

# **Global animal feed enzymes market Size study, by Product Type (Phytase, Carbohydrase, Proteases, Non-Starch Polysaccharide, Others), by Livestock (Poultry, Swine, Aquaculture, Ruminant, Others), by Form (Liquid, Dry) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global animal feed enzymes market is valued at approximately USD 1.3 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.1 % over the forecast period 2021-2027. Animal feed enzymes aid in the breakdown of indiscriminating elements (such as fibre and phytate) found in various components. Indiscriminating factors are likely to result in lower meat or egg output, as well as lower feed efficiency and digestive problems. Furthermore, exogenous enzymes are mostly used to improve nutritional accessibility from feed ingredients. Furthermore, the animal feed business employs enzymes that decompose crude fibre, proteins, starch, and phytates, and because they are proteins, they are eventually digested or expelled by the animal, with no effect on meat or eggs. Furthermore, feed enzymes improve meat and egg production efficiency by increasing nutrient utilization and lowering animal excrement/waste. The animal feed enzymes market will be spurred forward by rising demand for meat and dairy products such as cheese, cream, and butter. The Federal Food, Drug, and Cosmetic Act enforced by the US as well as the regulations established under its authority, govern the usage of food items. Human food products are regulated by the FDA's Center for Food Safety and Applied Nutrition, whereas animal food (feed) products are regulated by the FDA's Center for Veterinary Medicine (CVM). In February 2019, AB Vista will offer a dual-action product that will focus on microbiome development in poultry and swine. Furthermore, according to the United Nations' Food and Agriculture Organization, poultry meat and eggs are among the most extensively consumed animal source foods worldwide, across a wide range of nations, customs, and religions. In recent decades, consumption of poultry meat and eggs, as

well as animal source foods, has risen substantially. Population expansion, urbanization, and increased earnings in developing countries have all contributed to rising demand. However, side-effects of feed enzymes may impede market growth over the forecast period of 2021-2027.

The regional analysis of the Global animal feed enzymes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). Europe is the leading region across the world in terms of market share due to the presence of a robust end-user industry, as well as a well-channeled distribution network in the region. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to rising awareness regarding livestock diseases across the region.

Major market player included in this report are:

??m?n

Y?du?l?

?d?????

L?ngd? ???-?r?du?t?

?unh? Gr?u?

N?v?z?m??

Du??nt(D?n????)

?? ?nz?m??

D??

?????ng ?m??t?l?

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Phytase

Carbohydrase

Proteases

Non-Starch Polysaccharide

Others

By Livestock:

Poultry

Swine

Aquaculture

Ruminant

Others

By Form:

Liquid

Dry

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year –2018,2019

Base year –2020

Forecast period – 2021 to 2027.

Target Audience of the Global animal feed enzymes market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Animal Feed Enzymes Market , by Region, 2019-2027 (USD Billion)
  - 1.2.2. Animal Feed Enzymes Market , by Product Type, 2019-2027 (USD Billion)
  - 1.2.3. Animal Feed Enzymes Market , by Livestock, 2019-2027 (USD Billion)
  - 1.2.4. Animal Feed Enzymes Market , by Form, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ANIMAL FEED ENZYMES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL ANIMAL FEED ENZYMES MARKET DYNAMICS

- 3.1. Animal Feed Enzymes Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand of poultry foods
    - 3.1.1.2. Increasing demand of dairy products
  - 3.1.2. Market Restraint
    - 3.1.2.1. Side-effects of feed enzymes
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Industrialization of animal fodder industry

### CHAPTER 4. GLOBAL ANIMAL FEED ENZYMES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ANIMAL FEED ENZYMES MARKET , BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Animal Feed Enzymes Market by Product Type , Performance - Potential Analysis
- 5.3. Global Animal Feed Enzymes Market Estimates & Forecasts by Product Type 2018-2027 (USD Billion)
- 5.4. Animal Feed Enzymes Market , Sub Segment Analysis
  - 5.4.1. Phytase
  - 5.4.2. Carbohydrase
  - 5.4.3. Proteases
  - 5.4.4. Non-Starch Polysaccharide
  - 5.4.5. Others

## **CHAPTER 6. GLOBAL ANIMAL FEED ENZYMES MARKET , BY LIVESTOCK**

- 6.1. Market Snapshot
- 6.2. Global Animal Feed Enzymes Market by Livestock, Performance - Potential Analysis
- 6.3. Global Animal Feed Enzymes Market Estimates & Forecasts by Livestock 2018-2027 (USD Billion)
- 6.4. Animal Feed Enzymes Market , Sub Segment Analysis
  - 6.4.1. Poultry
  - 6.4.2. Swine
  - 6.4.3. Aquaculture
  - 6.4.4. Ruminant

#### 6.4.5. Others

### **CHAPTER 7. GLOBAL ANIMAL FEED ENZYMES MARKET , BY FORM**

#### 7.1. Market Snapshot

#### 7.2. Global Animal Feed Enzymes Market by Form, Performance - Potential Analysis

#### 7.3. Global Animal Feed Enzymes Market Estimates & Forecasts by Form 2018-2027 (USD Billion)

#### 7.4. Animal Feed Enzymes Market , Sub Segment Analysis

##### 7.4.1. Liquid

##### 7.4.2. Dry

### **CHAPTER 8. GLOBAL ANIMAL FEED ENZYMES MARKET , REGIONAL ANALYSIS**

#### 8.1. Animal Feed Enzymes Market , Regional Market Snapshot

#### 8.2. North America Animal Feed Enzymes Market

##### 8.2.1. U.S. Animal Feed Enzymes Market

###### 8.2.1.1. Product Type breakdown estimates & forecasts, 2018-2027

###### 8.2.1.2. Livestock breakdown estimates & forecasts, 2018-2027

###### 8.2.1.3. Form breakdown estimates & forecasts, 2018-2027

##### 8.2.2. Canada Animal Feed Enzymes Market

#### 8.3. Europe Animal Feed Enzymes Market Snapshot

##### 8.3.1. U.K. Animal Feed Enzymes Market

##### 8.3.2. Germany Animal Feed Enzymes Market

##### 8.3.3. France Animal Feed Enzymes Market

##### 8.3.4. Spain Animal Feed Enzymes Market

##### 8.3.5. Italy Animal Feed Enzymes Market

##### 8.3.6. Rest of Europe Animal Feed Enzymes Market

#### 8.4. Asia-Pacific Animal Feed Enzymes Market Snapshot

##### 8.4.1. China Animal Feed Enzymes Market

##### 8.4.2. India Animal Feed Enzymes Market

##### 8.4.3. Japan Animal Feed Enzymes Market

##### 8.4.4. Australia Animal Feed Enzymes Market

##### 8.4.5. South Korea Animal Feed Enzymes Market

##### 8.4.6. Rest of Asia Pacific Animal Feed Enzymes Market

#### 8.5. Latin America Animal Feed Enzymes Market Snapshot

##### 8.5.1. Brazil Animal Feed Enzymes Market

##### 8.5.2. Mexico Animal Feed Enzymes Market

#### 8.6. Rest of The World Animal Feed Enzymes Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. ?m?n

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. Y?du?l?

#### 9.2.3. ?d?????

#### 9.2.4. L?ngd? ???-?r?du?t?

#### 9.2.5. ?unh? Gr?u?

#### 9.2.6. N?v?z?m??

#### 9.2.7. Du??nt(D?n?????)

#### 9.2.8. ?? ?nz?m??

#### 9.2.9. D??

#### 9.2.10. ??????ng ?m??t?l?

## **CHAPTER 10. RESEARCH LIVESTOCK**

### 10.1. Research Livestock

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

#### List of Tables

TABLE 1. Global Animal Feed Enzymes Market , report scope

TABLE 2. Global Animal Feed Enzymes Market estimates & forecasts by region  
2018-2027 (USD Billion)

TABLE 3. Global Animal Feed Enzymes Market estimates & forecasts by Product Type  
2018-2027 (USD Billion)

TABLE 4. Global Animal Feed Enzymes Market estimates & forecasts by Livestock  
2018-2027 (USD Billion)

TABLE 5. Global Animal Feed Enzymes Market estimates & forecasts by Form  
2018-2027 (USD Billion)

TABLE 6. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 7. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 8. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 9. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 10. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 11. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 12. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 13. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 14. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 15. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 16. Global Animal Feed Enzymes Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 17. Global Animal Feed Enzymes Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 18. Global Animal Feed Enzymes Market by segment, estimates & forecasts,

2018-2027 (USD Billion)

TABLE 19. Global Animal Feed Enzymes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Animal Feed Enzymes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Animal Feed Enzymes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. U.S. Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. U.S. Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Canada Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. Canada Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Canada Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. UK Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. UK Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. UK Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. Germany Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. Germany Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Germany Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. France Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. France Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. France Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Spain Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. Spain Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 39. Spain Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Italy Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. Italy Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Italy Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. ROE Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. ROE Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. ROE Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. China Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. China Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. China Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. India Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. India Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. India Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Japan Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Japan Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Japan Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Australia Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 56. Australia Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 57. Australia Animal Feed Enzymes Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 58. South Korea Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 59. South Korea Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 60. South Korea Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. ROPAC Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 62. ROPAC Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 63. ROPAC Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. Brazil Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 65. Brazil Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 66. Brazil Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Mexico Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 68. Mexico Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 69. Mexico Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. ROLA Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 71. ROLA Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 72. ROLA Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROW Animal Feed Enzymes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 74. ROW Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 75. ROW Animal Feed Enzymes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. List of secondary Product Types used in the study of global Animal Feed Enzymes Market .

TABLE 77. List of primary Product Types used in the study of global Animal Feed Enzymes Market .

TABLE 78. Years considered for the study.

TABLE 79. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Animal Feed Enzymes Market , research methodology
- FIG 2. Global Animal Feed Enzymes Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Animal Feed Enzymes Market , key trends 2019
- FIG 5. Global Animal Feed Enzymes Market , growth prospects 2020-2027
- FIG 6. Global Animal Feed Enzymes Market , porters 5 force model
- FIG 7. Global Animal Feed Enzymes Market , pest analysis
- FIG 8. Global Animal Feed Enzymes Market , value chain analysis
- FIG 9. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Animal Feed Enzymes Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Animal Feed Enzymes Market , regional snapshot 2018 & 2027
- FIG 18. North America Animal Feed Enzymes Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Animal Feed Enzymes Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Animal Feed Enzymes Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Animal Feed Enzymes Market 2018 & 2027 (USD Billion)
- FIG 22. Global Animal Feed Enzymes Market , company market share analysis (2019)

## I would like to order

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