

Global Animal Antibiotics and Antimicrobials Market Size study, by Type of Product (Tetracyclines, Penicillin, Sulfonamides, Macrolides, Aminoglycosides, Lincosamide, Fluoroquinolones, Cephalosporins and Other Antimicrobials and Antibiotics), Mode of Delivery (Premixes, Oral Powder, Oral Solution, Injection and Others), By Animal Type (Food-Producing Animals and Companion Animals) and Regional Forecasts 2020-2027

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Abstracts

Global Animal Antibiotics and Antimicrobials Market is valued approximately at USD 4.4 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 3.6% over the forecast period 2020-2027. Animal Antibiotics and Antimicrobials are the products which prevent animals from infections like skin infections, pneumonia and other body problems by killing bacteria or by inhibiting the bacterial growth, so that animal's immune system can become strong enough to fight the bacteria. Growing livestock population, initiatives concerning animal welfare and health, rise in demand of dairy products, rising demand for animal protein products, high consumption of animal-derived food products is anticipated to influence the growth of animal antibiotics and antimicrobials market positively. According to the Guardian and Bureau of Investigative Journalism, owing to the growth of animal antibiotics and antimicrobial market, the number of industrial-sized pig and poultry units that was 1669 in 2017 in UK has reached to 1786 in 2020 due to rise of 7%. According to Statista, volume of global dairy market is projected to grow to 234 metric tons by 2021 from 225 metric tons in 2019. However, regulations imposed by agencies such as Food and Drugs Administration on excessive usage of animal antibiotic and antimicrobial products

impedes the growth of the market over the forecast period of 2020-2027. Also, boom in demand of animal protein and rise in animal companion ownership is likely to increase the market growth during the forecast period.

The regional analysis of global Animal Antibiotics and Antimicrobials Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the growing urbanization, increasing demand for animal related products and high disposable income. Whereas, Asia-Pacific, Middle East and Africa is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising demand for dairy products, and rising expenditure on animal health would create lucrative growth prospects for the Animal Antibiotics and Antimicrobials Market across Asia-Pacific region.

Major market player included in this report are:

Boehringer Ingelheim
Zoetis Inc
Elanco Animal Health
Merck & Co. Inc.
Phibro Animal Health
Virbac
Vetoquinol SA
HIPRA
Ceva Sant? Animale
Dechra Pharmaceuticals Plc

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type of Product:

Tetracyclines
Penicillin,
Sulfonamides

Macrolides
Aminoglycosides
Lincosamides
Fluoroquinolones
Cephalosporins
Other Antimicrobials and Antibiotics
By Mode of Delivery:
Premixes,
Oral Powder
Oral Solution
Injection
Others
By Animal Type:
Food-Producing Animals
Companion Animals

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Animal Antibiotics and Antimicrobials Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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