

Global Animal Glue Market Size Study, By Application, Source Animal, Formulation Type, End Use Industry, and Regional Forecasts 2022-2032

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Abstracts

The Global Animal Glue Market, valued at approximately USD 4.09 billion in 2023, is projected to expand at a steady CAGR of 3.80% over the forecast period 2024-2032. Animal glue, a natural adhesive derived from collagen-rich animal byproducts, plays an indispensable role in various industrial and consumer applications. From woodworking and textiles to medical devices and the food industry, this sustainable, biodegradable, and highly efficient adhesive continues to gain traction in diverse sectors. The resurgence of interest in eco-friendly and bio-based adhesives, coupled with stringent regulations limiting synthetic glue usage, is fueling the demand for animal glue in multiple industries.

The expansion of the woodworking and furniture industry, along with the increasing adoption of animal glue in bookbinding, fine art restoration, and specialty coatings, is significantly contributing to market growth. Furthermore, its role in encapsulants, sealants, and high-performance coatings for applications in textiles, medical devices, and electronics is bolstering its commercial relevance. In the food industry, animal glue is widely used as a binding and emulsifying agent in various food products, further enhancing its industrial applications. However, the market faces challenges such as fluctuations in raw material supply, regulatory restrictions in certain regions, and the rising competition from synthetic and plant-based adhesives.

Regionally, Asia-Pacific dominates the global animal glue market, driven by the booming furniture, packaging, and food processing industries in China, India, and Japan. North America and Europe remain crucial markets, supported by the growing demand for sustainable adhesives in packaging, bookbinding, and specialty coatings. Meanwhile, Latin America and the Middle East & Africa are emerging as potential

markets, owing to expanding woodworking industries, rising infrastructure development, and the increasing use of natural adhesives in specialty applications.

Major Market Players Included in This Report:

Krafft & Associates

LD Davis Industries

Rallis India Limited

Xiamen Huaxuan Gelatin Co., Ltd.

Norland Products Inc.

Weishardt Group

Shanghai Haodong Gelatin Co., Ltd.

Lapi Gelatine S.p.A.

Corbion N.V.

Rousselot S.A.S.

Ewald-Gelatine GmbH

Gelita AG

Great Lakes Gelatin Company

India Gelatine & Chemicals Ltd.

Tessenderlo Group

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Application:

Global Animal Glue Market Size Study, By Application, Source Animal, Formulation Type, End Use Industry, and R...

Adhesives

Coatings

Encapsulants

Sealants

Textiles

By Source Animal:

Bovine

Porcine

Fish

Chicken

By Formulation Type:

Liquid

Granular

Powdered

By End Use Industry:

Woodworking

Food Industry

Medical Devices

Textiles

By Regional Outlook:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

UAE

South Africa

Rest of MEA

Key Takeaways from the Report:

Market estimates and forecasts spanning 2022 to 2032.

Annualized revenue analysis and insights into regional market trends.

In-depth study of geographical market distribution with country-level evaluations.

Competitive landscape overview, including major industry players and market share analysis.

Examination of key business strategies and future investment recommendations.

Evaluation of market structure, including demand and supply dynamics.

Contents

CHAPTER 1. GLOBAL ANIMAL GLUE MARKET EXECUTIVE SUMMARY

- 1.1. Global Animal Glue Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Application
 - 1.3.2. By Source Animal
 - 1.3.3. By Formulation Type
 - 1.3.4. By End-Use Industry
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ANIMAL GLUE MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ANIMAL GLUE MARKET DYNAMICS

Global Animal Glue Market Size Study, By Application, Source Animal, Formulation Type, End Use Industry, and R...

3.1. Market Drivers

- 3.1.1. Growing Demand for Eco-friendly Adhesives in Industrial and Consumer Applications
- 3.1.2. Rising Adoption of Natural Binders in Food and Pharmaceutical Formulations
- 3.1.3. Expansion of Woodworking, Restoration, and Specialty Coating Industries

3.2. Market Challenges

- 3.2.1. Fluctuations in Raw Material Supply and Prices
- 3.2.2. Regulatory Restrictions and Quality Compliance Issues

3.3. Market Opportunities

- 3.3.1. Expansion in Emerging Markets and Infrastructure Development
- 3.3.2. Technological Innovations in Bio-based Adhesive Formulations
- 3.3.3. Strategic Collaborations and Increased R&D Investments

CHAPTER 4. GLOBAL ANIMAL GLUE MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunity

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ANIMAL GLUE MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

5.1. Segment Dashboard

5.2. Global Animal Glue Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

5.2.1. Adhesives

5.2.2. Coatings

5.2.3. Encapsulants

5.2.4. Sealants

5.2.5. Textiles

CHAPTER 6. GLOBAL ANIMAL GLUE MARKET SIZE & FORECASTS BY SOURCE ANIMAL 2022-2032

6.1. Segment Dashboard

6.2. Global Animal Glue Market: Source Animal Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

6.2.1. Bovine

6.2.2. Porcine

6.2.3. Fish

6.2.4. Chicken

CHAPTER 7. GLOBAL ANIMAL GLUE MARKET SIZE & FORECASTS BY FORMULATION TYPE 2022-2032

7.1. Segment Dashboard

7.2. Global Animal Glue Market: Formulation Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

7.2.1. Liquid

7.2.2. Granular

7.2.3. Powdered

CHAPTER 8. GLOBAL ANIMAL GLUE MARKET SIZE & FORECASTS BY END USE INDUSTRY 2022-2032

8.1. Segment Dashboard

8.2. Global Animal Glue Market: End Use Industry Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

8.2.1. Woodworking

8.2.2. Food Industry

8.2.3. Medical Devices

8.2.4. Textiles

CHAPTER 9. GLOBAL ANIMAL GLUE MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Animal Glue Market

9.1.1. U.S. Animal Glue Market

9.1.2. Canada Animal Glue Market

9.2. Europe Animal Glue Market

9.2.1. UK Animal Glue Market

9.2.2. Germany Animal Glue Market

9.2.3. France Animal Glue Market

9.2.4. Spain Animal Glue Market

9.2.5. Italy Animal Glue Market

9.2.6. Rest of Europe Animal Glue Market

9.3. Asia-Pacific Animal Glue Market

9.3.1. China Animal Glue Market

9.3.2. India Animal Glue Market

9.3.3. Japan Animal Glue Market

9.3.4. Australia Animal Glue Market

9.3.5. South Korea Animal Glue Market

9.3.6. Rest of Asia-Pacific Animal Glue Market

9.4. Latin America Animal Glue Market

9.4.1. Brazil Animal Glue Market

9.4.2. Mexico Animal Glue Market

9.4.3. Rest of Latin America Animal Glue Market

9.5. Middle East & Africa Animal Glue Market

9.5.1. Saudi Arabia Animal Glue Market

9.5.2. UAE Animal Glue Market

9.5.3. South Africa Animal Glue Market

9.5.4. Rest of MEA Animal Glue Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. [Top Company 1]

10.1.2. [Top Company 2]

10.1.3. [Top Company 3]

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. [Top Company 1]

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. [Company 2]

10.3.3. [Company 3]

10.3.4. [Company 4]

10.3.5. [Company 5]

10.3.6. [Company 6]

10.3.7. [Company 7]

10.3.8. [Company 8]

10.3.9. [Company 9]

10.3.10. [Company 10]

10.3.11. [Company 11]

10.3.12. [Company 12]

10.3.13. [Company 13]

10.3.14. [Company 14]

10.3.15. [Company 15]

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Animal Glue Market, Report Scope

TABLE 2. Global Animal Glue Market Estimates & Forecasts by Region 2022-2032
(USD Million/Billion)

TABLE 3. Global Animal Glue Market Estimates & Forecasts by Application 2022-2032
(USD Million/Billion)

TABLE 4. Global Animal Glue Market Estimates & Forecasts by Source Animal
2022-2032 (USD Million/Billion)

TABLE 5. Global Animal Glue Market Estimates & Forecasts by Formulation Type
2022-2032 (USD Million/Billion)

TABLE 6. Global Animal Glue Market Estimates & Forecasts by End Use Industry
2022-2032 (USD Million/Billion)

TABLE 7. Global Animal Glue Market by Segment, Estimates & Forecasts, 2022-2032
(USD Million/Billion)

TABLE 8. U.S. Animal Glue Market Estimates & Forecasts, 2022-2032 (USD
Million/Billion)

TABLE 9. U.S. Animal Glue Market Estimates & Forecasts by Segment 2022-2032
(USD Million/Billion)

TABLE 10. Canada Animal Glue Market Estimates & Forecasts, 2022-2032 (USD
Million/Billion)

TABLE 11. Canada Animal Glue Market Estimates & Forecasts by Segment 2022-2032
(USD Million/Billion)

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This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

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