

Global Anti-Ship Missile Defence System Market Size Study, by Component (Radar, Missile Interceptor), by Launch Platform (Air, Surface, Submarine), by Application (Ballistic Missiles Defense, Conventional Missile Defense) and Regional Forecasts 2022-2032

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Abstracts

Global Anti-Ship Missile Defence System Market is valued approximately at USD 12.9 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.64% over the forecast period 2024-2032. The Anti-Ship Missile Defence (ASMD) system represents a crucial advancement in naval defense technology, designed to safeguard naval assets from incoming enemy missiles. These systems are comprised of radar, electronic warfare equipment, jammers, decoys, chaffs, flares, guns, and surface-to-air missiles (SAMs). They operate through a multi-step process involving detection, tracking, threat assessment, countermeasure deployment, and target destruction. ASMD systems are extensively utilized across various naval platforms including aircraft carriers, destroyers, submarines, and frigates, among others. Their cost-effectiveness, efficiency in neutralizing multiple threats simultaneously, and ability to enhance situational awareness make them indispensable in modern naval operations. The integration of advanced technologies such as AI and machine learning further bolsters their capabilities, ensuring improved threat detection, tracking, and response times. The burgeoning demand for naval vessels globally is one of the primary drivers propelling the ASMD market growth. These systems are installed at various strategic locations on naval vessels to offer comprehensive protection from enemy missile attacks, thereby reducing casualties and minimizing the impact of such attacks. Furthermore, the escalation in defense budgets leading to rapid military modernization is another significant factor contributing to market expansion. Government initiatives aimed at expanding and strengthening naval fleets to secure maritime interests are also bolstering the market growth. Additionally, the development of cost-effective, low

maintenance directed energy weapon systems like high-energy lasers and high-power microwaves, which can rapidly engage hypersonic missiles, is positively influencing the market. The incorporation of multifunction radars (MFR) capable of engaging multiple targets simultaneously and enhancing situational awareness is another technological advancement driving market growth.

The Global Anti-Ship Missile Defence System market faces challenges such as technological limitations and ethical concerns regarding the deployment of such advanced defense systems. Despite these challenges, continuous research and development activities and the integration of ASMD systems with conventional weapons offer significant growth opportunities for market players. The key regions considered for the Global Anti-Ship Missile Defence System Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. Asia Pacific, in particular, stands out as the largest market, driven by rapid military modernization, increased government initiatives, and significant technological advancements in the region. Moreover, the Asia-Pacific region hosts several major shipbuilding and defense manufacturing industries, further driving market growth. The strategic importance of maritime routes for global trade in this region also necessitates robust defense mechanisms to safeguard these vital channels, contributing to the accelerated adoption of anti-ship missile defense systems. Moreover, North America is projected to grow at the fastest rate owing to rising government spending and rising technological advancement and innovations by key market players in the region.

Major market players included in this report are:

Lockheed Martin Corporation
Raytheon Technologies Corporation
BAE Systems plc
Northrop Grumman Corporation
Thales Group
MBDA
General Dynamics Corporation
Leonardo S.p.A.
Saab AB
Boeing Defense, Space & Security
L3Harris Technologies, Inc.
Kongsberg Defence & Aerospace
Bharat Dynamics Limited (BDL)
Rafael Advanced Defense Systems Ltd.
Israel Aerospace Industries (IAI)

The detailed segments and sub-segment of the market are explained below:

By Component:

Radar

Missile Interceptor

By Launch Platform:

Air

Surface

Submarine

By Application:

Ballistic Missiles Defense

Conventional Missile Defense

By Region:

North America

- U.S.

- Canada

Europe

- UK

- Germany

- France

- Spain

- Italy

- Russia

- ROE

Asia Pacific

- China

- India

- Japan

- Australia

- South Korea

- RoAPAC

Latin America

- Brazil

- Mexico

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.

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