

Global Anti-Inflammatory Biologics Market Size Study & Forecast, by Drug Class (Anti-Tumor Necrosis Factor (TNF), Interleukin Antagonists, Janus Kinase (JAK) Inhibitors, and Others), By Application (Rheumatoid Arthritis, Psoriasis, and Others), By Route of Administration (Oral and Injection), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, and Online Pharmacy), and Regional Analysis, 2023-2030

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Abstracts

Global Anti-Inflammatory Biologics Market is valued approximately at USD 93.13 billion in 2022 and is anticipated to grow with a growth rate of more than 5.9% over the forecast period 2023-2030. Anti-inflammatory biologics are advanced medications designed to target and reduce inflammation in the body, primarily used for treating conditions such as psoriasis, ulcerative colitis, rheumatoid arthritis and inflammatory bowel diseases has spurred demand for biologics. They work by interfering with specific molecules or pathways in the immune system, helping alleviate symptoms and prevent tissue damage. These biologics have transformed the treatment landscape for inflammatory conditions, offering relief to patients unresponsive to traditional therapies. The favorable reimbursement policies, rising aging population, increasing healthcare expenditure, and increased awareness of inflammation's are the most prominent factors that are propelling the market demand across the globe.

In addition, the surge in autoimmune inflammatory conditions such as psoriasis, rheumatoid arthritis, ankylosing spondylitis, inflammatory bowel diseases, and ulcerative colitis is a pivotal driver propelling market expansion. For instance, a study released by

the NCBI in August 2021 reported a 3% prevalence of psoriasis among adults aged 20 years or older in the U.S., underlining the momentum in this arena. Likewise, according to the NCBI article published in September 2022, the incidence of rheumatoid arthritis in Northern Europe and Northern America was 24 and 36 cases per 100,000 people, respectively. Moreover, the swift adoption of biologics for treating inflammatory diseases and the favorable reimbursement landscape for biological therapies are poised to further bolster market advancement. Furthermore, the rise in investment in research activities for the development of biologics, as well as the growing advancements in biotechnology presents various lucrative opportunities over the forecasting years. However, the side effects of anti-inflammatory drugs and the lack of inclination for biologics as first line of treatment are hindering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Anti-Inflammatory Biologics Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the surge in demand for anti-TNF drugs and promising pipeline candidates, serving as primary drivers propelling market growth. Furthermore, the strategic positioning of key players and robust sales of their pharmaceuticals in the region are anticipated to further bolster market expansion in North America. Whereas, Asia Pacific region is expected to grow the fastest over the forecast years. The increasing prevalence of diverse inflammatory disorders, rising healthcare spendings, and growing awareness regarding the available treatment options for these conditions are significantly propelling the market demand across the region.

Major market players included in this report are:

AbbVie Inc. (U.S.)

Merck & Co., Inc. (U.S.)

Bristol-Myers Squibb Company (U.S.)

Johnson & Johnson Services, Inc. (U.S.)

Pfizer Inc. (U.S.)

Novartis AG (Switzerland)

UCB S.A. (Belgium)

Eli Lilly and Company (U.S.)

Amgen Inc. (U.S.)

Biogen (U.S.)

Recent Developments in the Market:

In February 2023, Pfizer Inc. revealed that the U.S. Food and Drug Administration (FDA) granted approval to its supplemental New Drug Application (sNDA) for CIBINQO, intended for patients grappling with moderate-to-severe atopic dermatitis.

In March 2022, AbbVie announced the approval of RINVOQ (upadacitinib) by the U.S. Food and Drug Administration (FDA) for treating adults diagnosed with ulcerative colitis.

In September 2022, Bristol Myers Squibb reported the two-year outcomes from the POETYK PSO Long-Term Extension (LTE) trial, focusing on sustained Sotyktu treatment in adult patients diagnosed with plaque psoriasis.

In October 2022, GSK plc offered insights into the ContRAst phase III program concerning otilimab, an investigational monoclonal antibody aimed at potentially treating moderate to severe rheumatoid arthritis.

Global Anti-Inflammatory Biologics Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Drug Class, Route of Administration, Application, Distribution Channel, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug Class:

Anti-Tumor Necrosis Factor (TNF)

Interleukins Antagonists

Janus Kinase (JAK) Inhibitors

Others

By Route of Administration:

Oral

Injection

By Application:

Rheumatoid Arthritis

Psoriasis

Others

By Distribution Channel:

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Anti-Inflammatory Biologics Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Anti-Inflammatory Biologics Market, by Drug Class, 2020-2030 (USD Billion)
 - 1.2.3. Anti-Inflammatory Biologics Market, by Route of Administration, 2020-2030 (USD Billion)
 - 1.2.4. Anti-Inflammatory Biologics Market, by Application, 2020-2030 (USD Billion)
 - 1.2.5. Anti-Inflammatory Biologics Market, by Distribution Channel, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET DYNAMICS

- 3.1. Anti-Inflammatory Biologics Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Surge in the number of autoimmune inflammatory conditions
 - 3.1.1.2. Favourable reimbursement policies
 - 3.1.2. Market Challenges
 - 3.1.2.1. Side effects of anti-inflammatory drugs
 - 3.1.2.2. Lack of inclination for biologics as first line of treatment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rise in investment in research activities for development of biologics
 - 3.1.3.2. Growing advancements in biotechnology

CHAPTER 4. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET, BY DRUG CLASS

- 5.1. Market Snapshot
- 5.2. Global Anti-Inflammatory Biologics Market by Drug Class, Performance - Potential Analysis
- 5.3. Global Anti-Inflammatory Biologics Market Estimates & Forecasts by Drug Class 2020-2030 (USD Billion)
- 5.4. Anti-Inflammatory Biologics Market, Sub Segment Analysis
 - 5.4.1. Anti-Tumor Necrosis Factor (TNF)
 - 5.4.2. Interleukins Antagonists
 - 5.4.3. Janus Kinase (JAK) Inhibitors
 - 5.4.4. Others

CHAPTER 6. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET, BY ROUTE OF ADMINISTRATION

- 6.1. Market Snapshot
- 6.2. Global Anti-Inflammatory Biologics Market by Route of Administration, Performance - Potential Analysis
- 6.3. Global Anti-Inflammatory Biologics Market Estimates & Forecasts by Route of Administration 2020-2030 (USD Billion)
- 6.4. Anti-Inflammatory Biologics Market, Sub Segment Analysis
 - 6.4.1. Oral
 - 6.4.2. Injection

CHAPTER 7. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Anti-Inflammatory Biologics Market by Application, Performance - Potential Analysis
- 7.3. Global Anti-Inflammatory Biologics Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 7.4. Anti-Inflammatory Biologics Market, Sub Segment Analysis
 - 7.4.1. Rheumatoid Arthritis
 - 7.4.2. Psoriasis
 - 7.4.3. Others

CHAPTER 8. ANTI-INFLAMMATORY BIOLOGICS MARKET, BY DISTRIBUTION CHANNEL

- 8.1. Market Snapshot
- 8.2. Global Anti-Inflammatory Biologics Market by Distribution Channel, Performance - Potential Analysis
- 8.3. Global Anti-Inflammatory Biologics Market Estimates & Forecasts by Distribution Channel 2020-2030 (USD Billion)
- 8.4. Anti-Inflammatory Biologics Market, Sub Segment Analysis
 - 8.4.1. Hospital Pharmacy
 - 8.4.2. Retail Pharmacy
 - 8.4.3. Online Pharmacy

CHAPTER 9. GLOBAL ANTI-INFLAMMATORY BIOLOGICS MARKET, REGIONAL

ANALYSIS

- 9.1. Top Leading Countries
- 9.2. Top Emerging Countries
- 9.3. Anti-Inflammatory Biologics Market, Regional Market Snapshot
- 9.4. North America Anti-Inflammatory Biologics Market
 - 9.4.1. U.S. Anti-Inflammatory Biologics Market
 - 9.4.1.1. Drug Class breakdown estimates & forecasts, 2020-2030
 - 9.4.1.2. Route of Administration breakdown estimates & forecasts, 2020-2030
 - 9.4.1.3. Application breakdown estimates & forecasts, 2020-2030
 - 9.4.1.4. Distribution Channel breakdown estimates & forecasts, 2020-2030
 - 9.4.2. Canada Anti-Inflammatory Biologics Market
- 9.5. Europe Anti-Inflammatory Biologics Market Snapshot
 - 9.5.1. U.K. Anti-Inflammatory Biologics Market
 - 9.5.2. Germany Anti-Inflammatory Biologics Market
 - 9.5.3. France Anti-Inflammatory Biologics Market
 - 9.5.4. Spain Anti-Inflammatory Biologics Market
 - 9.5.5. Italy Anti-Inflammatory Biologics Market
 - 9.5.6. Rest of Europe Anti-Inflammatory Biologics Market
- 9.6. Asia-Pacific Anti-Inflammatory Biologics Market Snapshot
 - 9.6.1. China Anti-Inflammatory Biologics Market
 - 9.6.2. India Anti-Inflammatory Biologics Market
 - 9.6.3. Japan Anti-Inflammatory Biologics Market
 - 9.6.4. Australia Anti-Inflammatory Biologics Market
 - 9.6.5. South Korea Anti-Inflammatory Biologics Market
 - 9.6.6. Rest of Asia Pacific Anti-Inflammatory Biologics Market
- 9.7. Latin America Anti-Inflammatory Biologics Market Snapshot
 - 9.7.1. Brazil Anti-Inflammatory Biologics Market
 - 9.7.2. Mexico Anti-Inflammatory Biologics Market
- 9.8. Middle East & Africa Anti-Inflammatory Biologics Market
 - 9.8.1. Saudi Arabia Anti-Inflammatory Biologics Market
 - 9.8.2. South Africa Anti-Inflammatory Biologics Market
 - 9.8.3. Rest of Middle East & Africa Anti-Inflammatory Biologics Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company

- 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. AbbVie Inc. (U.S.)
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Recent Developments
 - 10.3.2. Merck & Co., Inc. (U.S.)
 - 10.3.3. Bristol-Myers Squibb Company (U.S.)
 - 10.3.4. Johnson & Johnson Services, Inc. (U.S.)
 - 10.3.5. Pfizer Inc. (U.S.)
 - 10.3.6. Novartis AG (Switzerland)
 - 10.3.7. UCB S.A. (Belgium)
 - 10.3.8. Eli Lilly and Company (U.S.)
 - 10.3.9. Amgen Inc. (U.S.)
 - 10.3.10. Biogen (U.S.)

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Anti-Inflammatory Biologics Market, report scope

TABLE 2. Global Anti-Inflammatory Biologics Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Anti-Inflammatory Biologics Market estimates & forecasts by Drug Class 2020-2030 (USD Billion)

TABLE 4. Global Anti-Inflammatory Biologics Market estimates & forecasts by Route of Administration 2020-2030 (USD Billion)

TABLE 5. Global Anti-Inflammatory Biologics Market estimates & forecasts by Application 2020-2030 (USD Billion)

TABLE 6. Global Anti-Inflammatory Biologics Market estimates & forecasts by Distribution Channel 2020-2030 (USD Billion)

TABLE 7. Global Anti-Inflammatory Biologics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Anti-Inflammatory Biologics Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Anti-Inflammatory Biologics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Anti-Inflammatory Biologics Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Anti-Inflammatory Biologics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Anti-Inflammatory Biologics Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Anti-Inflammatory Biologics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Anti-Inflammatory Biologics Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Anti-Inflammatory Biologics Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Anti-Inflammatory Biologics Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030

(USD Billion)

TABLE 39. RoE Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Anti-Inflammatory Biologics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Anti-Inflammatory Biologics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Anti-Inflammatory Biologics Market

TABLE 72. List of primary sources, used in the study of global Anti-Inflammatory Biologics Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Anti-Inflammatory Biologics Market, research methodology
 - FIG 2. Global Anti-Inflammatory Biologics Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Anti-Inflammatory Biologics Market, key trends 2022
 - FIG 5. Global Anti-Inflammatory Biologics Market, growth prospects 2023-2030
 - FIG 6. Global Anti-Inflammatory Biologics Market, porters 5 force model
 - FIG 7. Global Anti-Inflammatory Biologics Market, pest analysis
 - FIG 8. Global Anti-Inflammatory Biologics Market, value chain analysis
 - FIG 9. Global Anti-Inflammatory Biologics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Anti-Inflammatory Biologics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Anti-Inflammatory Biologics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Anti-Inflammatory Biologics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Anti-Inflammatory Biologics Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Anti-Inflammatory Biologics Market, regional snapshot 2020 & 2030
 - FIG 15. North America Anti-Inflammatory Biologics Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Anti-Inflammatory Biologics Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Anti-Inflammatory Biologics Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Anti-Inflammatory Biologics Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Anti-Inflammatory Biologics Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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