

Global Angiographic Catheters Market Size study & Forecast, by Product Type (Scoring Balloon Catheters, Cutting Balloon Catheters) by End Use (Hospitals, Ambulatory Surgical Centers, Specialty Clinics, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Angiographic Catheters Market is valued approximately at USD 1.41 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 10.74% over the forecast period 2023-2030. Angiographic catheters are medical devices used in interventional radiology and cardiology procedures to visualize and diagnose blood vessel abnormalities. They are flexible tubes inserted into blood vessels and guided to specific locations within the body using fluoroscopic imaging. Angiographic catheters are typically made of a thin, flexible material such as polyurethane or nylon. They have a hollow lumen that allows the injection of contrast dye into the blood vessels. By injecting the dye and taking X-ray images, doctors can visualize the blood vessels and identify any blockages, narrowing, or abnormalities. The key factor driving the market growth is rising incidence of cardiovascular diseases, increasing demand for minimally invasive procedures, and technological advancement angiographic catheters that is anticipated to support the market growth during forecast period.

Moreover, the rising incidence of cardiovascular diseases plays a significant role in supporting the growth of the Angiographic Catheters Market. Angiographic catheters are medical devices used in minimally invasive procedures to diagnose and treat cardiovascular conditions, particularly those affecting the arteries and veins. Thus, the rising prevalence cardiovascular diseases is anticipated to support the market growth. According to the American Heart Association, cardiovascular diseases are projected around 17.3 million deaths globally every year. And the cases are estimated to rise about 23.6 million by 2030. In addition, in March 2021, the United States government

provides a fund of around USD 1,844 billion i.e., which is about 8.8 percent of the total GDP towards public health improvement President Trump signed approximately USD 868 billion for the relief of coronavirus. Accordingly, these factors are propelling the market demand across North America. Additionally, rise in R&D activities and increasing number of government initiatives to spread awareness among people is anticipated to create the lucrative opportunity for the market during forecast period. However, the high cost of angiographic catheters and complications associated with angiographic catheters stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Angiographic Catheters Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing prevalence of cardiovascular diseases and a growing geriatric population are expected to boost the market's growth rate. Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as favorable reimbursement policies in the region. Additionally, the market's growth rate in this area will be boosted by the loose regulatory environment in many nations and increased import from the largest number of participants.

Major market player included in this report are:

OSCOR, Inc.

Medtronic Plc

Cardinal Health

Terumo Europe NV

AngioDynamics, Inc

BVM Medical Limited

B. Braun Melsungen AG

Spectranetics Corporation

iVascular SLU

Boston Scientific Corporation

Recent Developments in the Market:

In February 2022, Teleflex has been given approval by the Food and Drug Administration to use coronary guidewires and specialty catheters in crossing chronic complete occlusion percutaneous coronary processes.

Global Angiographic Catheters Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product Type, End Use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Scoring Balloon Catheters

Cutting Balloon Catheters

By End Use:

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Angiographic Catheters Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Angiographic Catheters Market, by Product Type, 2020-2030 (USD Billion)
 - 1.2.3. Angiographic Catheters Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ANGIOGRAPHIC CATHETERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ANGIOGRAPHIC CATHETERS MARKET DYNAMICS

- 3.1. Angiographic Catheters Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising incidence of cardiovascular diseases
 - 3.1.1.2. Increasing demand for minimally invasive procedures
 - 3.1.1.3. Technological advancement angiographic catheters
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Angiographic Catheters
 - 3.1.2.2. Complications associated with angiographic catheters
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rise in in R&D activities
 - 3.1.3.2. Increasing number of government initiatives to spread awareness among people

CHAPTER 4. GLOBAL ANGIOGRAPHIC CATHETERS MARKET: INDUSTRY

Global Angiographic Catheters Market Size study & Forecast, by Product Type (Scoring Balloon Catheters, Cuttin...

ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ANGIOGRAPHIC CATHETERS MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Angiographic Catheters Market by Product Type, Performance - Potential Analysis
- 5.3. Global Angiographic Catheters Market Estimates & Forecasts by Product Type 2020-2030 (USD Billion)
- 5.4. Angiographic Catheters Market, Sub Segment Analysis
 - 5.4.1. Scoring Balloon Catheters
 - 5.4.2. Cutting Balloon Catheters

CHAPTER 6. GLOBAL ANGIOGRAPHIC CATHETERS MARKET, BY END USE

- 6.1. Market Snapshot
- 6.2. Global Angiographic Catheters Market by End Use, Performance - Potential

Analysis

6.3. Global Angiographic Catheters Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)

6.4. Angiographic Catheters Market, Sub Segment Analysis

6.4.1. Hospitals

6.4.2. Ambulatory Surgical Centers

6.4.3. Specialty Clinics

6.4.4. Others

CHAPTER 7. GLOBAL ANGIOGRAPHIC CATHETERS MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Angiographic Catheters Market, Regional Market Snapshot

7.4. North America Angiographic Catheters Market

7.4.1. U.S. Angiographic Catheters Market

7.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. End Use breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Angiographic Catheters Market

7.5. Europe Angiographic Catheters Market Snapshot

7.5.1. U.K. Angiographic Catheters Market

7.5.2. Germany Angiographic Catheters Market

7.5.3. France Angiographic Catheters Market

7.5.4. Spain Angiographic Catheters Market

7.5.5. Italy Angiographic Catheters Market

7.5.6. Rest of Europe Angiographic Catheters Market

7.6. Asia-Pacific Angiographic Catheters Market Snapshot

7.6.1. China Angiographic Catheters Market

7.6.2. India Angiographic Catheters Market

7.6.3. Japan Angiographic Catheters Market

7.6.4. Australia Angiographic Catheters Market

7.6.5. South Korea Angiographic Catheters Market

7.6.6. Rest of Asia Pacific Angiographic Catheters Market

7.7. Latin America Angiographic Catheters Market Snapshot

7.7.1. Brazil Angiographic Catheters Market

7.7.2. Mexico Angiographic Catheters Market

7.8. Middle East & Africa Angiographic Catheters Market

7.8.1. Saudi Arabia Angiographic Catheters Market

7.8.2. South Africa Angiographic Catheters Market

7.8.3. Rest of Middle East & Africa Angiographic Catheters Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. OSCOR, Inc.

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. Medtronic Plc

8.3.3. Cardinal Health

8.3.4. Terumo Europe NV

8.3.5. AngioDynamics, Inc

8.3.6. BVM Medical Limited

8.3.7. B. Braun Melsungen AG

8.3.8. Spectranetics Corporation

8.3.9. iVascular SLU

8.3.10. Boston Scientific Corporation

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Angiographic Catheters Market, report scope

TABLE 2. Global Angiographic Catheters Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3. Global Angiographic Catheters Market estimates & forecasts by Product Type
2020-2030 (USD Billion)

TABLE 4. Global Angiographic Catheters Market estimates & forecasts by End Use
2020-2030 (USD Billion)

TABLE 5. Global Angiographic Catheters Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6. Global Angiographic Catheters Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Angiographic Catheters Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Angiographic Catheters Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Angiographic Catheters Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Angiographic Catheters Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Angiographic Catheters Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Angiographic Catheters Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Angiographic Catheters Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Angiographic Catheters Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. U.S. Angiographic Catheters Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 16. U.S. Angiographic Catheters Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17. U.S. Angiographic Catheters Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. Canada Angiographic Catheters Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 19. Canada Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Angiographic Catheters Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Angiographic Catheters Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Angiographic Catheters Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Angiographic Catheters Market

TABLE 70. List of primary sources, used in the study of global Angiographic Catheters Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Angiographic Catheters Market, research methodology
 - FIG 2. Global Angiographic Catheters Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Angiographic Catheters Market, key trends 2022
 - FIG 5. Global Angiographic Catheters Market, growth prospects 2023-2030
 - FIG 6. Global Angiographic Catheters Market, porters 5 force model
 - FIG 7. Global Angiographic Catheters Market, pest analysis
 - FIG 8. Global Angiographic Catheters Market, value chain analysis
 - FIG 9. Global Angiographic Catheters Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Angiographic Catheters Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Angiographic Catheters Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Angiographic Catheters Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Angiographic Catheters Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Angiographic Catheters Market, regional snapshot 2020 & 2030
 - FIG 15. North America Angiographic Catheters Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Angiographic Catheters Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Angiographic Catheters Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Angiographic Catheters Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Angiographic Catheters Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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