

Infectious Disease

Neurodegenerative Disorders

Cardiometabolic & Renal Disorders

Ocular Disorders

Respiratory Disorders

Skin Disorders

By Route of Administration:

Intravenous Injections

Intrathecal Injections

Subcutaneous Injections

Other Delivery Methods

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot
- 1.2 Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1 Antisense and RNAi therapeutics Market, by region, 2020-2030 (USD Billion)
 - 1.2.2 Antisense and RNAi therapeutics Market, by Technology, 2020-2030 (USD Billion)
 - 1.2.3 Antisense and RNAi therapeutics Market, by Application, 2020-2030 (USD Billion)
 - 1.2.4 Antisense and RNAi therapeutics Market, by Route of Administration, 2020-2030 (USD Billion)
- 1.3 Key Trends
- 1.4 Estimation Methodology
- 1.5 Research Assumption

CHAPTER 2 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET DEFINITION AND SCOPE

- 2.1 Objective of the Study
- 2.2 Market Definition & Scope
 - 2.2.1 Industry Evolution
 - 2.2.2 Scope of the Study
- 2.3 Years Considered for the Study
- 2.4 Currency Conversion Rates

CHAPTER 3 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET DYNAMICS

- 3.1 Antisense and RNAi therapeutics Market Impact Analysis (2020-2030)
 - 3.1.1 Market Drivers
 - 3.1.1.1 Increasing incidences of genetic disorders
 - 3.1.1.2 Growing pipeline of antisense and RNAi drugs
 - 3.1.1.3 Increasing investment and funding for therapeutics development
 - 3.1.2 Market Challenges
 - 3.1.2.1 High Cost of Antisense and RNAi therapeutics
 - 3.1.3 Market Opportunities
 - 3.1.3.1 Rising development of personalized medicine

3.1.3.2 Increased collaboration and partnerships

CHAPTER 4 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET: INDUSTRY ANALYSIS

4.1 Porter's 5 Force Model

4.1.1 Bargaining Power of Suppliers

4.1.2 Bargaining Power of Buyers

4.1.3 Threat of New Entrants

4.1.4 Threat of Substitutes

4.1.5 Competitive Rivalry

4.2 Porter's 5 Force Impact Analysis

4.3 PEST Analysis

4.3.1 Political

4.3.2 Economic

4.3.3 Social

4.3.4 Technological

4.3.5 Environmental

4.3.6 Legal

4.4 Top investment opportunity

4.5 Top winning strategies

4.6 COVID-19 Impact Analysis

4.7 Disruptive Trends

4.8 Industry Expert Perspective

4.9 Analyst Recommendation & Conclusion

CHAPTER 5 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET, BY TECHNOLOGY

5.1 Market Snapshot

5.2 Global Antisense and RNAi therapeutics Market by Technology, Performance - Potential Analysis

5.3 Global Antisense and RNAi therapeutics Market Estimates & Forecasts by Technology 2020-2030 (USD Billion)

5.4 Antisense and RNAi therapeutics Market, Sub Segment Analysis

5.4.1 RNA Interference

5.4.2 Antisense RNA

CHAPTER 6 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET, BY

APPLICATION

6.1 Market Snapshot

6.2 Global Antisense and RNAi therapeutics Market by Application, Performance - Potential Analysis

6.3 Global Antisense and RNAi therapeutics Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

6.4 Antisense and RNAi therapeutics Market, Sub Segment Analysis

6.4.1 Genetic Disease

6.4.2 Cancer

6.4.3 Infectious Disease

6.4.4 Neurodegenerative Disorders

6.4.5 Cardiometabolic & Renal Disorders

6.4.6 Ocular Disorders

6.4.7 Respiratory Disorders

6.4.8 Skin Disorders

CHAPTER 7 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET, BY ROUTE OF ADMINISTRATION

7.1 Market Snapshot

7.2 Global Antisense and RNAi therapeutics Market by Route of Administration, Performance - Potential Analysis

7.3 Global Antisense and RNAi therapeutics Market Estimates & Forecasts by Route of Administration 2020-2030 (USD Billion)

7.4 Antisense and RNAi therapeutics Market, Sub Segment Analysis

7.4.1 Intravenous Injections

7.4.2 Intrathecal Injections

7.4.3 Subcutaneous Injections

7.4.4 Other Delivery Methods

CHAPTER 8 GLOBAL ANTISENSE AND RNAI THERAPEUTICS MARKET, REGIONAL ANALYSIS

8.1 Top Leading Countries

8.2 Top Emerging Countries

8.3 Antisense and RNAi therapeutics Market, Regional Market Snapshot

8.4 North America Antisense and RNAi therapeutics Market

8.4.1 U.S. Antisense and RNAi therapeutics Market

- 8.4.1.1 Technology breakdown estimates & forecasts, 2020-2030
- 8.4.1.2 Application breakdown estimates & forecasts, 2020-2030
- 8.4.1.3 Route of Administration breakdown estimates & forecasts, 2020-2030
- 8.4.2 Canada Antisense and RNAi therapeutics Market
- 8.5 Europe Antisense and RNAi therapeutics Market Snapshot
 - 8.5.1 U.K. Antisense and RNAi therapeutics Market
 - 8.5.2 Germany Antisense and RNAi therapeutics Market
 - 8.5.3 France Antisense and RNAi therapeutics Market
 - 8.5.4 Spain Antisense and RNAi therapeutics Market
 - 8.5.5 Italy Antisense and RNAi therapeutics Market
 - 8.5.6 Rest of Europe Antisense and RNAi therapeutics Market
- 8.6 Asia-Pacific Antisense and RNAi therapeutics Market Snapshot
 - 8.6.1 China Antisense and RNAi therapeutics Market
 - 8.6.2 India Antisense and RNAi therapeutics Market
 - 8.6.3 Japan Antisense and RNAi therapeutics Market
 - 8.6.4 Australia Antisense and RNAi therapeutics Market
 - 8.6.5 South Korea Antisense and RNAi therapeutics Market
 - 8.6.6 Rest of Asia Pacific Antisense and RNAi therapeutics Market
- 8.7 Latin America Antisense and RNAi therapeutics Market Snapshot
 - 8.7.1 Brazil Antisense and RNAi therapeutics Market
 - 8.7.2 Mexico Antisense and RNAi therapeutics Market
- 8.8 Middle East & Africa Antisense and RNAi therapeutics Market
 - 8.8.1 Saudi Arabia Antisense and RNAi therapeutics Market
 - 8.8.2 South Africa Antisense and RNAi therapeutics Market
 - 8.8.3 Rest of Middle East & Africa Antisense and RNAi therapeutics Market

CHAPTER 9 COMPETITIVE INTELLIGENCE

- 9.1 Key Company SWOT Analysis
 - 9.1.1 Company
 - 9.1.2 Company
 - 9.1.3 Company
- 9.2 Top Market Strategies
- 9.3 Company Profiles
 - 9.3.1 GSK plc
 - 9.3.1.1 Key Information
 - 9.3.1.2 Overview
 - 9.3.1.3 Financial (Subject to Data Availability)
 - 9.3.1.4 Product Summary

- 9.3.1.5 Recent Developments
- 9.3.2 Olix Pharmaceuticals, Inc.
- 9.3.3 Sanofi S.A
- 9.3.4 Alnylam Pharmaceuticals, Inc.
- 9.3.5 Arbutus Biopharma
- 9.3.6 Benitec Biopharma Inc.
- 9.3.7 Silence Therapeutics
- 9.3.8 Ionis Pharmaceuticals, Inc
- 9.3.9 Sarepta Therapeutics
- 9.3.10 Percheron Therapeutics Limited

CHAPTER 10 RESEARCH PROCESS

- 10.1 Research Process
 - 10.1.1 Data Mining
 - 10.1.2 Analysis
 - 10.1.3 Market Estimation
 - 10.1.4 Validation
 - 10.1.5 Publishing
- 10.2 Research Attributes
- 10.3 Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1 Global Antisense and RNAi therapeutics Market, report scope
- TABLE 2 Global Antisense and RNAi therapeutics Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3 Global Antisense and RNAi therapeutics Market estimates & forecasts by Technology 2020-2030 (USD Billion)
- TABLE 4 Global Antisense and RNAi therapeutics Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5 Global Antisense and RNAi therapeutics Market estimates & forecasts by Route of Administration 2020-2030 (USD Billion)
- TABLE 6 Global Antisense and RNAi therapeutics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7 Global Antisense and RNAi therapeutics Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8 Global Antisense and RNAi therapeutics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9 Global Antisense and RNAi therapeutics Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10 Global Antisense and RNAi therapeutics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11 Global Antisense and RNAi therapeutics Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12 Global Antisense and RNAi therapeutics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13 Global Antisense and RNAi therapeutics Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14 Global Antisense and RNAi therapeutics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15 Global Antisense and RNAi therapeutics Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16 U.S. Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 17 U.S. Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18 U.S. Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19 Canada Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20 Canada Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21 Canada Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22 UK Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23 UK Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24 UK Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25 Germany Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26 Germany Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27 Germany Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28 France Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29 France Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30 France Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31 Italy Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32 Italy Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33 Italy Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34 Spain Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35 Spain Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36 Spain Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37 RoE Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38 RoE Antisense and RNAi therapeutics Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39 RoE Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40 China Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41 China Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42 China Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43 India Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44 India Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45 India Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46 Japan Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47 Japan Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48 Japan Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49 South Korea Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50 South Korea Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51 South Korea Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52 Australia Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53 Australia Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54 Australia Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55 RoAPAC Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56 RoAPAC Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57 RoAPAC Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58 Brazil Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59 Brazil Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60 Brazil Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61 Mexico Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62 Mexico Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63 Mexico Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64 RoLA Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65 RoLA Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66 RoLA Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67 Saudi Arabia Antisense and RNAi therapeutics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68 South Africa Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69 RoMEA Antisense and RNAi therapeutics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70 List of secondary sources, used in the study of global Antisense and RNAi therapeutics Market

TABLE 71 List of primary sources, used in the study of global Antisense and RNAi therapeutics Market

TABLE 72 Years considered for the study

TABLE 73 Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1 Global Antisense and RNAi therapeutics Market, research methodology
 - FIG 2 Global Antisense and RNAi therapeutics Market, Market estimation techniques
 - FIG 3 Global Market size estimates & forecast methods
 - FIG 4 Global Antisense and RNAi therapeutics Market, key trends 2022
 - FIG 5 Global Antisense and RNAi therapeutics Market, growth prospects 2023-2030
 - FIG 6 Global Antisense and RNAi therapeutics Market, porters 5 force model
 - FIG 7 Global Antisense and RNAi therapeutics Market, pest analysis
 - FIG 8 Global Antisense and RNAi therapeutics Market, value chain analysis
 - FIG 9 Global Antisense and RNAi therapeutics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10 Global Antisense and RNAi therapeutics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11 Global Antisense and RNAi therapeutics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12 Global Antisense and RNAi therapeutics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13 Global Antisense and RNAi therapeutics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14 Global Antisense and RNAi therapeutics Market, regional snapshot 2020 & 2030
 - FIG 15 North America Antisense and RNAi therapeutics Market 2020 & 2030 (USD Billion)
 - FIG 16 Europe Antisense and RNAi therapeutics Market 2020 & 2030 (USD Billion)
 - FIG 17 Asia pacific Antisense and RNAi therapeutics Market 2020 & 2030 (USD Billion)
 - FIG 18 Latin America Antisense and RNAi therapeutics Market 2020 & 2030 (USD Billion)
 - FIG 19 Middle East & Africa Antisense and RNAi therapeutics Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Antisense and RNAi therapeutics Market Size study & Forecast, by Technology (RNA Interference, Antisense RNA) by Application (Genetic Disease, Cancer, Infectious Disease, Neurodegenerative Disorders, Cardiometabolic & Renal Disorders, Ocular Disorders, Respiratory Disorders, Skin Disorders), by Route of Administration (Intravenous Injections, Intrathecal Injections, Subcutaneous Injections, Other Delivery Methods), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G519B6342A51EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G519B6342A51EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970