

Global Antiscalants/ Scale inhibitors Market Size study, by Type (Phosphonates, Carboxylates/ Acrylic Antiscalants), Application (Power & construction, Mining, Oil & gas, Water & wastewater treatment, Food & beverages and Others) and Regional Forecasts 2019-2026

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Abstracts

Global Antiscalants/ Scale inhibitors market is valued approximately USD 2.71 Billion in 2018 and is anticipated to grow with a growth rate of more than 4.69% over the forecast period 2019-2026. Scale inhibitors are chemical or mechanical treatment injected in fluid flow systems in aiming to prevent the aggregation and precipitation of slightly insoluble compound formation on the walls of the system. It is compiled with a technology purposely that is designed for reducing the rate of scale formation to boost the oil, gas and water production industry. It is also aiming to improve the heat transfer and the carry capacity of the fluid distribution system. The rising demand for antiscalants from the energy and water treatment industry is driving the growth of market over the forecast years. For instance: According to the International Wastewater association, in Aqaba, wastewater flow rate is projected to 61,000 m³ /day by 2030 thereby tenders to expand treatment capacity is executed of about 70,000 m³ /day. Also, in Bangkok over 12,000 m³/day wastewater treatment capacity is initiated by 2030. Also, as per International energy agency (IEA), globally the demand of oil is growing with an average of 1.2 mb/d and reach to 104.7 mb/d till 2023 from 6.9 mb/d in 2018. Also, China and India together will contribute of about 50% oil demand. Hence, the water and energy industry coupled with advent application of antiscalants propel the growth of market. Whereas, Ecotoxicity and handling effects of antiscalants along with fluctuations in cost and use due to the unstable oil & gas industry are the factors restraining the growth of market over the forecast years. However, development of

highly nanostructured, biodegradables and efficient antiscalants are the lucrative opportunity for the growth of market over the upcoming years.

The regional analysis of global Antiscalants/ Scale inhibitors market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific accounts for the largest share in the global antiscalant/scale inhibitor market due to the growing adoption of antiscalant in the water treatment application. Similarly, Asia Pacific is the fastest growing region in the global antiscalants/ scale inhibitors market owing to the need for water treatment in surrounding rivers, rapid urbanization and rising awareness regarding wastewater treatment in countries like China and India.

Market player included in this report are:

Clariant AG

Kemira OYJ

General Electric Co.

The DOW Chemicalco.

Solvay SA

BASF SE.

Ashland Inc.

BWA Water Additives

Avista Technologies

Ict Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Phosphonates

Carboxylates/Acrylic Antiscalants

Sulfonates

Others

By Application:

Power & construction
Mining
Oil & gas
Water & wastewater treatment
Food & Beverages
Others

By Regions:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Antiscalants/ Scale inhibitors Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Antiscalant/scale inhibitor Market, by Region, 2017-2026 (USD Billion)
 - 1.2.2. Antiscalant/scale inhibitor Market, by Type, 2017-2026 (USD Billion)
 - 1.2.3. Antiscalant/scale inhibitor Market, by Application, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET DYNAMICS

- 3.1. Antiscalant/scale inhibitor Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Antiscalant/scale inhibitor Market by Type, Performance - Potential Analysis
- 5.3. Global Antiscalant/scale inhibitor Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Antiscalant/scale inhibitor Market, Sub Segment Analysis
 - 5.4.1. Phosphonates
 - 5.4.2. Carboxylates/Acrylic Antiscalants
 - 5.4.3. Sulfonates
 - 5.4.4. Others

CHAPTER 6. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Antiscalant/scale inhibitor Market by Application, Performance - Potential Analysis
- 6.3. Global Antiscalant/scale inhibitor Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
- 6.4. Antiscalant/scale inhibitor Market, Sub Segment Analysis
 - 6.4.1. Power & construction
 - 6.4.2. Mining
 - 6.4.3. Oil & gas
 - 6.4.4. Water & wastewater treatment
 - 6.4.5. Food & Beverages
 - 6.4.6. Others

CHAPTER 7. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, REGIONAL ANALYSIS

- 7.1. Antiscalant/scale inhibitor Market, Regional Market Snapshot
- 7.2. North America Antiscalant/scale inhibitor Market
 - 7.2.1. U.S. Antiscalant/scale inhibitor Market
 - 7.2.1.1. Type breakdown estimates & forecasts, 2016-2026
 - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026
 - 7.2.2. Canada Antiscalant/scale inhibitor Market
- 7.3. Europe Antiscalant/scale inhibitor Market Snapshot
 - 7.3.1. U.K. Antiscalant/scale inhibitor Market
 - 7.3.2. Germany Antiscalant/scale inhibitor Market
 - 7.3.3. Rest of Europe Antiscalant/scale inhibitor Market
- 7.4. Asia-Pacific Antiscalant/scale inhibitor Market Snapshot
 - 7.4.1. China Antiscalant/scale inhibitor Market
 - 7.4.2. India Antiscalant/scale inhibitor Market
 - 7.4.3. Japan Antiscalant/scale inhibitor Market
 - 7.4.4. Rest of Asia Pacific Antiscalant/scale inhibitor Market
- 7.5. Latin America Antiscalant/scale inhibitor Market Snapshot
 - 7.5.1. Brazil Antiscalant/scale inhibitor Market
 - 7.5.2. Mexico Antiscalant/scale inhibitor Market
- 7.6. Rest of The World Antiscalant/scale inhibitor Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Clariant AG
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Kemira OYJ
 - 8.2.3. General Electric Co.
 - 8.2.4. The DOW Chemicalco.
 - 8.2.5. Solvay SA
 - 8.2.6. BASF SE.
 - 8.2.7. Ashland Inc.
 - 8.2.8. BWA Water Additives
 - 8.2.9. Avista Technologies

8.2.10. Ict Inc.

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET

TABLE 3. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. U.S. ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. U.S. ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 21. U.S. ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. CANADA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. CANADA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 24. CANADA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. UK ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. UK ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 27. UK ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. GERMANY ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GERMANY ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. GERMANY ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. ROE ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. ROE ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. ROE ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. CHINA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. CHINA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. CHINA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. INDIA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. INDIA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. INDIA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES &

FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 40. JAPAN ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 41. JAPAN ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 42. JAPAN ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. ROAPAC ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 44. ROAPAC ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 45. ROAPAC ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. BRAZIL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 47. BRAZIL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 48. BRAZIL ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. MEXICO ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 50. MEXICO ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 51. MEXICO ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. ROLA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 53. ROLA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 54. ROLA ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROW ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 56. ROW ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 57. ROW ANTISCALANT/SCALE INHIBITOR MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, PEST ANALYSIS
- FIG 8. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 15. NORTH AMERICA ANTISCALANT/SCALE INHIBITOR MARKET 2016 & 2026 (USD BILLION)
- FIG 16. EUROPE ANTISCALANT/SCALE INHIBITOR MARKET 2016 & 2026 (USD BILLION)
- FIG 17. ASIA PACIFIC ANTISCALANT/SCALE INHIBITOR MARKET 2016 & 2026 (USD BILLION)
- FIG 18. LATIN AMERICA ANTISCALANT/SCALE INHIBITOR MARKET 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL ANTISCALANT/SCALE INHIBITOR MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

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