

Global Anthelmintic Drugs Market Size study, by Drug Class (Benzimidazoles, Macrocyclic Lactones, Pyrazinoisoquinolones, Tetrahydropyrimidines, Others), by Infection Type (Cestode Infections, Nematode Infections, Trematode Infections, Mixed Infections), by Distribution Channel (Online Providers, Hospital Pharmacies, Drug Stores and Retail Pharmacies), and Regional Forecasts 2022-2032

https://marketpublishers.com/r/GF85227D8E52EN.html

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF85227D8E52EN

Abstracts

The Global Anthelmintic Drugs Market size was valued at \$1.05 billion in 2023 and anticipated to grow at a CAGR of 3.94% from 2024-2032. Anthelmintics are specialized drugs that target and eliminate parasitic worms, or helminths, from the body. These drugs work by either expelling the parasites or disrupting their metabolic processes, leading to their destruction. The increasing prevalence of helminth infections globally is a key driver for market growth. According to the World Health Organization (WHO), soil-transmitted helminth (STH) infections affect an estimated 1.5 billion people, which is approximately 24% of the world's population. These infections are especially prevalent in impoverished communities with limited access to safe water, sanitation, and hygiene, thereby amplifying the demand for anthelmintic drugs.

The growing awareness of preventive measures against helminth infections and the availability of generic drugs significantly contribute to the market expansion. Educational campaigns and public health initiatives play a crucial role in increasing awareness and encouraging proactive measures for the prevention and treatment of parasitic infections. The market dynamics are further influenced by the availability of generic medications, which provide cost-effective alternatives to branded drugs, thereby reducing treatment



expenses. However, the affordability of these drugs remains a challenge, particularly in low-income regions where access to healthcare is limited. Moreover, the challenges posed by economic downturns and potential reductions in research funding, the demand for anthelmintic drugs is expected to remain robust due to the high prevalence of parasitic infections and the ongoing need for effective treatments.

The key regions considered for the Global Anthelmintic Drugs Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. In 2023, North America dominates the anthelmintic drugs market due to its advanced healthcare infrastructure, high awareness levels, and substantial investment in research and development. The region's strong presence of key pharmaceutical companies, coupled with significant government support for healthcare initiatives, further bolsters its leading position. The prevalence of helminthic infections, particularly in rural and underprivileged areas, drives the demand for effective treatments. Additionally, the increasing adoption of pets and livestock, which are common carriers of parasitic worms, fuels the need for anthelmintic drugs. Stringent regulatory frameworks ensure the availability of high-quality, safe, and effective medications. Furthermore, robust distribution networks and the presence of numerous veterinary and human health clinics facilitate easy access to these drugs. Thus, North America's dominance is attributed to its comprehensive approach to healthcare, encompassing advanced research, widespread awareness, and efficient delivery systems. Furthermore, the Asia-Pacific region is anticipated to be the fastest growing region during the forecast period 2024-2032.

Major market players included in this report are:

GlaxoSmithKline plc

Johnson & Johnson

Merck & Co., Inc.

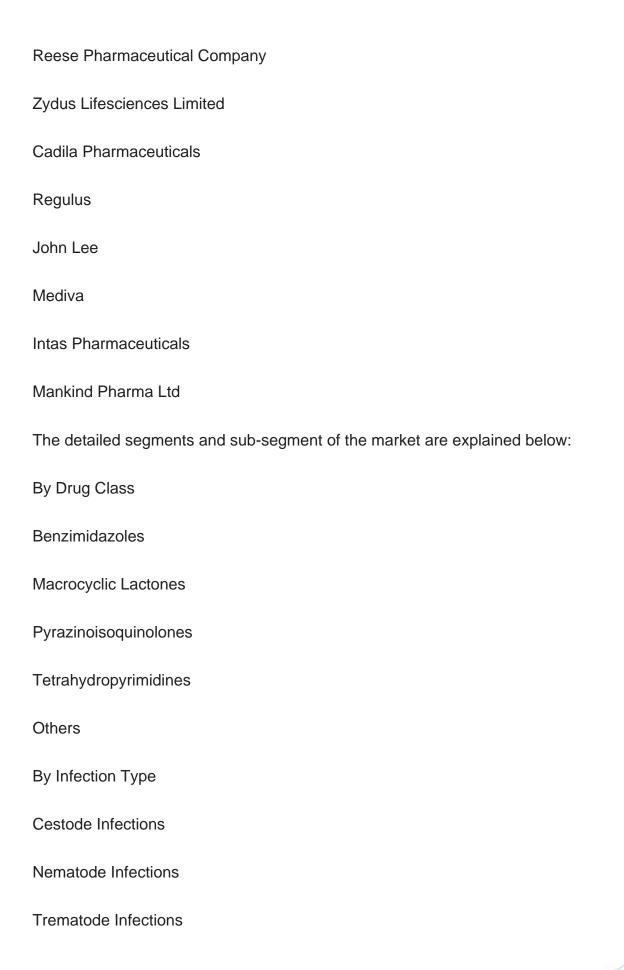
Bayer AG

Sun Pharmaceutical Industries Ltd.

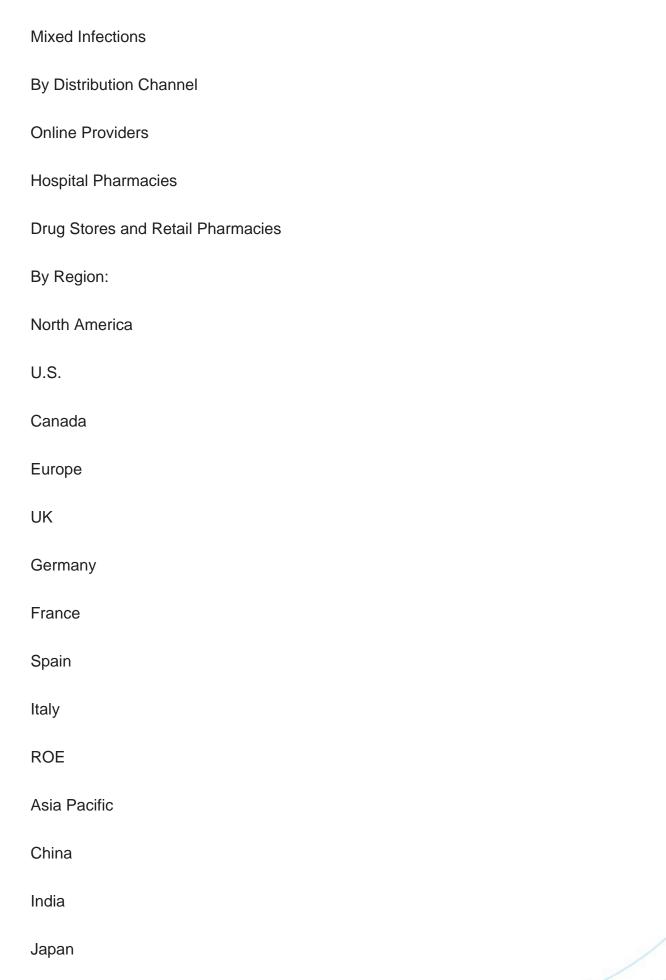
Cipla Ltd.

Teva Pharmaceutical Industries Limited

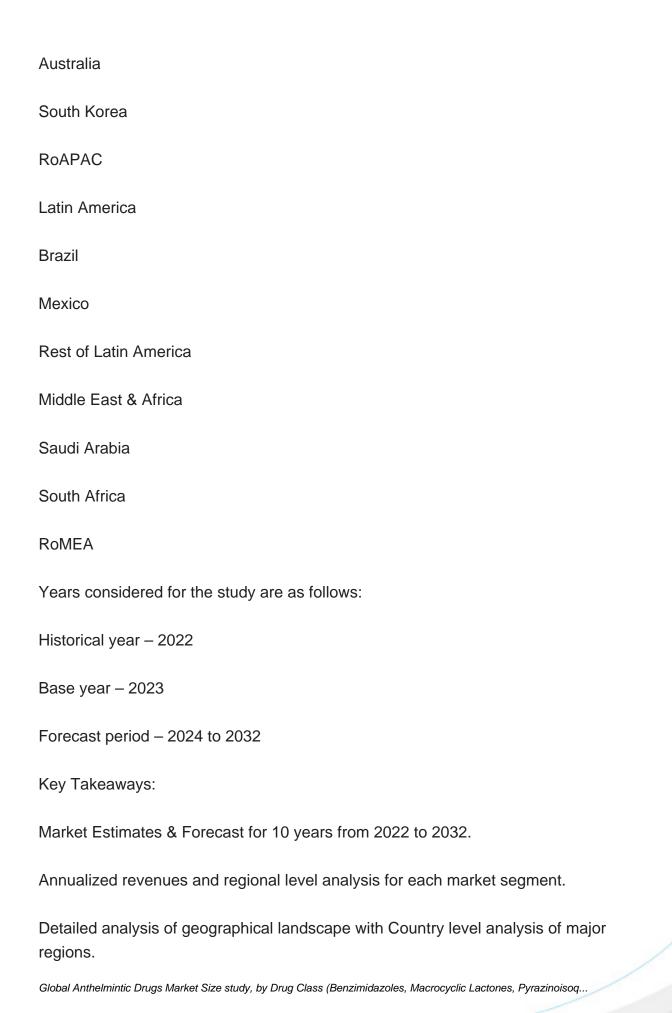














Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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