

Global Anti-Caking Agents Market Size study & Forecast, by Source (Natural, Synthetic), by Type (Calcium Compounds, Sodium Compounds, Others), by Application (Bakery, Seasonings and Condiments, Others, Dairy) and Regional Analysis, 2023-2030

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Abstracts

Global Anti-Caking Agents Market is valued at approximately USD 1.17 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.4% during the forecast period 2023-2030. Anti-Caking Agents are substances added to powdered or granulated materials to prevent the formation of lumps and facilitate the free-flowing nature of the product. These agents work by absorbing excess moisture or by coating individual particles to prevent them from sticking together. The primary purpose of anti-caking agents is to improve the texture, handling, and storage characteristics of powdered or granulated products. The Anti-Caking Agents Market is expanding because of factors such as growing demand for packaged food products and increasing demand for agricultural chemicals. As a result, the demand for Anti-Caking Agents has progressively increased in the international market during the forecast period 2023-2030.

Packaged foods often have a longer shelf life compared to fresh products. Anti-caking agents play a role in maintaining the quality and texture of these products over an extended period, preventing moisture absorption, and clumping that could occur during storage. According to Statista, in 2024, the Convenience Food market is valued at USD 653.60 billion, and is anticipated to experience a yearly growth rate of 6.51% between the years 2024 to 2028. Furthermore, on a global scale, China leads in revenue generation accounting for about USD 154 billion in the year 2024. Another important factor that drives the Anti-Caking Agents Market is the increasing demand for agricultural chemicals. Agricultural activities expand, creating a higher need for

fertilizers and other agrochemicals, the Anti-Caking Agents industry experiences a correlated surge. These agents play a crucial role in preventing the formation of clumps and ensuring the free-flowing quality of agricultural chemicals. In addition, as per Statista, the Agrochemical Market worldwide was worth approximately USD 217.24 billion in 2021 and is expected to increase up to USD 279 billion by the year 2030. Moreover, the rapid growth of the livestock industry and growing demand of ready-to-cook food products are anticipated to create lucrative growth opportunities for the market over the forecast period. However, the negative effect on the food products and strict government regulations are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Anti-Caking Agents Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the strong demand for bakery food products in the region. Anti-Caking Agents play a vital role in maintaining the quality and texture of these ingredients by preventing clumping and ensuring a smooth flow during the manufacturing process. The region's dominant performance is anticipated to propel the overall demand for Anti-Caking Agents. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as rising demand for ready-to-eat food due to an increase in the working population in the region. Anti-Caking Agents contribute to the maintenance of product integrity, appearance, and ease of preparation.

Major market player included in this report are:

Agropur MSI, LLC

Kao Corporation

Univar Solutions Inc.

Evonik Industries AG

Brenntag AG

Cabot Corporation

PPG Industries Inc.

Solvay SA

IMAC Inc

Huber Engineered Materials

Recent Developments in the Market:

In March 2023, Brenntag AG, a prominent player in the global distribution of chemicals and ingredients, acquired Aik Moh Group. This strategic move adds a diverse portfolio of industrial chemicals to Brenntag's capabilities, accentuating their expertise in last-mile delivery, mixing, and blending. Aik Moh Group's specialization extends to value-added services, encompassing repacking, warehousing, and logistics support, with a primary emphasis on the dynamic South-East Asian Market.

Global Anti-Caking Agents Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Source, Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

Global Anti-Caking Agents Market Size study & Forecast, by Source (Natural, Synthetic), by Type (Calcium Compo...

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source

Natural

Synthetic

By Type

Calcium Compounds

Sodium Compounds

Others

By Application

Bakery

Seasonings and Condiments

Others

Dairy

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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