

# Global Anti-malarial Drugs Market Size study, by Drug Class, Malaria Type, and Mechanism of Action and Regional Forecasts 2022–2032

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## Abstracts

Global Anti-malarial Drugs Market is valued approximately at USD 0.98 billion in 2023 and is anticipated to grow with a moderate but promising CAGR of more than 4.26% over the forecast period 2024–2032. In the enduring fight against malaria, anti-malarial drugs serve as critical lifelines for millions of people in endemic regions across the globe. These therapeutics are engineered to either eliminate the parasite after infection or prevent it from developing in the human body altogether. The expanding footprint of climate-sensitive mosquito-borne diseases, coupled with cross-border population migration and inadequate sanitation infrastructure, has elevated the urgency for advanced, accessible, and durable anti-malarial treatment protocols.

Recent years have seen a revival in innovation pipelines, driven by international funding coalitions and public-private partnerships such as Medicines for Malaria Venture (MMV) and WHO-led eradication roadmaps. Drug development has leaned toward novel artemisinin-based combination therapies (ACTs) and next-generation antifolates aimed at combating *Plasmodium falciparum* and emerging drug-resistant strains.

Pharmaceutical companies are also exploring single-dose and long-acting agents that can curtail compliance issues in vulnerable populations. However, concerns over growing parasite resistance and high R&D costs pose significant challenges to both scalability and market penetration.

The market is not just shaped by treatment dynamics but also by the growing use of anti-malarials for prophylactic applications among travelers, military personnel, and humanitarian workers. There's increasing focus on the stratification of treatment based on malaria species—*P. falciparum*, *P. vivax*, *P. malariae*, and *P. ovale*—due to their varying virulence, recurrence patterns, and geographical spread. Moreover, the demand

for pediatric and pregnant-safe formulations is prompting players to diversify product portfolios while ensuring regulatory compliance across emerging economies with high disease burdens.

Regionally, Africa continues to dominate the anti-malarial drugs market, being the epicenter of the global malaria burden. Countries such as Nigeria and the Democratic Republic of Congo account for a disproportionately high percentage of global cases, making them hotspots for treatment and prevention interventions. Asia Pacific is also expanding rapidly due to intensified governmental campaigns in India, Myanmar, and Indonesia, alongside heightened deployment of ACTs. Meanwhile, Latin America is witnessing re-emergence pockets in countries like Venezuela and Brazil due to migration-linked transmission. North America and Europe maintain steady market shares primarily through prophylactic sales and research activities driven by traveler-based demand and institutional collaborations.

Major market player included in this report are:

Novartis AG

Cipla Ltd.

Sanofi S.A.

GlaxoSmithKline plc

Mylan N.V.

Pfizer Inc.

Ipca Laboratories Ltd.

Sun Pharmaceutical Industries Ltd.

Amneal Pharmaceuticals, Inc.

Teva Pharmaceutical Industries Ltd.

Bayer AG

Zydus Lifesciences Limited

Strides Pharma Science Ltd.

Hikma Pharmaceuticals PLC

Torrent Pharmaceuticals Ltd.

The detailed segments and sub-segment of the market are explained below:

#### By Drug Class

Aryl Amino Alcohol Compounds

Antifolate Compounds

Artemisinin Compounds

Other Drug Types

#### By Malaria Type

Plasmodium Falciparum

Plasmodium Vivax

Plasmodium Malarie

Plasmodium Ovale

#### By Mechanism of Action

Treatment for Malaria

Prevention from Malaria

## By Region:

### North America

U.S.

Canada

### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

### Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

Rest of Latin America

## Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market

approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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