

Global Antibody Drug Conjugate Market Size study, by Technology (Cleavable Linker, Non-cleavable Linker, Linker less), by Application (Blood Cancer, Multiple Myeloma, Breast Cancer, Urothelial Cancer & Bladder Cancer, Others), and Regional Forecasts 2021-2027

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Abstracts

Global Antibody Drug Conjugate Market is valued approximately at USD 4.3 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 23.0% over the forecast period 2021-2027. Antibody-drug conjugates is a kind of biopharmaceutical drugs which is designed as a targeted therapy while treating cancer. The global Antibody Drug Conjugate market is being driven by growing geriatric population base and increasing Incidence and Prevalence of Cancer. Furthermore, the presence of Strong Product Pipeline and advancement of technology, will provide new opportunities for the global Antibody Drug Conjugate industry. For instance, According to Globocan, in year 2020, incidences of cancer reached at 19.3 million, and the estimated deaths by cancer were around 9.96 million. The incidence of cancer is anticipated to rise and reach 21.9 million by year 2025 and 24.6 million by year 2030. As a result, increased in incidence of cancer will necessitate the use of more Antibody Drug Conjugate in delivering the treatment, which will serve as a catalyst for the Antibody Drug Conjugate industry in the future. However, unstable raw material prices and rigorous regulations regarding quality standards, may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region considered for the regional analysis of global Antibody Drug Conjugate Market. Rising awareness about the current therapies, the presence of major players, and significant R&D expenditure makes the North America the leading region across the world in terms of market share. Whereas Asia pacific is also anticipated to exhibit the

highest growth rate over the forecast period 2021-2027, due to the rising cancer prevalence in the region coupled with increasing investment in R&D in the region.

Major market player included in this report are:

Takeda Pharmaceutical Company Limited

F. Hoffmann-La Roche Ltd.

Pfizer, Inc.

Astrazeneca

Gilead Sciences, Inc.

Astellas Pharma

Seagen, Inc.

Daiichi Sankyo Company, Limited

GlaxoSmithKline Plc

ADC Therapeutics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Cleavable Linker

Non-cleavable Linker

Linker less

By Application:

Blood Cancer

Multiple Myeloma

Breast Cancer

Urothelial Cancer & Bladder Cancer

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Antibody Drug Conjugate Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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