

# **Global Antimicrobial Susceptibility Testing Market Size study & Forecast, by Product Type (Manual Products, Consumables, Automated Products), by Method Type (E-TEST, Disks Diffusion, Rapid Automation Method, Others), by End User (Hospitals & Diagnostic Laboratories, Pharmaceutical & Biotechnology Companies, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Antimicrobial Susceptibility Testing Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% during the forecast period 2023-2030. Antimicrobial Susceptibility Testing (AST) is a laboratory technique used to determine the effectiveness of antimicrobial agents (such as antibiotics) against specific microorganisms, typically bacteria or fungi. The primary goal of AST is to assist healthcare providers in selecting the most appropriate and effective antimicrobial treatment for infections. The key factors driving the market growth are the rising prevalence of multi-drug resistant organisms, increasing incidence of infectious diseases, and growing healthcare expenditure that anticipated to support the market growth during the forecast period 2023-2030.

Additionally, increased healthcare expenditure can support the growth of the Antimicrobial Susceptibility Testing (AST) Market. Higher healthcare expenditure allows for increased investment in research and development activities related to healthcare technologies, including AST. This can lead to the development of more advanced and efficient AST methods, technologies, and products. According to Statista, in 2019, the global health expenditure as a share of the GDP was 9.82% and the share reached

10.71% in 2022. As a result, the growing healthcare expenditure is anticipated to support the market growth over the projected period. Moreover, the increasing awareness initiatives for antimicrobial resistance and its control and development of manual and automated products are anticipated to create a lucrative opportunity for the market over the projected period. However, the high cost of automated AST systems & stringent government regulations stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Antimicrobial Susceptibility Testing Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising incidence of infectious diseases, growing technological advances, such as automation, improved testing methods, and rapid diagnostic techniques, enhanced efficiency and accuracy of antimicrobial susceptibility testing, and the presence of key market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR over the forecast period, owing to factors such as the increase in healthcare-associated infections, coupled with the risk of antibiotic-resistant strains in hospital settings, growing awareness among healthcare professionals and the general public about the importance of antimicrobial susceptibility testing, and increasing prevalence of infectious diseases and the emergence of drug-resistant strains of bacteria.

Major market player included in this report are:

Accelerate Diagnostics, Inc.

Becton, Dickinson and Company

Biomerieux SA

Bio-Rad Laboratories, Inc.

Bruker

Danaher Corporation (Beckman Coulter)

F. Hoffmann-La Roche AG

HiMedia Laboratories Private Limited

Merck KGaA (MilliporeSigma)

Thermo Fisher Scientific Inc

Recent Developments in the Market:

In May 2022, Qualigen Therapeutics revealed that NanoSynex Ltd, a firm with which Qualigen has recently finalized agreements to acquire a controlling interest, was highlighted at BioMed Israel. NanoSynex's groundbreaking technology aims to expedite antimicrobial susceptibility test results by a factor of six.

Global Antimicrobial Susceptibility Testing Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product Type, Method Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Manual Products

Consumables

Automated Products

By Method Type:

ETEST

Disks Diffusion

Rapid Automation Method

Others

By End User:

Hospitals & Diagnostic Laboratories

Pharmaceutical & Biotechnology Companies

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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