

Global Animal Antibiotics and Antimicrobials Market Size Study, by Product (Tetracycline, Penicillin, Sulfonamide, Macrolide, Cephalosporin, Lincosamide), Mode of Delivery (Premixes, Oral Solution, Injection), Animal (Food Producing, Companion) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GA6907BC3335EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GA6907BC3335EN

Abstracts

The global Animal Antibiotics and Antimicrobials market is currently valued at approximately USD 5.04 billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period from 2024 to 2032. The market has witnessed a remarkable evolution, driven by the increasing focus on safeguarding animal health, which directly impacts food security and human health. With the rising prevalence of zoonotic diseases and the growing demand for high-quality protein sources, antibiotics and antimicrobials have become essential tools in both therapeutic and preventive veterinary care.

The proliferation of food-producing animals has significantly amplified the demand for antibiotics and antimicrobials, with tetracycline and penicillin accounting for substantial market shares due to their broad-spectrum efficacy. Meanwhile, advanced delivery methods such as oral solutions and premixes are revolutionizing treatment accessibility, particularly in large-scale farming operations. Furthermore, the surge in pet ownership has catalyzed the demand for companion animal therapeutics, thereby diversifying the market's application spectrum.

Despite its promising growth, the market grapples with challenges such as stringent regulations on antimicrobial usage to curb resistance and a shift toward alternatives in line with global health initiatives. However, innovations in antimicrobial formulations and

strategic alliances to expand market reach are poised to mitigate these challenges. The emergence of sustainable practices and precision medicine in animal health offers a promising horizon for market stakeholders.

Regionally, North America dominates the animal antibiotics and antimicrobials market, attributed to its advanced veterinary infrastructure and strong regulatory oversight ensuring the judicious use of antimicrobials. Europe follows closely, benefiting from stringent policies that promote sustainable animal farming practices. In contrast, the Asia-Pacific region is expected to witness the fastest growth, driven by increasing livestock populations, burgeoning meat consumption, and government initiatives aimed at improving veterinary healthcare infrastructure in emerging economies such as India and China.

Major market players included in this report are:

Zoetis Inc.

Elanco Animal Health Incorporated

Merck Animal Health

Boehringer Ingelheim

Ceva Santé Animale

Virbac

Phibro Animal Health Corporation

Vetoquinol

Bayer Animal Health

Dechra Pharmaceuticals PLC

Zydus Animal Health

Huvepharma

Norbrook Laboratories Limited

Neogen Corporation

HIPRA

The detailed segments and sub-segment of the market are explained below:

By Product

Tetracycline

Penicillin

Sulfonamide

Macrolide

Cephalosporin

Lincosamide

By Mode of Delivery

Premixes

Oral Solution

Injection

By Animal

Food Producing

Companion

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market estimates and forecasts spanning a decade from 2022 to 2032.

Regional insights, with country-level analyses for major markets.

Competitive landscape profiling key market players and their strategic initiatives.

Actionable recommendations tailored for market participants.

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