

Global Antibacterial Coating Market Size study, by type (Silver Coating, Copper Coating and Others), By Application (Building and Construction, Food and Beverages, Wood and Furniture, Medical and Others) and Regional Forecasts 2019-2026

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Abstracts

Global Antibacterial Coating Market is valued approximately at USD 2.98 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 12.10% over the forecast period 2019-2026. Antibacterial coatings are the materials used to provide protection from the bacteria present in the environment. This facilitates the object (furniture, medical devices and building and construction materials) to stay fresh and reduces risk of getting infected by any micro-organism. Further, stringent environmental regulations in developed countries have encouraged the end-users to apply antibacterial coatings in schools, hospitals, other architectures. As a result, the adoption of antibacterial coating would increase across various sectors. The growth of the market is primarily driven by rising demand from end-user sectors such as construction, food and beverages and medical and rising demand from the emerging economies. For Instance: such coating is applied to medical devices, furniture, HVAC systems to suppress the growth of the various viruses and bacteria. Since these coatings are safe, non-toxic and biocompatible hence used across healthcare and food & beverage sector. According to the report published by Equentis Capital, healthcare sector in India is growing at a 15 per cent compound annual growth rate (CAGR) and grew from \$45 billion in 2008 to US\$ 78.6 billion in 2012 and is expected to touch \$158.2 billion by 2017. However, time-consuming regulatory approvals for the coatings and high costs of raw materials involved in antibacterial coating are expected to impede the growth of the market over the forecast period.

The regional analysis of global Antibacterial Coating market is considered for the key

regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is expected to hold a notable share in the world in terms of revenue owing to the growing demand from end-user industries along with the increased demand from indoor air/HVAC and medical applications segments. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period.

Major market player included in this report are:

Akzo Nobel N.V
BASF SE
PPG Industries Inc
Nippon Paint Company Ltd.
DuPont de Nemours Inc
DSM
RPM International Inc
Dow Chemical Company
Sherwin-Williams Company
Diamond Vogel

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Silver Coating
Copper Coating
Others

By Application:

Building and Construction
Food and Beverages
Wood and Furniture
Medical
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Antibacterial Coating Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Antibacterial Coating Market, by Region, 2017-2026 (USD Billion)
 - 1.2.2. Antibacterial Coating Market, by Type, 2017-2026 (USD Billion)
 - 1.2.3. Antibacterial Coating Market, by Application, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ANTIBACTERIAL COATING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ANTIBACTERIAL COATING MARKET DYNAMICS

- 3.1. Antibacterial Coating Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL ANTIBACTERIAL COATING MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ANTIBACTERIAL COATING MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Antibacterial Coating Market by Type, Performance - Potential Analysis
- 5.3. Global Antibacterial Coating Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Antibacterial Coating Market, Sub Segment Analysis
 - 5.4.1. Silver Coating
 - 5.4.2. Copper Coating
 - 5.4.3. Others

CHAPTER 6. GLOBAL ANTIBACTERIAL COATING MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Antibacterial Coating Market by Application, Performance - Potential Analysis
- 6.3. Global Antibacterial Coating Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
- 6.4. Antibacterial Coating Market, Sub Segment Analysis
 - 6.4.1. Building and Construction
 - 6.4.2. Food and Beverages
 - 6.4.3. Wood and Furniture
 - 6.4.4. Medical
 - 6.4.5. Others

CHAPTER 7. GLOBAL ANTIBACTERIAL COATING MARKET, REGIONAL ANALYSIS

- 7.1. Antibacterial Coating Market, Regional Market Snapshot
- 7.2. North America Antibacterial Coating Market

- 7.2.1. U.S. Antibacterial Coating Market
 - 7.2.1.1. Type breakdown estimates & forecasts, 2016-2026
 - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026
- 7.2.2. Canada Antibacterial Coating Market
- 7.3. Europe Antibacterial Coating Market Snapshot
 - 7.3.1. U.K. Antibacterial Coating Market
 - 7.3.2. Germany Antibacterial Coating Market
 - 7.3.3. Rest of Europe Antibacterial Coating Market
- 7.4. Asia-Pacific Antibacterial Coating Market Snapshot
 - 7.4.1. China Antibacterial Coating Market
 - 7.4.2. India Antibacterial Coating Market
 - 7.4.3. Japan Antibacterial Coating Market
 - 7.4.4. Rest of Asia Pacific Antibacterial Coating Market
- 7.5. Latin America Antibacterial Coating Market Snapshot
 - 7.5.1. Brazil Antibacterial Coating Market
 - 7.5.2. Mexico Antibacterial Coating Market
- 7.6. Rest of The World Antibacterial Coating Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Akzo Nobel N.V.
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. BASF SE
 - 8.2.3. PPG Industries Inc
 - 8.2.4. Nippon Paint Company Ltd.
 - 8.2.5. DuPont de Nemours Inc.
 - 8.2.6. DSM
 - 8.2.7. RPM International Inc
 - 8.2.8. Dow Chemical Company
 - 8.2.9. Sherwin-Williams Company
 - 8.2.10. Diamond Vogel

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL Antibacterial Coating MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL Antibacterial Coating MARKET

TABLE 3. GLOBAL Antibacterial Coating MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL Antibacterial Coating MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL Antibacterial Coating MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL Antibacterial Coating MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 22. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. GLOBAL Antibacterial Coating MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. GLOBAL Antibacterial Coating MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 25. U.S. Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. U.S. Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 27. U.S. Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. CANADA Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. CANADA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. CANADA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. UK Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. UK Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. UK Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. GERMANY Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. GERMANY Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. GERMANY Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. ROE Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. ROE Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. ROE Antibacterial Coating MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 40. CHINA Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 41. CHINA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 42. CHINA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. INDIA Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 44. INDIA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 45. INDIA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. JAPAN Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 47. JAPAN Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 48. JAPAN Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. ROAPAC Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 50. ROAPAC Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 51. ROAPAC Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. BRAZIL Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 53. BRAZIL Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 54. BRAZIL Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. MEXICO Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 56. MEXICO Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 57. MEXICO Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROLA Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 59. ROLA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 60. ROLA Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 61. ROW Antibacterial Coating MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 62. ROW Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 63. ROW Antibacterial Coating MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL Antibacterial Coating MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL Antibacterial Coating MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL Antibacterial Coating MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL Antibacterial Coating MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL Antibacterial Coating MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL Antibacterial Coating MARKET, PEST ANALYSIS
- FIG 8. GLOBAL Antibacterial Coating MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 15. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 16. GLOBAL Antibacterial Coating MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 17. GLOBAL Antibacterial Coating MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 18. NORTH AMERICA Antibacterial Coating MARKET 2016 & 2026 (USD BILLION)
- FIG 19. EUROPE Antibacterial Coating MARKET 2016 & 2026 (USD BILLION)
- FIG 20. ASIA PACIFIC Antibacterial Coating MARKET 2016 & 2026 (USD BILLION)
- FIG 21. LATIN AMERICA Antibacterial Coating MARKET 2016 & 2026 (USD BILLION)
- FIG 22. GLOBAL Antibacterial Coating MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

COMPANIES MENTIONED

Akzo Nobel N.V
BASF SE
PPG Industries Inc
Nippon Paint Company Ltd.
DuPont de Nemours Inc
DSM
RPM International Inc
Dow Chemical Company
Sherwin-Williams Company
Diamond Vogel

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